

Observers' Edition

— not investment advice edition



China

China Etf's



China ETF's relative to Gld 🌹

WestHarbor Summation



0%  0% 

0%  100% 

Invesco China Technology ETF cqqq          

KraneShares China kweb          

iShares MSCI China mchi          

iShares China Large-Cap fxi          

Xtrackers Harvest CSI 300 China ashx          

Direxion Daily FTSE China Bull yinn          

China: WestHarbor



China relative to Gld 🌹

WestHarbor Summation



4% 7%

4% 86%

Insurance	china life 2628.hk			
Gold	zijin mining 2899.hk			
Internet retail	baba-w 9988.hk			
Insurance	ping an 2318.hk			
Biotechnology	beigene 6160.hk			
Internet content	bidu-sw 9888.HK			
Internet content	tencent 0700.hk			
Auto	byd company 1211.hk			
Bank	cm bank 3968.hk			
Bank	abc 1288.hk			
Bank	bank of china 3988.hk			
Internet retail	jd-sw 9618.hk			
Auto	li auto-w 2015.hk			
Bank	icbc 1398.hk			
Bank	ccb 0939.hk			
Coal	china shenhua 1088.hk			
Home furnishings	haier smarthome 6690.hk			
Internet retail	meituan-w 3690.HK			
Leisure	anta sports 2020.hk			
Oil & gas	petrochina 0857.hk			
Oil & gas	sinopec corp 0386.hk			
opticals	kingdee int'l 2382.HK			
opticals	sunny optical 2382.HK			
R/E development	china res land 1109.hk			
Travel services	trip.com-s 9961.hk			
Consumer electronics	xiaomi-w 1810.hk			
Insurance	picc p&c 2328.hk			
Internet content	kuaishou-w 1024.hk			

China r/e: WestHarbor



China r/e relative to Gld 🌹

WestHarbor Summation



0% 11%

0% 89%

poly property	0119.hk										
china res land	1109.hk										
r&f properties	2777.hk										
country garden	2007.hk										
shimao group	0813.hk										
shui on land	0272.hk										
china vanke	2202.hk										
longfor group	0960.hk										
sunac	1918.hk										



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[TAP for full bio](#)