

Observers' Edition
— not investment advice edition

Sectors

Sectors, fewer etf holdings, relative to Algo 🌹									
					WestHarbor Summation				
6%  47% 									
17%  8% 									
Consumer Staples									
Invesco S&P SmallCap Consumer S	pscc	   	    						
Invesco Dorsey Wright Consumer	psl	   	    						
First Trust Cons. Staples Alpha	fxg	   	    						
Vanguard Consumer Staples ETF	vdc	   	    						
State Street Consumer Staples S	xlp	   	    						
iShares Global Consumer Staples	kxi	   	    						
Consumer Discretionary									
Invesco Leisure and Entertainme	pej	   	    						
Invesco S&P SmallCap Consumer D	pscd	   	    						
Amplify Travel Tech ETF	away	   	    						
Amplify Online Retail ETF	ibuy	   	    						
AdvisorShares Hotel ETF	bedz	   	    						
ProShares Online Retail ETF	onln	   	    						
Health Care									
Virtus Biotech Clinical Trials	bbc	   	     						
Virtus Biotech ETF	bbp	   	    						
ALPS Medical Breakthroughs ETF	sbio	   	     						
Global X Genomics & Biotechnolo	gnom	   	    						
VanEck Pharmaceutical ETF	pph	   	    						
State Street SPDR S&P Health Ca	xhe	   	    						
Finance									
Invesco KBW Bank ETF	kbwb	   	    						
State Street SPDR S&P Capital M	kce	   	    						
Amplify Digital Payments ETF	ipay	   	    						
State Street SPDR S&P Bank ETF	kbe	   	    						
State Street SPDR S&P Regional	kre	   	    						
iShares U.S. Broker-Dealers & S	iai	   	    						
Real Estate									
iShares Residential and Multise	rez	   	    						
Pacer Industrial Real Estate ET	inds	   	    						
Residential REIT ETF	haus	   	    						
Pacer Data & Infrastructure Rea	svr	   	    						
VanEck Mortgage REIT Income ETF	mort	   							

Health Care	2.40
Energy	1.43
Materials	0.67
Technology	0.50
Consumer Discretionary	0.40
Finance	0.40
Transportation	0.25
Consumer Staples	-0.35
Communication Services	-0.85
Industrials	-0.85
Real Estate	-0.90
Utilities	-1.18

