

Observers' Edition

— not investment advice edition

Sectors

Sectors, fewer etf holdings, relative to Algo 🌹									
WestHarbor Summation									
100%  92%  42%  4% 									
Consumer Staples									
First Trust Cons. Staples Alpha	fxg	   	  	 					
iShares Global Consumer Staples	kxi	   	  	 					
Invesco S&P SmallCap Consumer S	pscc	   	  	 					
Invesco Dorsey Wright Consumer	psl	   	  	 					
Vanguard Consumer Staples ETF	vdc	   	  	 					
State Street Consumer Staples S	xlp	   	  	 					
Consumer Discretionary									
ProShares Online Retail ETF	onln	   	  	 					
Amplify Travel Tech ETF	away	   	  	 					
AdvisorShares Hotel ETF	bedz	   	  	 					
Amplify Online Retail ETF	ibuy	   	  	 					
Invesco Leisure and Entertainme	pej	   	  	 					
Invesco S&P SmallCap Consumer D	pscd	   	  	 					
Health Care									
Virtus Biotech Clinical Trials	bbc	   	  	 					
ALPS Medical Breakthroughs ETF	sbio	   	  	 					
Global X Genomics & Biotechnolo	gnom	   	  	 					
Virtus Biotech ETF	bbp	   	  	 					
VanEck Pharmaceutical ETF	pph	   	  	 					
State Street SPDR S&P Health Ca	xhe	   	  	 					
Finance									
Invesco KBW Bank ETF	kbwb	   	  	 					
State Street SPDR S&P Bank ETF	kbe	   	  	 					
State Street SPDR S&P Regional	kre	   	  	 					
iShares U.S. Broker-Dealers & S	iai	   	  	 					
Amplify Digital Payments ETF	ipay	   	  	 					
State Street SPDR S&P Capital M	kce	   	  	 					
Real Estate									
Residential REIT ETF	haus	   	  	 					
Pacer Industrial Real Estate ET	inds								

Technology	3.33
Health Care	3.07
Transportation	2.50
Materials	1.58
Communication Services	1.47
Energy	1.18
Industrials	1.10
Finance	1.10
Consumer Discretionary	0.60
Consumer Staples	0.60
Real Estate	0.27
Utilities	0.12

