

Observers' Edition

— not investment advice edition



Japan

Japan Etf's



Japan ETF's relative to Gld 🌹

WestHarbor Summation



0%  100% 

100%  0% 

Xtrackers MSCI Japan Hedged Equ dbjp	   	  	 	
WisdomTree Japan Hedged Equity dxj	   	  	 	
iShares Currency Hedged MSCI Ja hewj	   	  	 	
iShares MSCI Japan Value ETF ewjv	   	  	 	
iShares MSCI Japan Index Fund ewj	   	  	 	
Franklin FTSE Japan ETF fljp	   	  	 	
JPMorgan BetaBuilders Japan ETF bbjp	   	  	 	

Japan: WestHarbor

		Japan relative to Gld 🇯🇵									
		WestHarbor Summation									
		17%  61% 									
		28%  6% 									
Semi equip	Advantest Corporation	6857.t	   	  	 						
Bank	Sumitomo Mitsui Financial Group, Inc.	8316.t	   	  	 						
Bank	Mizuho Financial Group, Inc.	8411.t	   	  	 						
Internet content	Recruit Holdings Co., Ltd.	6098.t	   	  	 						
Tobacco	Japan Tobacco Inc.	2914.t	   	  	 						
Bank	Mitsubishi UFJ Financial Group, Inc.	8306.t	   	  	 						
Electronics	Murata Manufacturing Co., Ltd.	6981.t	   	  	 						
Conglomerate	Mitsubishi Corporation	8058.t	   	  	 						
Conglomerate	Mitsui & Co., Ltd.	8031.t	   	  	 						
Elec equip	Mitsubishi Electric Corporation	6503.t	   	  	 						
Apparel	Fast Retailing Co., Ltd.	9983.t	   	  	 						
Auto	Honda Motor Co., Ltd.	7267.t	   	  	 						
Conglomerate	ITOCHU Corporation	8001.t	   	  	 						
Drug	Takeda Pharmaceutical Company Limited	4502.t	   	  	 						
Insurance	MS&AD Insurance Group Holdings, Inc.	8725.t	   	  	 						
Gaming	Nintendo Co., Ltd.	7974.t	   	  	 						
Leisure	Oriental Land Co., Ltd.	4661.t	   	  	 						
Auto	Toyota Motor Corporation	7203.t	   	  	 						
Computer	Canon Inc.	7751.t	   	  	 						
Conglomerate	Hitachi, Ltd.	6501.t	   	  	 						
Drug	Daiichi Sankyo Company, Limited	4568.t	   	  	 						
Electronics	Sony Group Corporation	6758.t	   	  	 						
Grocery stores	Seven & i Holdings Co., Ltd.	3382.t	   	  	 						
It	Fujitsu Limited	6702.t	   	  	 						
Telecom	KDDI Corporation	9433.t	   	  	 						
Telecom	Nippon Telegraph and Telephone	9432.t	   	  	 						
Telecom	SoftBank Corp.	9434.t	   	  	 						
Instruments	Keyence Corporation	6861.t	   	  	 						
Telecom	SoftBank Group Corp.	9984.t	   	  	 						
Med Instruments	HOYA Corporation	7741.t	   	  	 						
Chemicals	Shin-Etsu Chemical Co., Ltd.	4063.t	   	  	 						
Building prod	Daikin Industries,Ltd.	6367.t	   	  	 						
Conglomerate	FUJIFILM Holdings Corporation	4901.t	   	  	 						



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