

12/27/25































Observers' Edition

— not investment advice edition

Potential Reversals ?

Source: CFA #3514

Potential Reversals ?

| | | |
|-------------------------|-----------------------------|---|
| Software-Infrastructure | VeriSign, vrsn |           |
| Agricultural Inputs | Mosaic mos |           |
| Semiconductors | Advanced Micro Devices, amd |           |



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[TAP for full bio](#)