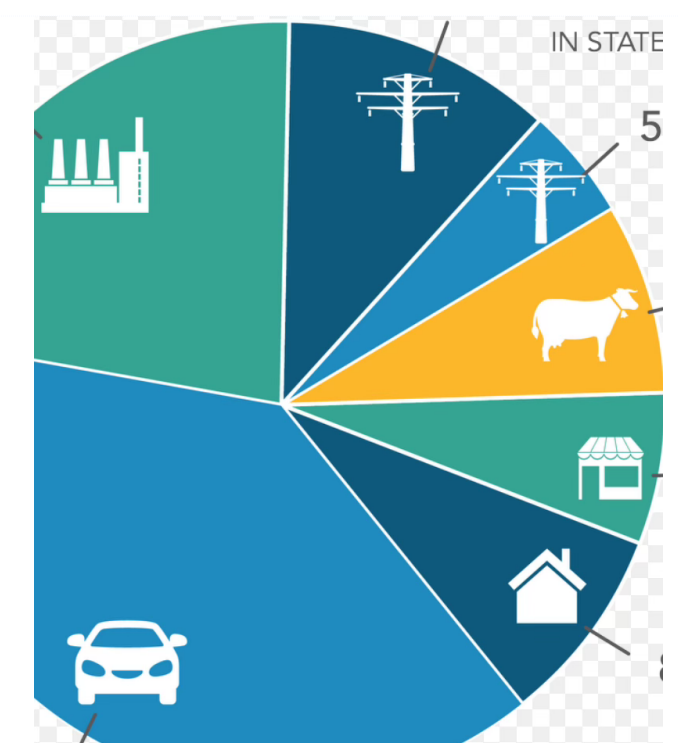


Observers' Edition

— not investment advice edition

Weekly Selective Economic Sectors



Agriculture

	Agriculture relative to Gld 🌹	
	WH Summation       	
	50%  0% 	
	0%  100% 	
	Nutrien Ltd. ntr          	
	Corteva, Inc. ctva          	
	Deere & Company de          	
	CF Industries Holdings, Inc. cf          	

Banking relative to Gld 🏦												
WH Summation												
91%	◆	20%	◆									
8%	■	67%	■									
🏠	Banco Bilbao Vizcaya Argentaria	bbva	🌐	🌐	🌐	🌐	■	■	■	◆	◆	指
🏠	Barclays PLC	bcs	🌐	🌐	🌐	🌐	■	■	■	◆	◆	指
🏠	Grupo Cibest S.A.	cib	🌐	🌐	🌐	🌐	■	■	■	◆	■	指
	Citigroup, Inc.	c	🌐	🌐	🌐	🌐	■	■	■	◆	◆	指
🏠	Toronto Dominion Bank (The)	td	🌐	🌐	🌐	🌐	■	■	■	◆	◆	指
	NatWest Group plc	nwg	🌐	🌐	🌐	🌐	■	■	■	◆	◆	指
🏠	ING Group, N.V.	ing	🌐	🌐	🌐	🌐	■	■	■	■	◆	指
🏠	Deutsche Bank AG	db	🌐	🌐	🌐	🌐	■	■	■	■	◆	指
🏠	Banco Santander - Chile	bsac	🌐	🌐	🌐	🌐	■	■	■	◆	◆	有
	Comerica Incorporated	cma	🌐	🌐	🌐	🌐	■	■	■	◆	◆	合
	Cadence Bank	cade	🌐	🌐	🌐	🌐	■	■	■	◆	◆	合
	Nu Holdings Ltd.	nu	🌐	🌐	🌐	🌐	■	■	■	■	◆	指
🏠	Credicorp Ltd.	bap	🌐	🌐	🌐	🌐	■	■	■	■	◆	指
	Heritage Commerce Corp	htbk	🌐	🌐	🌐	🌐	■	■	■	◆	◆	合
🏠	Sumitomo Mitsui Financial Group	smfg	🌐	🌐	🌐	🌐	■	■	■	◆	◆	合
	Customers Bancorp, Inc	cubi	🌐	🌐	🌐	🌐	■	■	■	◆	◆	合
🏠	Canadian Imperial Bank of Comme	cm	🌐	🌐	🌐	🌐	■	■	■	◆	◆	合
🏠	Royal Bank Of Canada	ry	🌐	🌐	🌐	🌐	■	■	■	◆	◆	合
	NB Bancorp, Inc.	nbbk	🌐	🌐	🌐	🌐	■	■	■	◆	◆	合
🏠	Bank of N.T. Butterfield & Son	ntb	🌐	🌐	🌐	🌐	■	■	■	◆	◆	合
	Goldman Sachs Group, Inc. (The)	gs	🌐	🌐	🌐	🌐	■	■	■	■	◆	有
🏠	UBS Group AG Registered	ubs	🌐	🌐	🌐	🌐	■	■	■	■	◆	合
	Valley National Bancorp	vly	🌐	🌐	🌐	🌐	■	■	■	■	◆	合
	Morgan Stanley	ms	🌐	🌐	🌐	🌐	■	■	■	■	◆	合
	The Bank of New York Mellon Cor	bk	🌐	🌐	🌐	🌐	■	■	■	■	◆	合
🏠	Northern Trust Corporation	ntrs	🌐	🌐	🌐	🌐	■	■	■	■	◆	合
🏠	Intercorp Financial Services In	ifs	🌐	🌐	🌐	🌐	■	■	■	■	◆	合
🏠	HSBC Holdings, plc.	hsbc	🌐	🌐	🌐	🌐	■	■	■	■	◆	合
	The Bancorp, Inc.	tbbk	🌐	🌐	🌐	🌐	■	■	■	■	◆	合
	Eastern Bankshares, Inc.	ebc	🌐	🌐	🌐	🌐	■	■	■	■	◆	合
	KeyCorp	key	🌐	🌐	🌐	🌐	■	■	■	■	◆	合
	Provident Financial Services, I	pfs	🌐	🌐	🌐	🌐	■	■	■	■	◆	合
	Northeast Bank	nbn	🌐	🌐	🌐	🌐	■	■	■	■	◆	合
	First Bancorp	fbnc	🌐	🌐	🌐	🌐	■	■	■	■	◆	合
	Horizon Bancorp, Inc.	hbnc	🌐	🌐	🌐	🌐	■	■	■	■	◆	合
	Regions Financial Corporation	rf	🌐	🌐	🌐	🌐	■	■	■	■	◆	合
	F.N.B. Corporation	fnb	🌐	🌐	🌐	🌐	■	■	■	■	◆	合
	U.S. Bancorp	usb	🌐	🌐	🌐	🌐	■	■	■	■	◆	合
	First Horizon Corporation	fhn	🌐	🌐	🌐	🌐	■	■	■	■	◆	合
	East West Bancorp, Inc.	ewbc	🌐	🌐	🌐	🌐	■	■	■	■	◆	合
	Zions Bancorporation N.A.	zion	🌐	🌐	🌐	🌐	■	■	■	■	◆	合
	Old National Bancorp	onb	🌐	🌐	🌐	🌐	■	■	■	■	◆	合
	Webster Financial Corporation	wbs	🌐	🌐	🌐	🌐						

Construction

Construction relative to Gld 🏗️		
WH Summation		
71% 10%		
6% 55%		
Willdan Group, Inc. wldn		
Argan, Inc. agx		
Comfort Systems USA, Inc. fix		
REV Group, Inc. revg		
Tutor Perini Corporation tpc		
Sterling Infrastructure, Inc. strl		
MasTec, Inc. mtz		
Primoris Services Corporation prim		
Arcosa, Inc. aca		
Ferrovial SE fer		
Granite Construction Incorporat gva		
United States Lime & Minerals, uslm		
Construction Partners, Inc. road		
Modine Manufacturing Company mod		
Great Lakes Dredge & Dock Corpo gldd		
Cavco Industries, Inc. cvco		
Interface, Inc. tile		
CRH PLC crh		
Acuity Inc. ayi		
TopBuild Corp. bld		
Watts Water Technologies, Inc. wts		
Quanta Services, Inc. pwr		
Ferguson Enterprises Inc. ferg		
Limbach Holdings, Inc. lmb		
Advanced Drainage Systems, Inc. wms		
Toll Brothers, Inc. tol		
Trex Company, Inc. trex		
mueller water products mwa		
PulteGroup, Inc. phm		
D.R. Horton, Inc. dhi		
Thor Industries, Inc. tho		
LSI Industries Inc. lyts		
Armstrong World Industries Inc awi		
Griffon Corporation gff		
Tecnoglass Inc. tgls		
Vulcan Materials Company (Holdi vmc		
Owens Corning Inc oc		
Martin Marietta Materials, Inc. mlm		
Mohawk Industries, Inc. mhk		
Masco Corporation mas		
Simpson Manufacturing Company, ssd		
A.O. Smith Corporation aos		
Taylor Morrison Home Corporatio tmhc		
KB Home kbh		
Lennar Corporation len		
Sherwin-Williams Company (The) shw		
AECOM acm		
Jacobs Solutions Inc. j		
Trane Technologies plc tt		
Builders FirstSource, Inc. bldr		
Carrier Global Corporation carr		

Electronics

Electronics relative to Gld 🌹

WH Summation

</

Energy

Energy relative to Gld 🏠									
WH Summation ○ ○ ○ ○ ■ ■ □ □ □ □ □ 合									
33% ◆ 13% ◆									
10% ■ 59% ■									
Bloom Energy Corporation be ○ ○ ● ● ■ ■ □ □ ◆ □ 指									
Flotek Industries, Inc. ftk ○ 🌐 ● ● ■ □ □ ◆ ◆ 指									
Ormat Technologies, Inc. ora ○ ○ ○ ○ ■ ■ □ □ ◆ ◆ 指									
GE Vernova Inc. gev ○ 🌐 ● ● ■ ■ □ □ □ ◆ 指									
Sunrun Inc. run ○ ○ ● ● ■ ■ □ □ □ ◆ 指									
Hallador Energy Company hnrg ○ 🌐 ● ● ■ ■ □ □ □ 指									
Oklo Inc. oklo ○ 🌐 ● ● ■ ■ □ □ □ 指									
Centrus Energy Corp. leu ○ 🌐 ● ● ■ ■ □ □ □ 指									
SolarEdge Technologies, Inc. sedg ○ 🌐 ● ● ■ ■ □ □ □ 指									
Enerflex Ltd efxt ○ ○ ○ ○ ■ ■ □ □ ◆ ◆ 合									
First Solar, Inc. fslr ○ ○ ○ ○ ■ ■ □ □ ◆ ◆ 有									
Constellation Energy Corporatio ceg ○ 🌐 ● ○ ○ ■ ■ □ □ □ ◆ 指									
NPK International Inc. npki ○ ○ ● ○ ○ ■ ■ □ □ □ 指									
REX American Resources rex ○ ○ ● ○ ○ ■ ■ □ □ □ 指									
TechnipFMC plc fti ○ ○ ○ ○ ■ ■ □ □ □ ◆ 合									
Ameresco, Inc. amrc ○ ○ ● ○ ○ ■ ■ □ □ □ 有									
NuScale Power Corporation smr ○ 🌐 ● ○ ○ ■ ■ □ □ ☁ □ 合									
Imperial Oil Limited imo ○ 🌐 ● ○ ○ ■ ■ □ □ □ 合									
Targa Resources, Inc. trgp ○ ○ ○ ○ ■ ■ □ □ □ ◆ 合									
Hess Midstream LP hesm ○ ○ ○ ○ ■ ■ □ □ □ ◆ 合									
DT Midstream, Inc. dtm ○ ○ ○ ○ ■ ■ □ □ □ ◆ 合									
ConocoPhillips cop ○ ○ ○ ○ ■ ■ □ □ □ ◆ 合									
Archrock, Inc. aroc ○ ○ ○ ○ ■ ■ □ □ □ ◆ 合									
EQT Corporation eqt ○ ○ ○ ○ ■ ■ □ □ □ 合									
Expand Energy Corporation exe ○ ○ ○ ○ ■ ■ □ □ □ 合									
BP p.l.c. bp ○ ○ ○ ○ ■ ■ □ □ □ 合									
TotalEnergies SE tte ○ ○ ○ ○ ■ ■ □ □ □ 合									
Antero Midstream Corporation am ○ ○ ○ ○ ■ ■ □ □ □ 合									
Chevron Corporation cvx ○ ○ ○ ○ ■ ■ □ □ □ 合									
Oceaneering International, Inc. oii ○ ○ ○ ○ ■ ■ □ □ □ 合									
Valaris Limited val ○ ○ ○ ○ ■ ■ □ □ □ 合									
Baker Hughes Company bkr ○ ○ ○ ○ ■ ■ □ □ □ 合									
Petroleo Brasileiro S.A. Petrob pbr ○ ○ ○ ○ ■ ■ □ □ □ 合									
Exxon Mobil Corporation xom ○ ○ ○ ○ ■ ■ □ □ □ 合									
FLEX LNG Ltd. flng ○ ○ ○ ○ ■ ■ □ □ □ 合									
Enbridge Inc enb ○ ○ ○ ○ ■ ■ □ □ □ 合									
California Resources Corporatio crc ○ ○ ○ ○ ■ ■ □ □ □ 合									
Williams Companies, Inc. (The) wmb ○ ○ ○ ○ ■ ■ □ □ □ 合									
Cheniere Energy, Inc. lng ○ ○ ○ ○ ■ ■ □ □ □ 合									

Insurance

Insurance relative to Gld 🌹

WH Summation

50%

13%

0%

79%

Heritage Insurance Holdings, In	hrtg										
Prudential Public Limited Compa	puk										
Hamilton Insurance Group, Ltd.	hg										
Axis Capital Holdings Limited	axs										
Lincoln National Corporation	Inc										
American International Group, I	aig										
Globe Life Inc.	gl										
Jackson Financial Inc.	jxn										
Root, Inc.	root										
Assurant, Inc.	aiz										
Principal Financial Group Inc	pfg										
Chubb Limited	cb										
The Hartford Insurance Group, I	hig										
Willis Towers Watson Public Lim	wtw										
Arthur J. Gallagher & Co.	ajg										
W.R. Berkley Corporation	wrb										
Cincinnati Financial Corporatio	cnf										
Ryan Specialty Holdings, Inc.	ryan										
Progressive Corporation (The)	pgr										
Loews Corporation	l										
The Travelers Companies, Inc.	trv										
First American Corporation (New	faf										
Aon plc	aon										
Marsh & McLennan	mmc										

Machinery

Machinery relative to Gld 🇺🇸									
WH Summation									
57%	22%								
12%	47%								
Allient Inc.	alnt								
CECO Environmental Corp.	ceco								
Power Solutions International,	psix								
Symbolic Inc.	sym								
EnerSys	ens								
Caterpillar, Inc.	cat								
Graham Corporation	ghm								
Flowserve Corporation	fls								
American Superconductor	amsc								
BWX Technologies, Inc.	bwxt								
nVent Electric plc	nvt								
Rockwell Automation, Inc.	rok								
Parker-Hannifin Corporation	ph								
JBT Marel Corporation	jbtm								
Dover Corporation	dov								
Vertiv Holdings, LLC	vrt								
DXP Enterprises, Inc.	dxpe								
Montrose Environmental Group, I	meg								
Powell Industries, Inc.	powl								
Donaldson Company, Inc.	dci								
Helios Technologies, Inc.	hlio								
Zurn Elkay Water Solutions Corp	zws								
SPX Technologies, Inc.	spxc								
Standex International Corporati	sxi								
Mirion Technologies, Inc.	mir								
ESCO Technologies Inc.	ese								
Astec Industries, Inc.	aste								
Lincoln Electric Holdings, Inc.	leco								
AZZ Inc.	azz								
AMETEK, Inc.	ame								
Regal Rexnord Corporation	rrx								
Waste Connections, Inc.	wcn								
Applied Industrial Technologies	ait								
Waste Management, Inc.	wm								
Illinois Tool Works Inc.	itw								
Ingersoll Rand Inc.	ir								
Vontier Corporation	vnt								
Stratasys, Ltd.	ssys								
Republic Services, Inc.	rsg								
Generac Holdings Inc.	gnrc								
ITT Inc.	itt								
GFL Environmental Inc. Subordin	gfl								
MSC Industrial Direct Company,	msm								
Eaton Corporation, PLC	etn								
Xylem Inc.	xyl								
Gates Industrial Corporation pl	gtes								
Pentair plc.	pnr								
Fastenal Company	fast								
Veralto Corp	vlto								

Mining

Mining relative to Gld 🌱									
WH Summation									
85% 🔹 53% 🔹 44% 🟢 6% 🔴									
AngloGold Ashanti PLC au	🟡	🌐	🟡	🟢	⬛	🟢	⬜	🔹	🔹 🟢
Allied Gold Corporation aauc	🟡	🌐	🟡	🟢	⬛	🟢	⬜	🔹	🔹 🟢
Kinross Gold Corporation kgc	🟡	🌐	🟡	🟢	⬛	🟢	⬜	🔹	🔹 🟢
Triple Flag Precious Metals Cor tfpm	🟡	🌐	🟡	🟢	⬛	🟢	⬜	🔹	🔹 🟢
Newmont Corporation nem	🟡	🌐	🟡	🟢	⬛	🟢	⬜	🔹	🔹 🟢
Pan American Silver Corp. paas	🟡	🌐	🟡	🟢	⬛	🟢	⬜	🔹	🔹 🟢
Idaho Strategic Resources, Inc. idr	🟡	🌐	🟡	🟢	⬛	🟢	⬜	🔹	🔹 🟢
Barrick Mining Corporation b	🟡	🌐	🟡	🟢	⬛	🟢	⬜	🔹	🔹 🟢
Orla Mining Ltd. orla	🟡	🌐	🟡	🟢	⬛	🟢	⬜	🔹	🔹 🟢
Eldorado Gold Corporation ego	⬜	🌐	🟡	🟢	⬛	🟢	⬜	🔹	🔹 🟢
Seabridge Gold, Inc. sa	⬜	🌐	🟡	🟢	⬛	🟢	⬜	🔹	🔹 🟢
Hudbay Minerals Inc. hbm	⬜	🌐	🟡	🟢	⬛	🟢	⬜	🔹	🔹 🟢
Ero Copper Corp. ero	⬜	⬜	🟡	🟢	⬛	🟢	⬜	🔹	🔹 🟢
McEwen Inc. mux	⬜	⬜	🟡	🟢	⬛	🟢	⬜	🔹	🔹 🟢
Royal Gold, Inc. rgld	🟡	🌐	🟡	🟢	⬛	⬜	⬜	🔹	🔹 🟢
Southern Copper Corporation scco	⬜	⬜	⬜	⬜	⬛	🟢	⬜	🔹	🔹 🟢
DRDGOLD Limited drd	🟡	🌐	🟡	🟢	⬛	⬛	⬜	⬜	🔹 🟢
Harmony Gold Mining hmy	🟡	🌐	🟡	🟢	⬛	⬛	⬜	⬜	🔹 🟢
Alamos Gold Inc. agi	🟡	🌐	🟡	🟢	⬛	⬛	⬜	⬜	🔹 🟢
Gold Fields Limited gfi	🟡	🌐	🟡	🟢	⬛	⬛	⬜	⬜	🔹 🟢
Wheaton Precious Metals Corp wpm	🟡	🌐	🟡	🟢	⬛	⬛	⬜	⬜	🔹 🟢
OR Royalties Inc. or	⬜	🌐	🟡	🟢	⬛	⬛	⬜	⬜	🔹 🟢
Coeur Mining, Inc. cde	⬜	🌐	🟡	🟢	⬛	⬛	⬜	⬜	🔹 🟢
Cameco Corporation ccj	⬜	🌐	🟡	🟢	⬛	⬛	⬜	⬜	🔹 🟢
Agnico Eagle Mines Limited aem	🟡	🌐	🟡	🟢	⬛	⬛	⬜	⬜	⬜ 🟢
SSR Mining Inc. ssrc	🟡	🌐	🟡	🟢	⬛	⬛	⬜	⬜	⬜ 🟢
MP Materials Corp. mp	🟡	🌐	🟡	🟢	⬛	⬛	⬜	⬜	⬜ 🟢
Caledonia Mining Corporation Pl cmcl	🟡	🌐	🟡	🟢	⬛	⬛	⬜	⬜	⬜ 🟢
Uranium Energy Corp. uec	⬜	⬜	🟡	🟢	⬛	⬛	⬜	⬜	🔹 🟢
Energy Fuels Inc uuuu	⬜	⬜	🟡	🟢	⬛	⬛	⬜	⬜	⬜ 🟢
Franco-Nevada Corporation fnv	🟡	🌐	🟡	🟢	⬛	🔴	⬜	⬜	🔹 🟢
Rio Tinto Plc rio	⬜	⬜	⬜	⬜	⬛	⬜	⬜	🔹	🔹 🔴
Freeport-McMoRan, Inc. fcx	⬜	⬜	⬜	⬜	⬛	⬜	⬜	🔹	🔹 🔴
BHP Group Limited bhp	⬜	⬜	⬜	⬜	⬛	🔴	⬜	⬜	🔹 🔴

Real Estate

[illegible]

Retail

Retail relative to Gld 🇺🇸									
WH Summation									
45% 🟡 13% 🔵									
7% 🟢 67% 🔴									
Five Below, Inc. five	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢	🟡
Newegg Commerce, Inc. negg	🌐	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢
Wayfair Inc. w	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢	🟡
Dollar General Corporation dg	🌐	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢
National Vision Holdings, Inc. eye	🌐	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢
Carvana Co. cvna	🌐	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢
ThredUp Inc. tdup	🌐	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢
Alibaba Group Holding Limited baba	🌐	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢
Dollar Tree, Inc. dltr	🌐	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢
Ross Stores, Inc. rost	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢	🟡
Abercrombie & Fitch Company anf	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢	🟡
Dutch Bros Inc. bros	🌐	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢
lululemon athletica inc. lulu	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢	🟡
Liquidity Services, Inc. lqdt	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢	🟡
Build-A-Bear Workshop, Inc. bbw	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢	🟡
Urban Outfitters, Inc. urbn	🌐	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢
openlane, inc. kar	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢	🟡
Ulta Beauty, Inc. ulta	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢	🟡
Arhaus, Inc. arhs	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢	🟡
Boot Barn Holdings, Inc. boot	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢	🟡
Sally Beauty Holdings, Inc. (Na sbh	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢	🟡
TD SYNnex Corporation snx	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢	🟡
United Natural Foods, Inc. unfi	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢	🟡
Buckle, Inc. (The) bke	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢	🟡
Signet Jewelers Limited sig	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢	🟡
DoorDash, Inc. dash	🌐	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢
eBay Inc. ebay	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢	🟡
Brinker International, Inc. eat	🌐	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢
Caseys General Stores, Inc. casy	🌐	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢
The Cheesecake Factory Incorpor cake	🌐	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢
Warby Parker Inc. wrby	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢	🟡
Walmart Inc. wmt	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢	🟡
TJX Companies, Inc. (The) tjx	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢	🟡
Wingstop Inc. wing	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢	🟡
Darden Restaurants, Inc. dri	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢	🟡
Savers Value Village, Inc. svv	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢	🟡
AutoNation, Inc. an	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢	🟡
Burlington Stores, Inc. burl	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢	🟡
US Foods Holding Corp. usfd	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢	🟡
Lowe's Companies, Inc. low	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢	🟡
Sprouts Farmers Market, Inc. sfrm	🌐	🟡	🟢	🟡	🟢	🟡	🟢	🟡	🟢

Semiconductors

Semiconductors relative to Gld 🌹									
WH Summation									
70% 35% 30% 22%									
Tower Semiconductor Ltd.	tsem								
Advanced Energy Industries, Inc.	aeis								
SiTime Corporation	sitm								
Advanced Micro Devices, Inc.	amd								
KLA Corporation	klac								
Lam Research Corporation	lrcx								
Teradyne, Inc.	ter								
ACM Research, Inc.	acmr								
Nova Ltd.	nvmi								
Intel Corporation	intc								
Credo Technology	crdo								
Rambus, Inc.	rmbs								
MKS Inc.	mksi								
Photronics, Inc.	plab								
Semtech Corporation	smtc								
Applied Materials, Inc.	amat								
Aehr Test Systems	aehr								
MACOM Technology	mtsi								
Onto Innovation Inc.	onto								
Monolithic Power Systems, Inc.	mpwr								
Astera Labs, Inc.	alab								
MaxLinear, Inc	mxl								
Lattice Semiconductor Corporati	lsc								
Taiwan Semiconductor	tsm								
Impinj, Inc.	pi								
Axcelis Technologies, Inc.	acls								
Ambarella, Inc.	amba								
NVIDIA Corporation	nvda								
Marvell Technology, Inc.	mrvi								
Allegro MicroSystems, Inc.	algm								
Analog Devices, Inc.	adi								
Silicon Laboratories, Inc.	slab								
NXP Semiconductors N.V.	nxpi								
Texas Instruments Incorporated	txn								
Qorvo, Inc.	qrvo								
Cirrus Logic, Inc.	crus								
QUALCOMM Incorporated	qcom								

Transportation

[illegible]

Utilities

Utilities relative to Gld 🌹									
WH Summation									
0%	🔺	3%	🔻						
0%	🟢	87%	🔴						
Korea Electric Power Corporatio	kep	🌐	🟡	🟢	⬛	⬜	⬜	🔻	👉
NRG Energy, Inc.	nrg	🌐	🟡	🟢	⬛	⬛	⬜	⬜	👉
Talen Energy Corporation	tln	🌐	🟡	🟢	⬛	⬛	⬜	⬜	👉
Companhia de saneamento Basico	sbs	🌐	🟡	⬜	⬛	🔴	🔥	⬜	👉
The AES Corporation	aes	⬜	⬜	⬜	⬜	⬛	⬛	⬜	👈
Vistra Corp.	vst	🌐	⬜	⬜	⬛	🔴	⬜	⬜	👈
Alliant Energy Corporation	int	⬜	⬜	⬜	⬜	⬛	🔴	⬜	👈
Ameren Corporation	aee	⬜	⬜	⬜	⬜	⬛	🔴	⬜	👈
American Electric Power	aep	⬜	⬜	⬜	⬜	⬛	🔴	⬜	👈
American Water Works	awk	⬜	⬜	⬜	⬜	⬛	🔴	⬜	👈
Atmos Energy Corporation	ato	⬜	⬜	⬜	⬜	⬛	🔴	⬜	👈
CMS Energy Corporation	cms	⬜	⬜	⬜	⬜	⬛	🔴	⬜	👈
DBA Sempra	sre	⬜	⬜	⬜	⬜	⬛	🔴	⬜	👈
Dominion Energy, Inc.	d	⬜	⬜	⬜	⬜	⬛	🔴	⬜	👈
DTE Energy Company	dte	⬜	⬜	⬜	⬜	⬛	🔴	⬜	👈
Duke Energy Corporation (Holdin	duk	⬜	⬜	⬜	⬜	⬛	🔴	⬜	👈
Entergy Corporation	etr	⬜	⬜	⬜	⬜	⬛	🔴	⬜	👈
Essential Utilities, Inc.	wtrg	⬜	⬜	⬜	⬜	⬛	🔴	⬜	👈
Evergy, Inc.	evrg	⬜	⬜	⬜	⬜	⬛	🔴	⬜	👈
Eversource Energy (D/B/A)	es	⬜	⬜	⬜	⬜	⬛	🔴	⬜	👈
FirstEnergy Corp.	fe	⬜	⬜	⬜	⬜	⬛	🔴	⬜	👈
IDACORP, Inc.	ida	⬜	⬜	⬜	⬜	⬛	🔴	⬜	👈
NextEra Energy, Inc.	nee	⬜	⬜	⬜	⬜	⬛	🔴	⬜	👈
NiSource Inc	ni	⬜	⬜	⬜	⬜	⬛	🔴	⬜	👈
OGE Energy Corp	oge	⬜	⬜	⬜	⬜	⬛	🔴	⬜	👈
PPL Corporation	ppl	⬜	⬜	⬜	⬜	⬛	🔴	⬜	👈
Public Service Enterprise Group	peg	⬜	⬜	⬜	⬜	⬛	🔴	⬜	👈
Southern Company (The)	so	⬜	⬜	⬜	⬜	⬛	🔴	⬜	👈
WEC Energy Group, Inc.	wec	⬜	⬜	⬜	⬜	⬛	🔴	⬜	👈
Xcel Energy Inc.	xel	⬜	⬜	⬜	⬜	⬛	🔴	⬜	👈
National Fuel Gas Company	nfg	🌐	🌐	🟡	⬜	⬛	🔴	🔥	👈