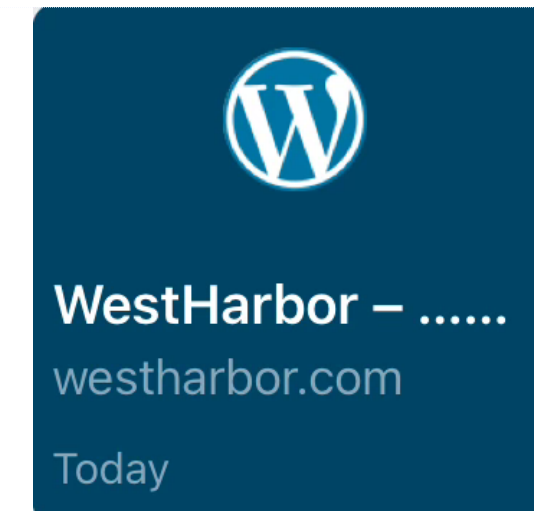


Observers' Edition

— not investment advice edition



space above for lease

Weekly Observer, algo

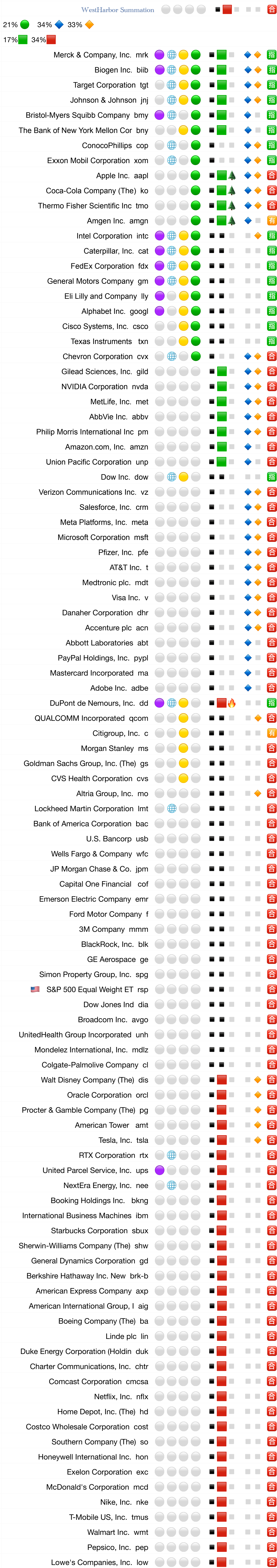
“I’m not interested in why it’s going up.
I’m interested in the fact that it is.”

- Peter Lynch

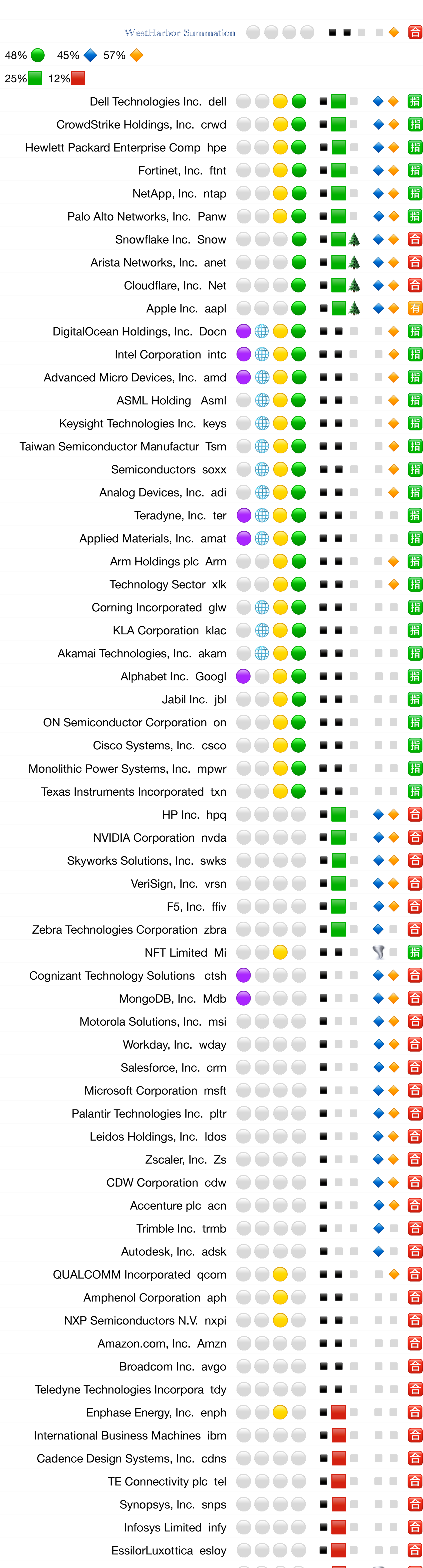
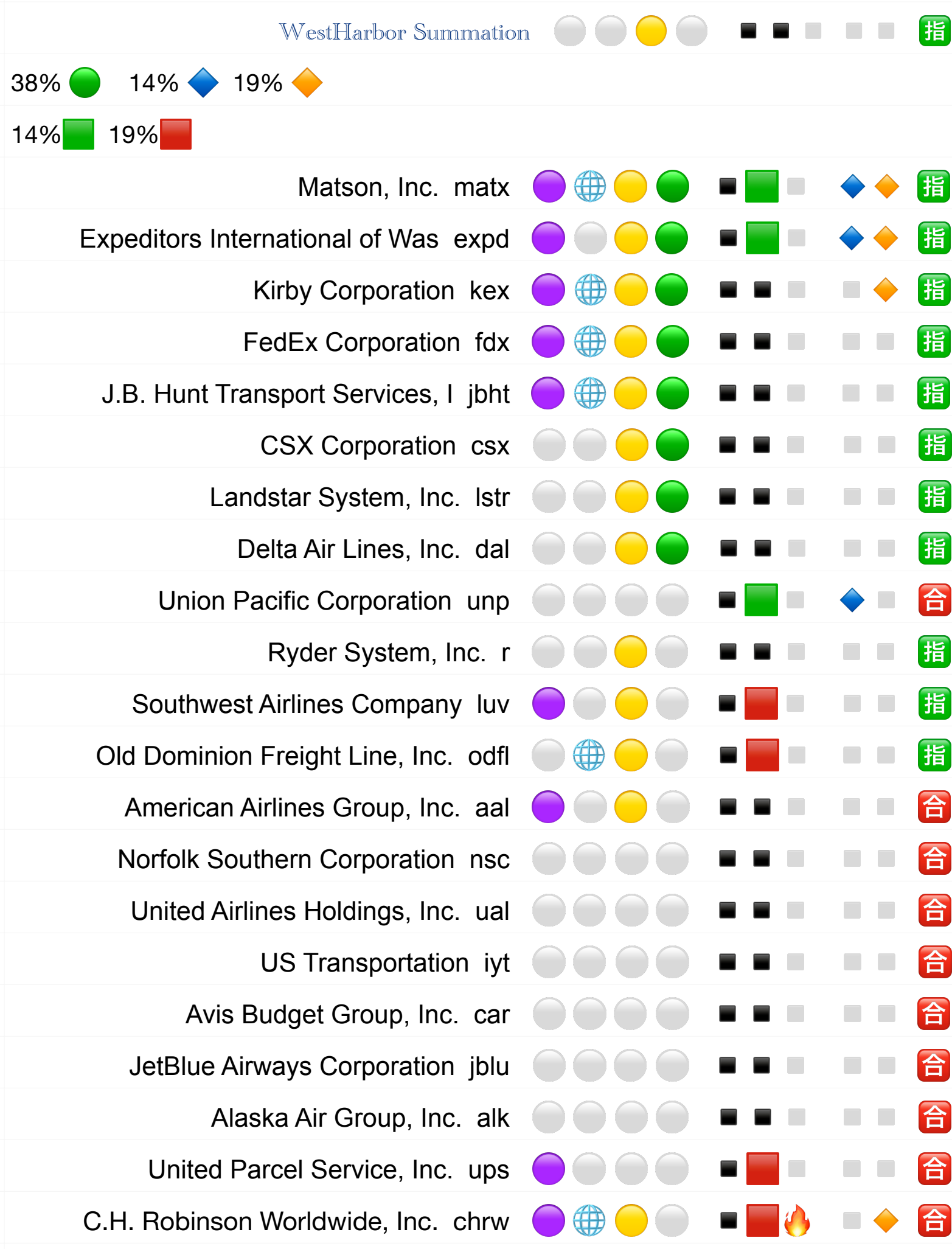
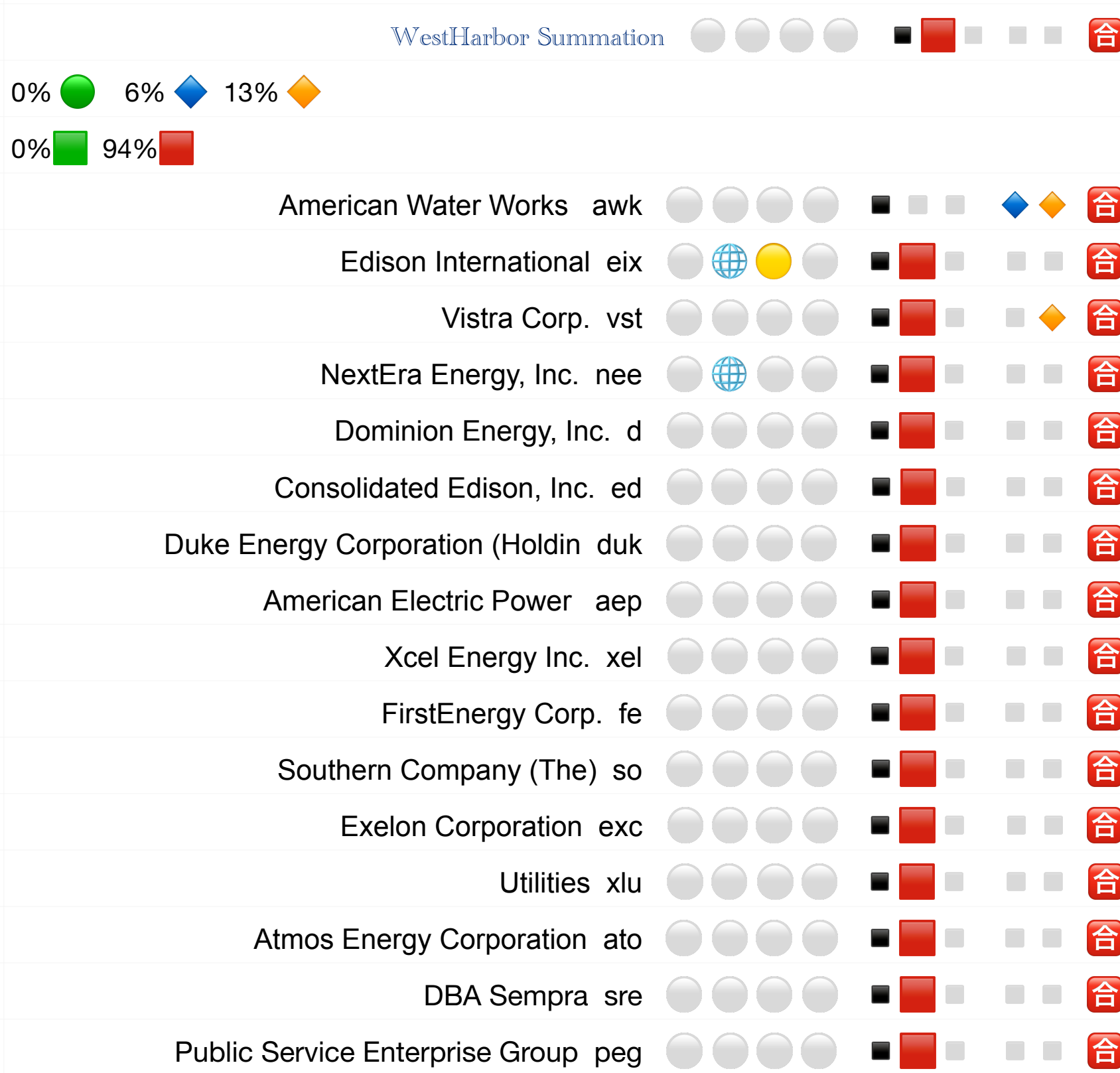
Overview



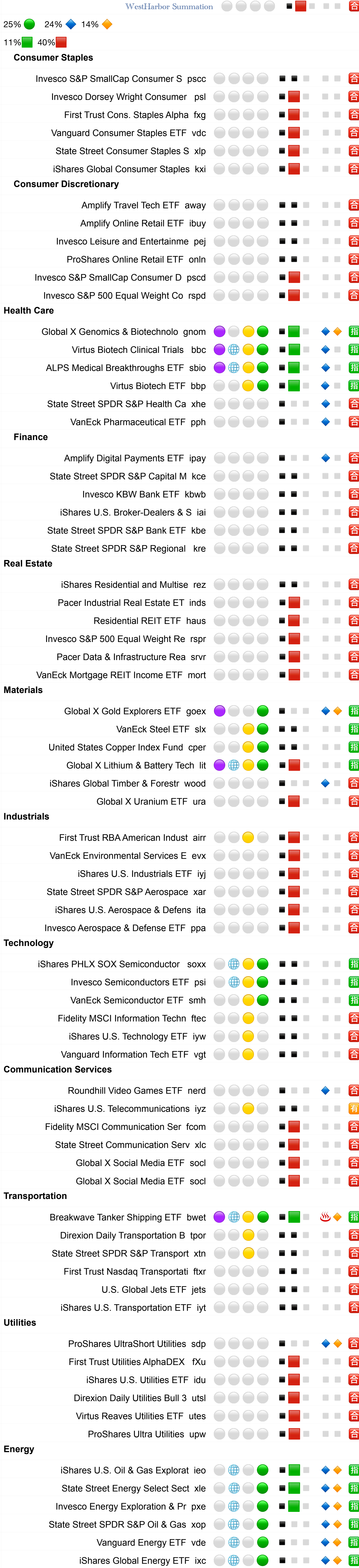
DL + 70 relative to Algo 🍅



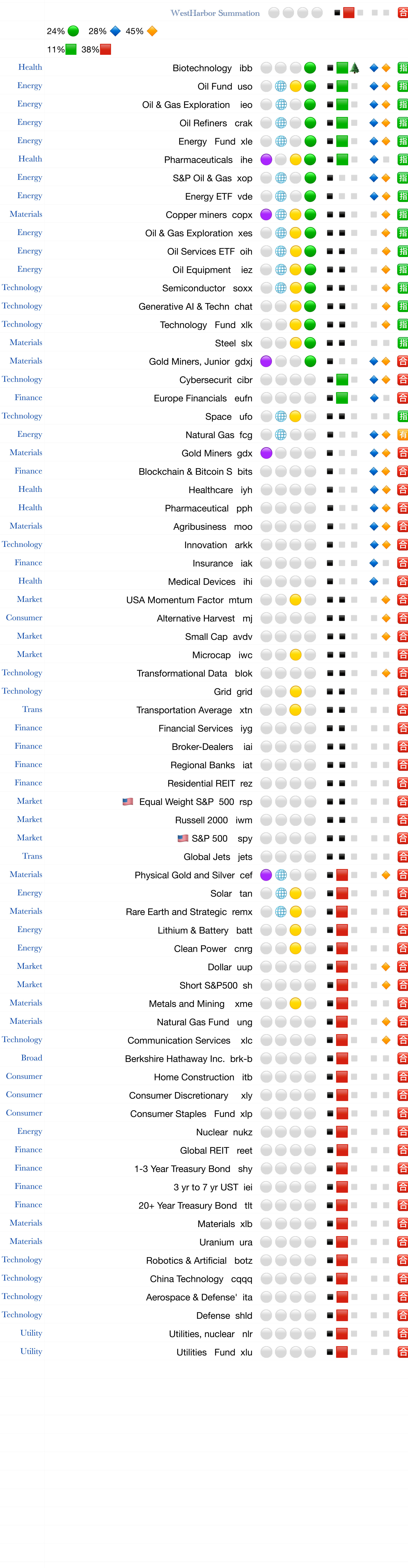
Trans relative to Algo -

Utilities relative to Algo 1

Sectors, fewer etf holdings, relative to Algo 🇺🇸



Industries relative to Algo 🌹 1



Currencies & Countries

W

Currency relative to Algo 📄 1

WestHarbor Summation

0% 0% 74%

0% 100%

China cnyusd=x

Japan jpyusd=x

Mexico mxnusd=x

Argentina arsusd=x

Hong Kong hkusd=x

Peru penusd=x

Australia audusd=x

Brazil brlusd=x

Singapore sgdusd=x

Taiwan twdusd=x

Belgium 🇧🇪 eurud=x

France 🇫🇷 eurud=x

Germany 🇩🇪 eurud=x

Greece 🇬🇷 eurud=x

Italy 🇮🇹 eurud=x

Netherlands 🇳🇱 eurud=x

Spain 🇪🇸 eurud=x

Canada cadusd=x

Malaysia myrusd=x

Thailand 🇹🇭 thbusd=x

UK 🇬🇧 gbpusd=x

New Zealand 🇳🇿 nzdusd=x

Switzerland 🇨🇭 chfusd=x

India 🇮🇳 inrusd=x

Swedan 🇸🇪 sekusd=x

Philippines 🇵🇭 phpusd=x

Russia 🇷🇺 rubusd=x

Countries relative to Algo 📄 0

WestHarbor Summation

13% 15% 8%

8% 43%

Europe

Far East

Far East

South Am

South Am

Europe

Far East

Middle East

South Am

Far East

Europe

Europe

Europe

Europe

Europe

Europe

Europe

Far East

Far East

Far East

Middle East

North Am

North Am

Europe

Europe

Europe

Far East

Far East

Far East

Far East

Far East

Far East

Middle East

Middle East

Middle East

Middle East

South Am

South Am

Poland epol

South Korea ewy

Taiwan ewt

Peru epu

Argentina argt

Greece grek

Singapore Ews

Israel eis

Brazil ewz

Hong Kong ewh

Africa afk

Spain ewp

Italy ewi

Belgium ewk

Netherlands ewn

Germany ewg

Sweden ewd

Japan ewj

Australia ewa

Thailand thd

UAE uae

Canada ewc

🇺🇸 SPDR S&P 500 spy

World Ex US E Veu

UK ewu

France ewq

Switzerland ewl

India inda

New Zealand enzl

Malaysia ewm

Vietnam vnm

Philippines ephe

Indonesia eido

China fxi

Kuwait kwt

Saudi Arabia ksa

Turkey tur

Qatar qat

Mexico eww

. Chile ech

Financial, Fixed Income & Int'l Bonds

[illegible]

Banks, Brokers, Coin, Insurance & REIT's

[illegible]

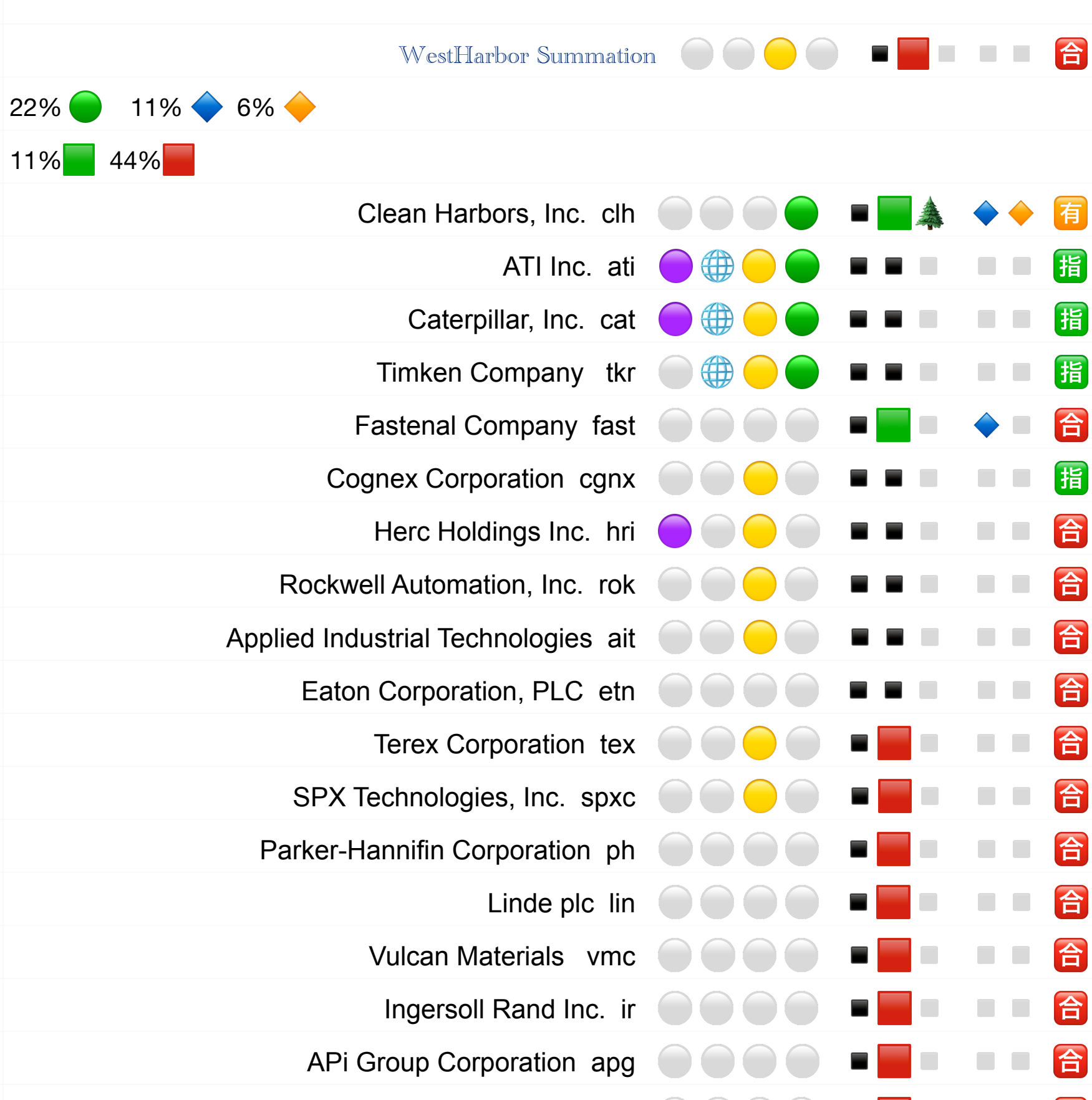
Precious Metals & Royalty

[illegible]

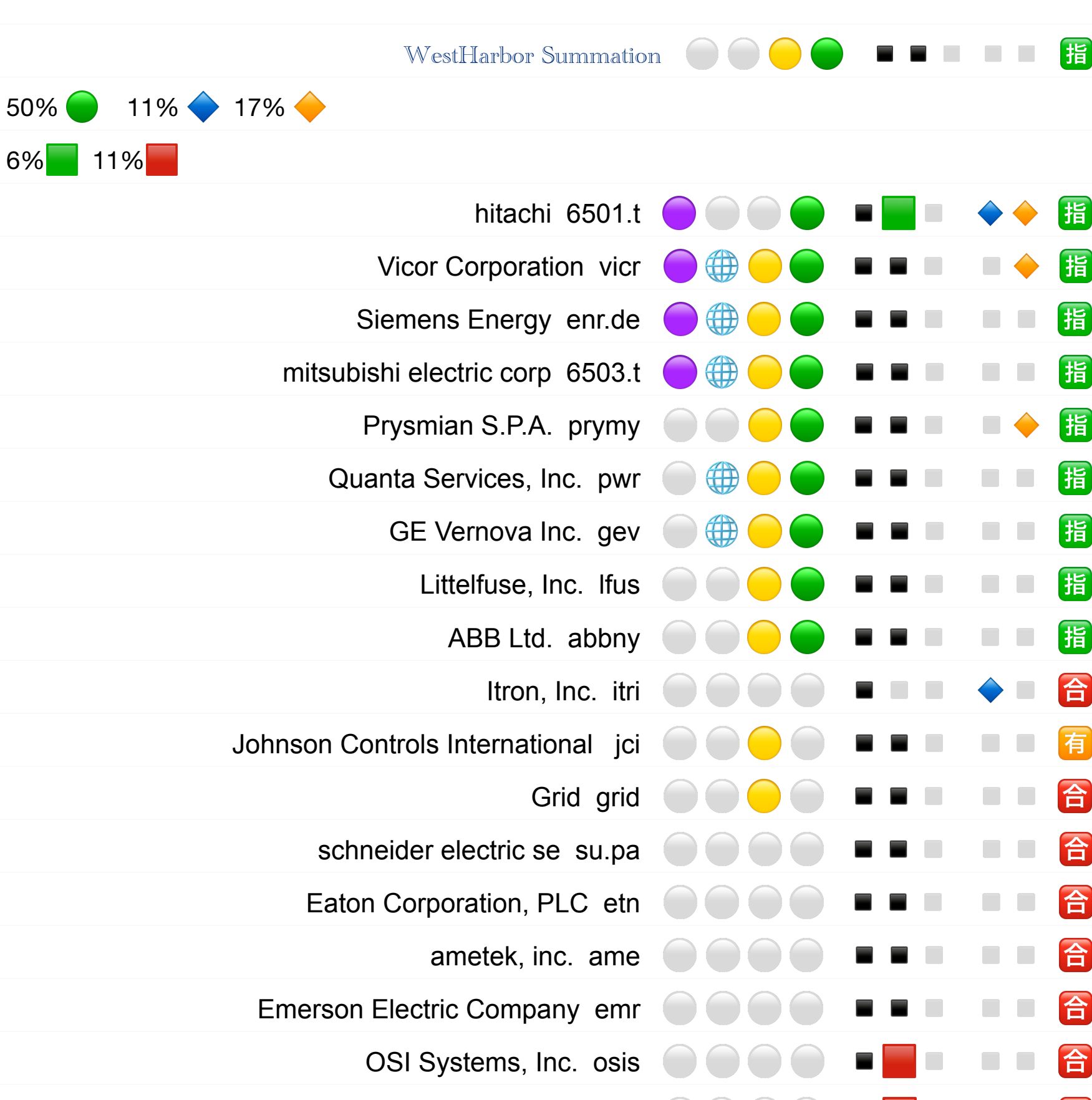
Intermediate



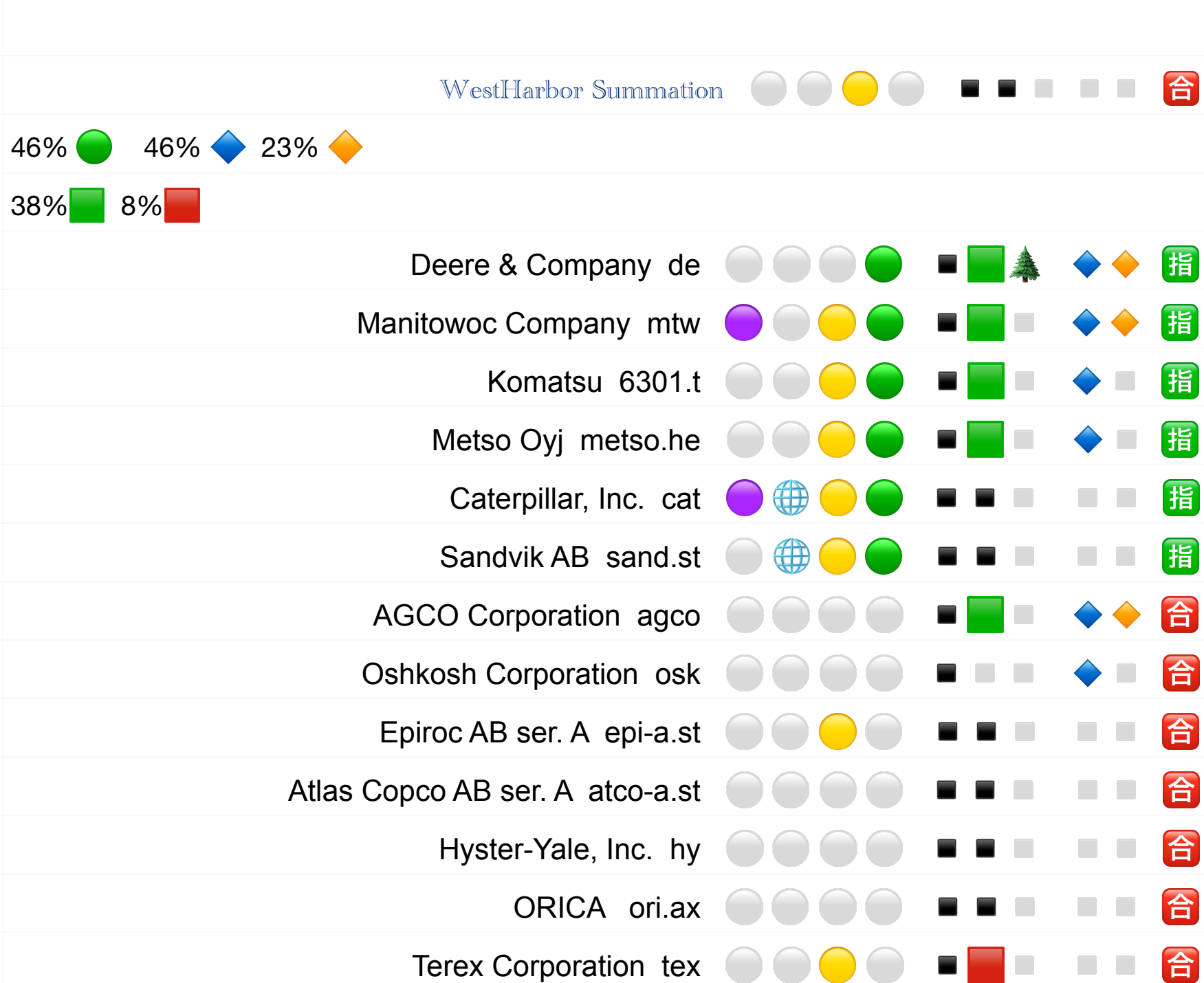
Middle relative to Algo 0



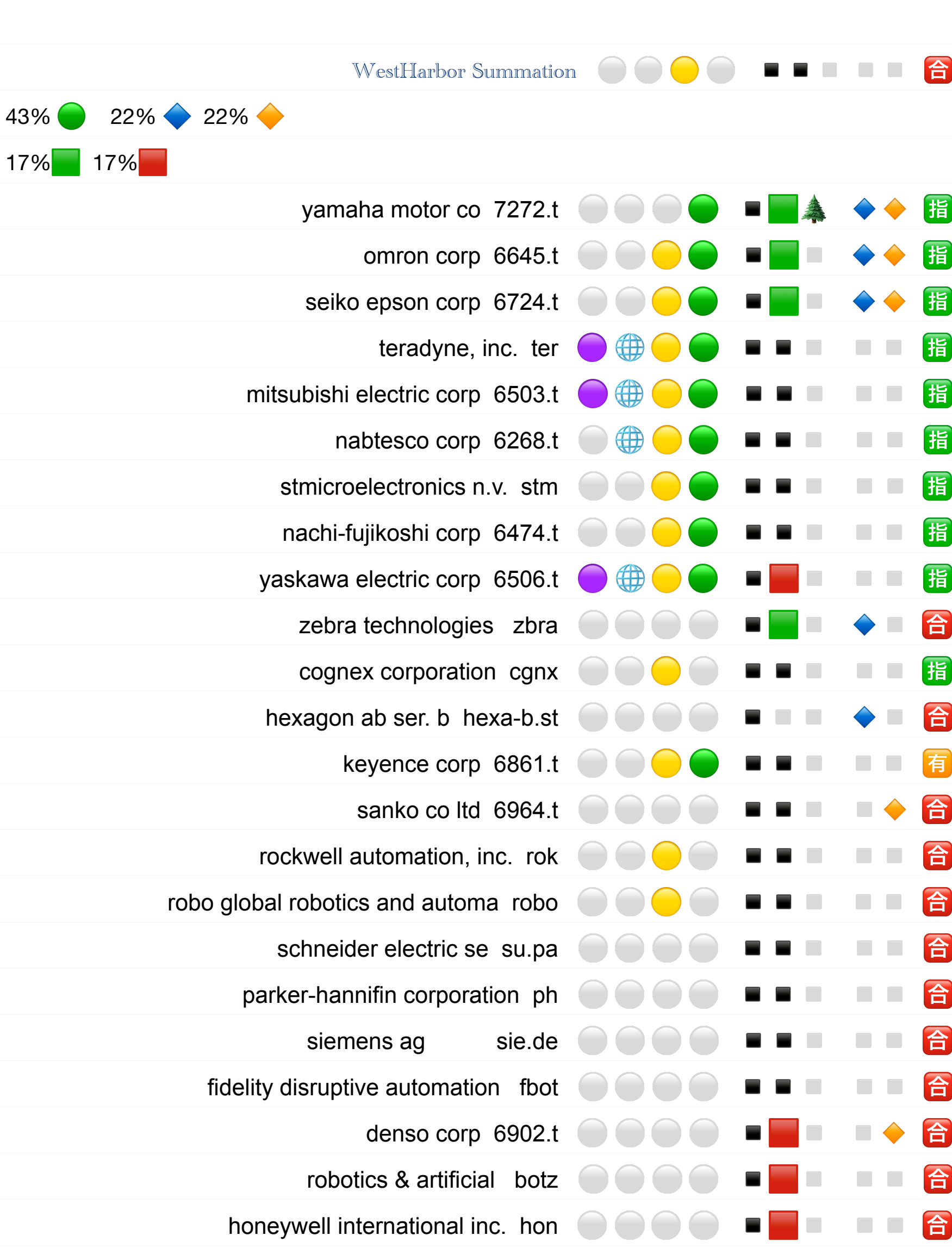
Electrical Equip relative to Algo 🌹 3



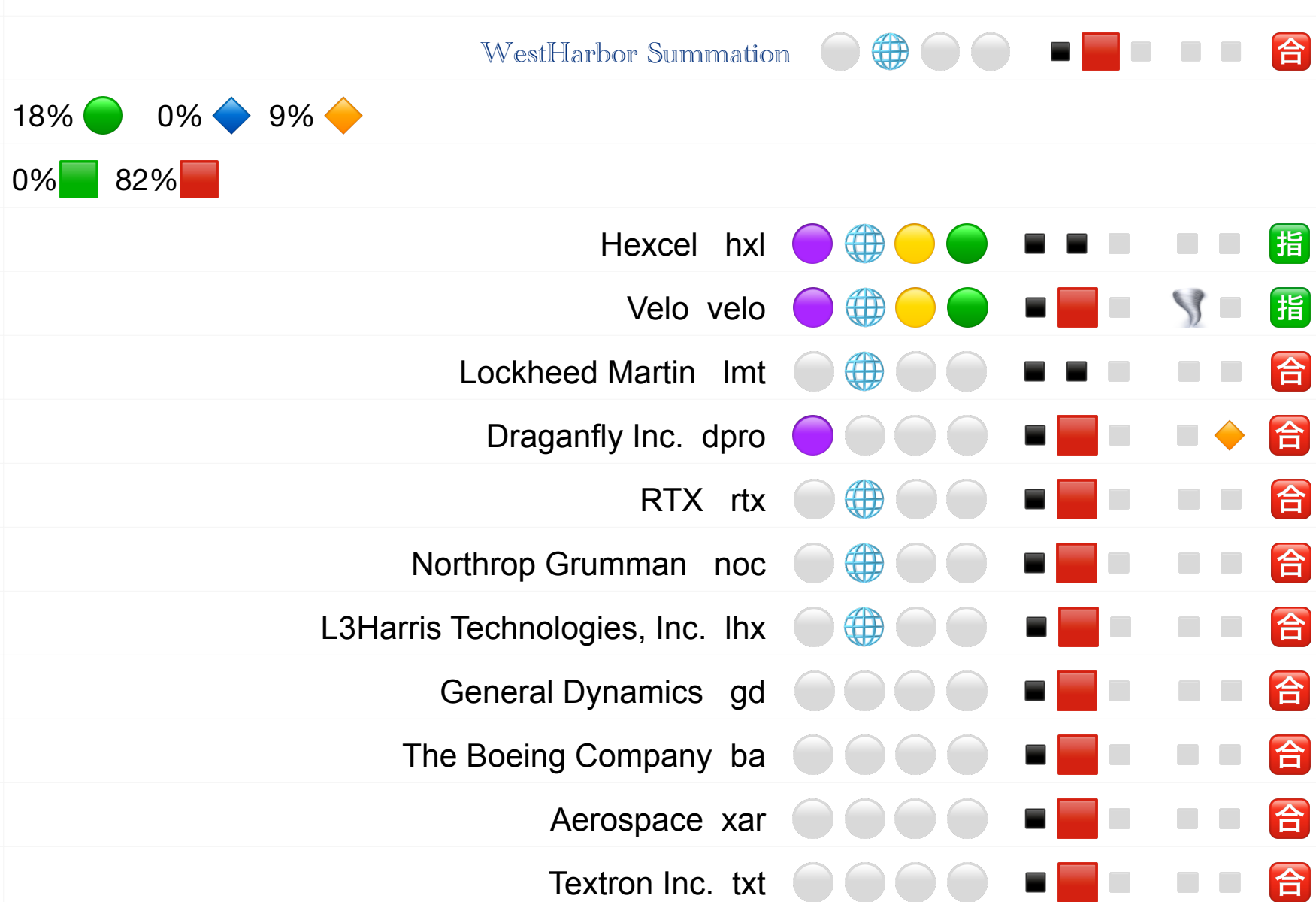
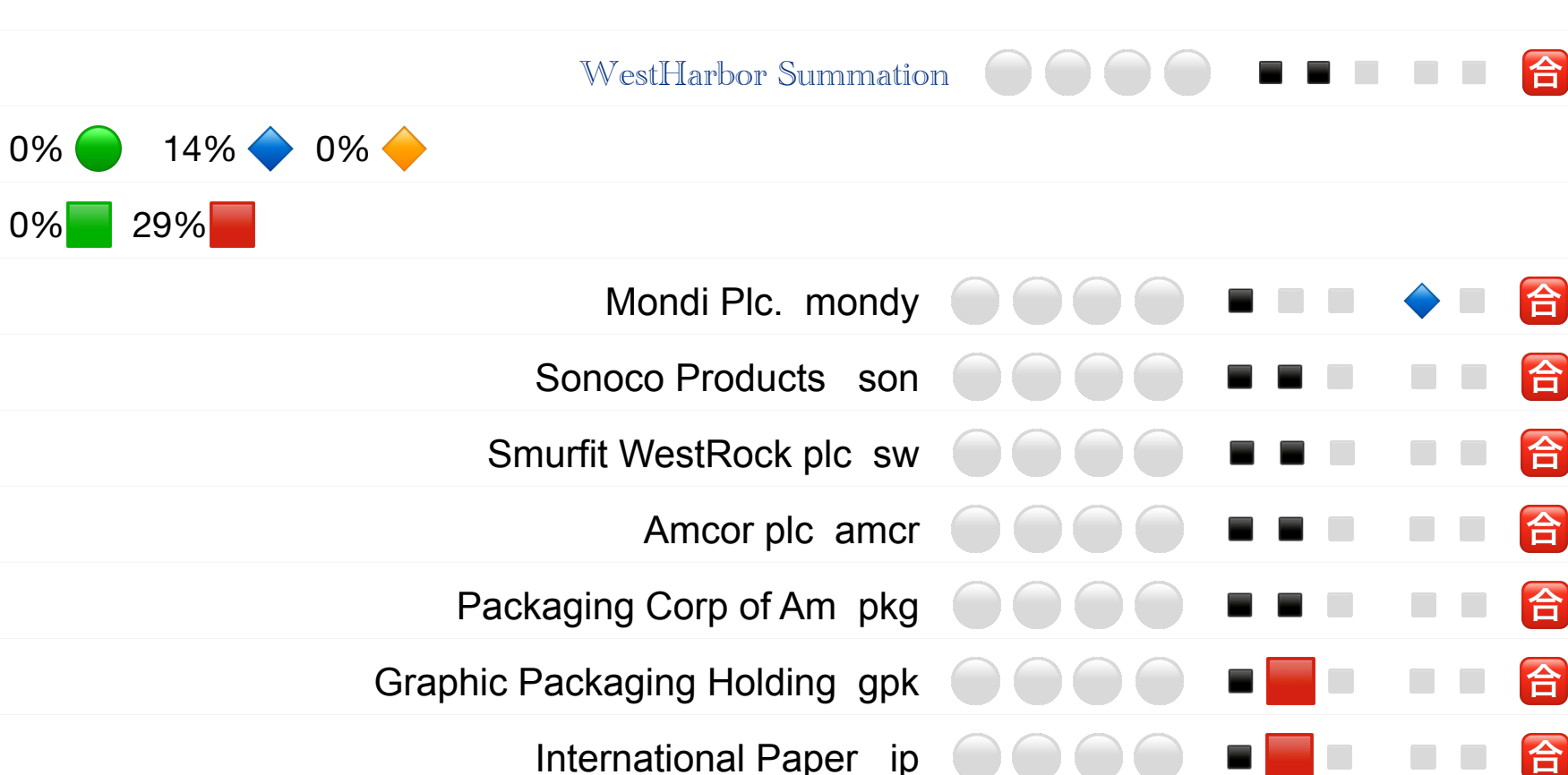
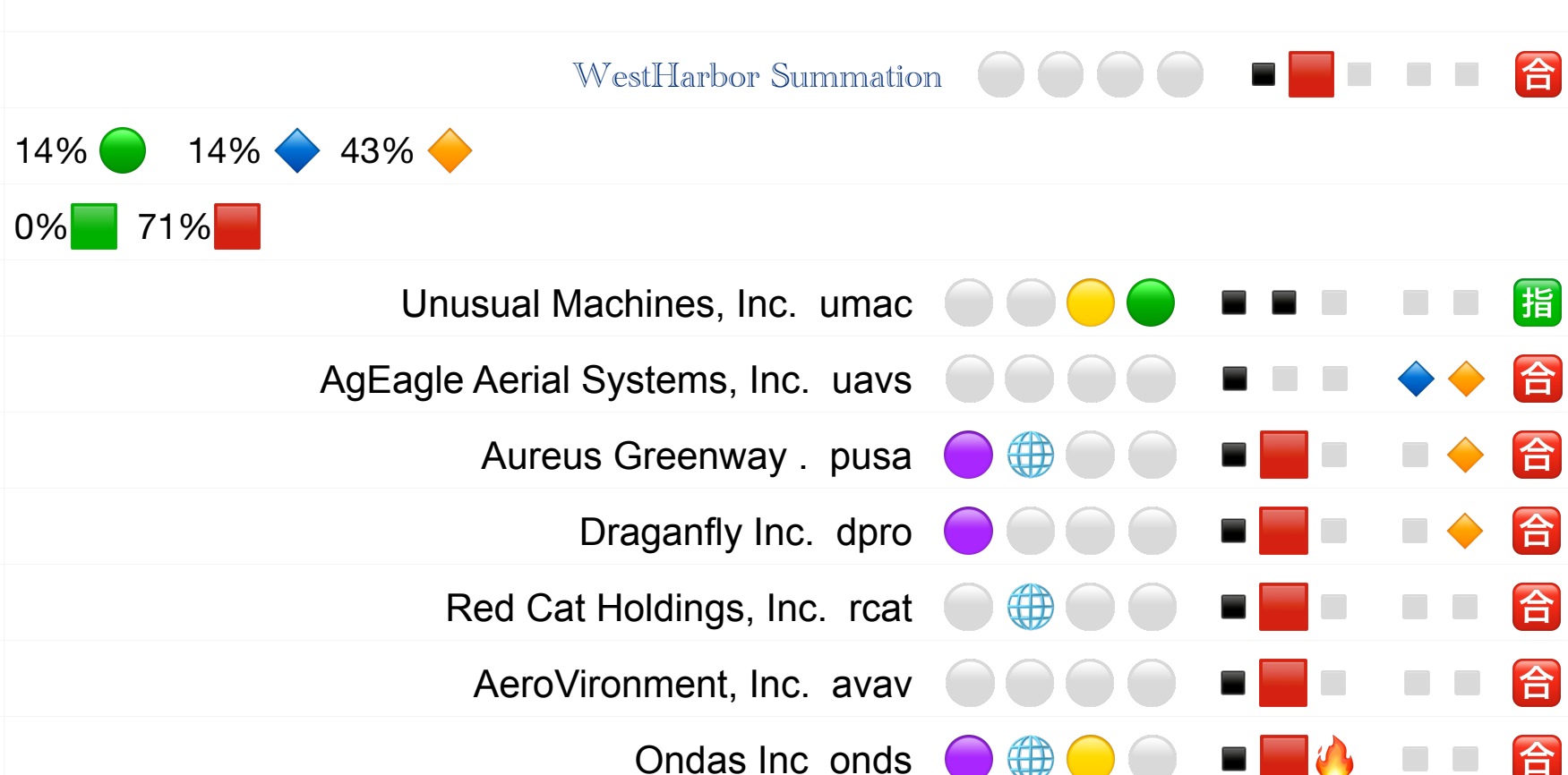
Heavy Machinery relative to Algae 🇩🇪 2



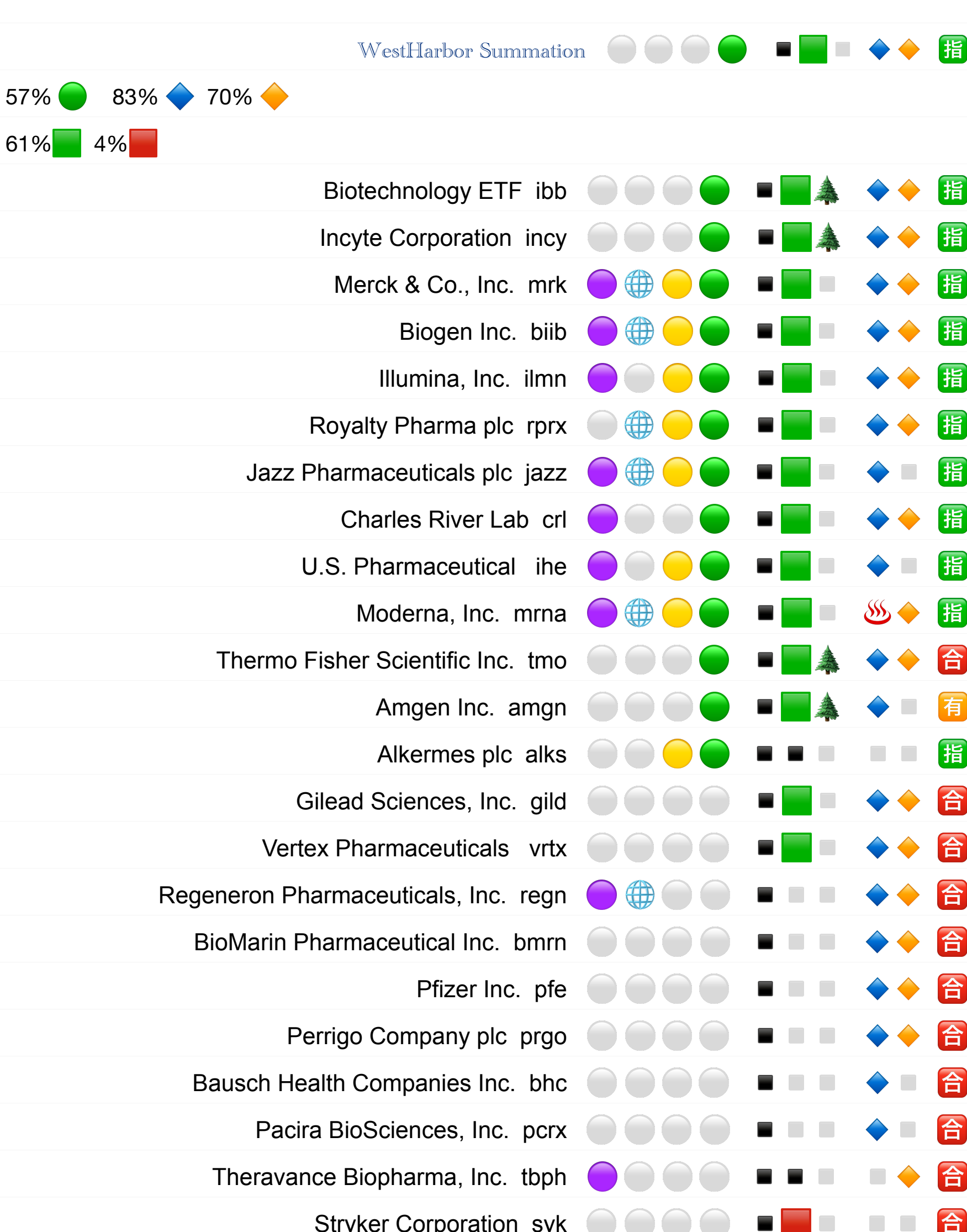
Industrial Robotics relative to Algo 2



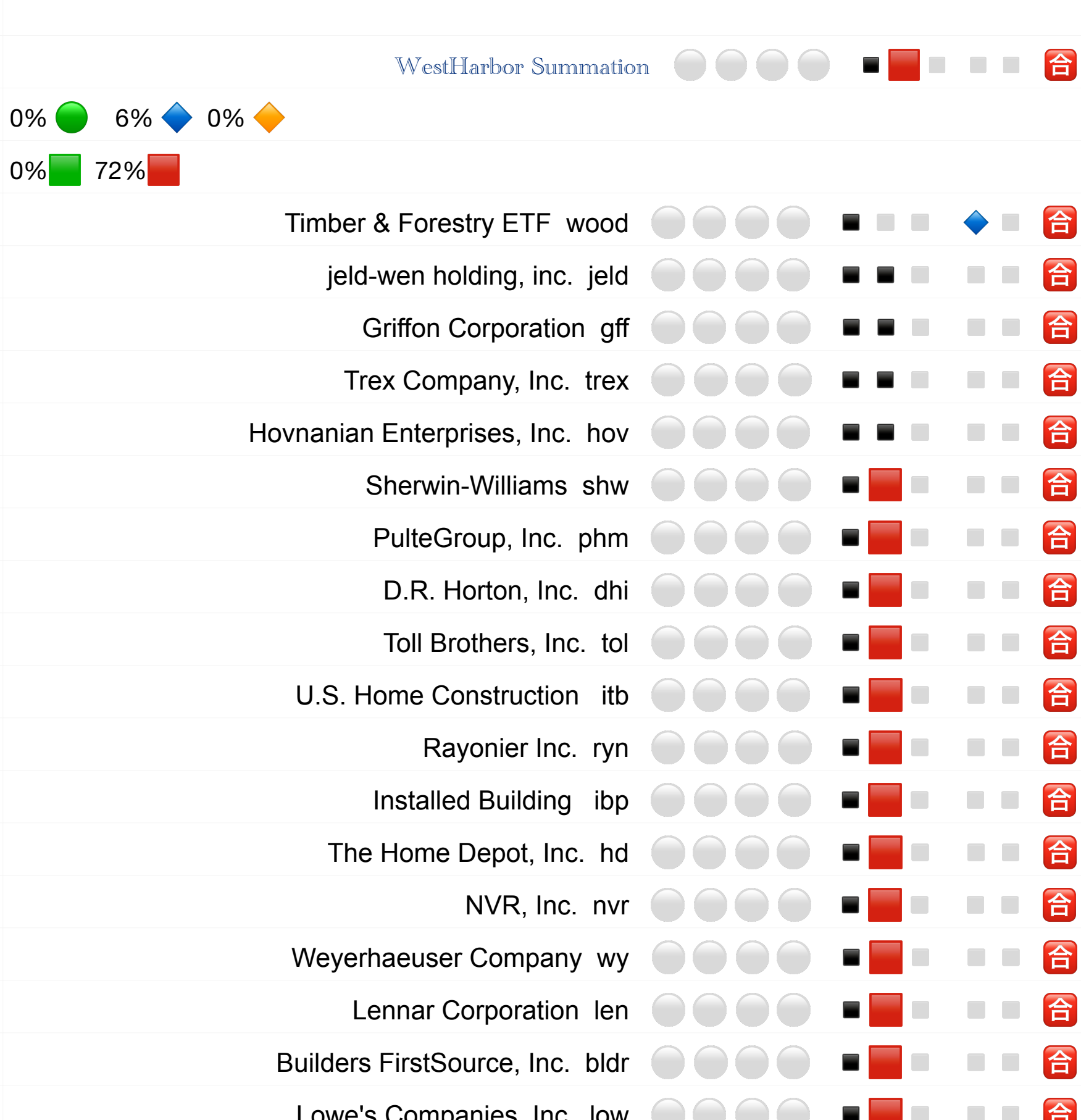
Aerospace relative to Algo 1

Packaging relative to Algo 0Drones relative to Algo 1

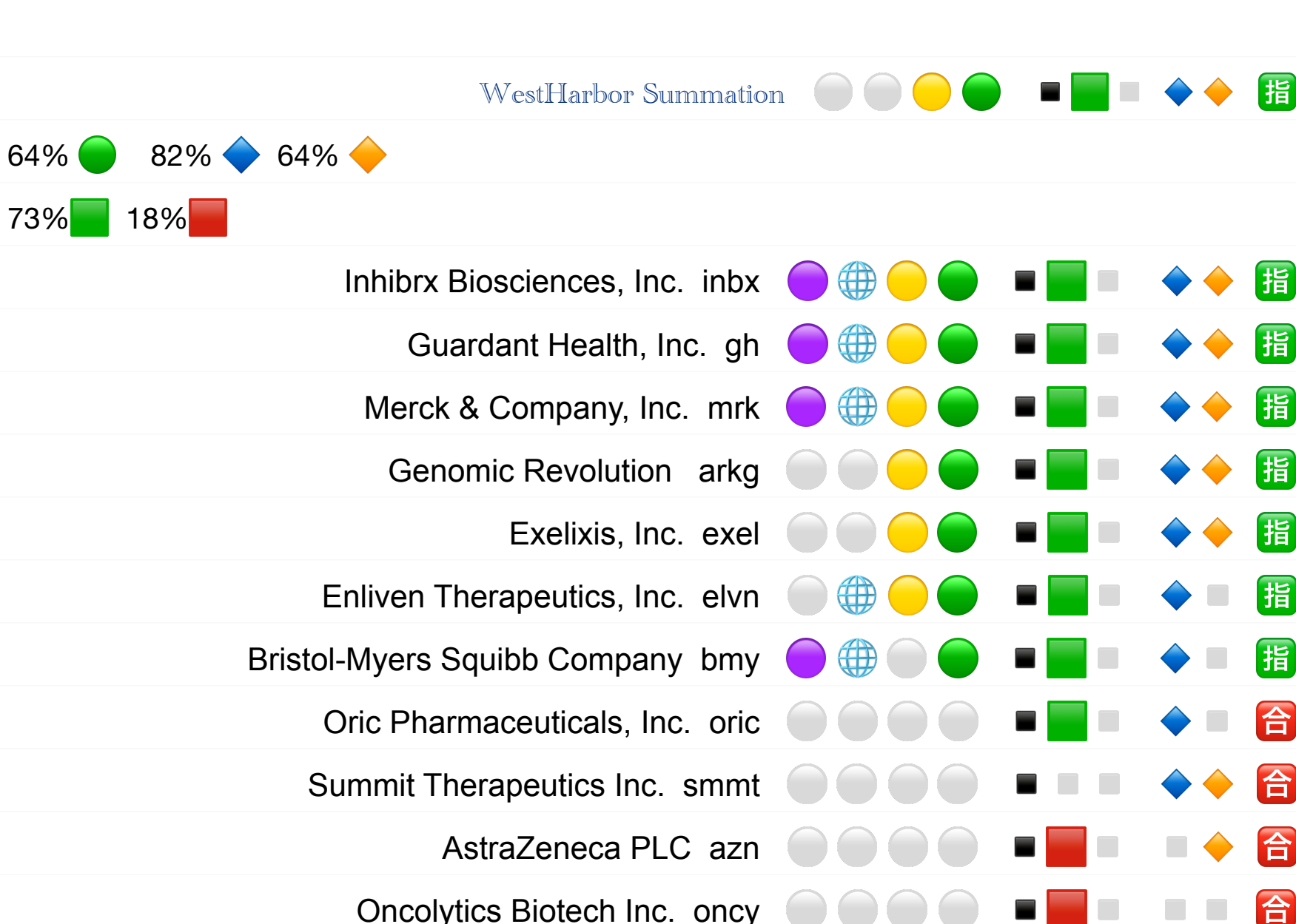
Pharma relative to Algo 🌱 4



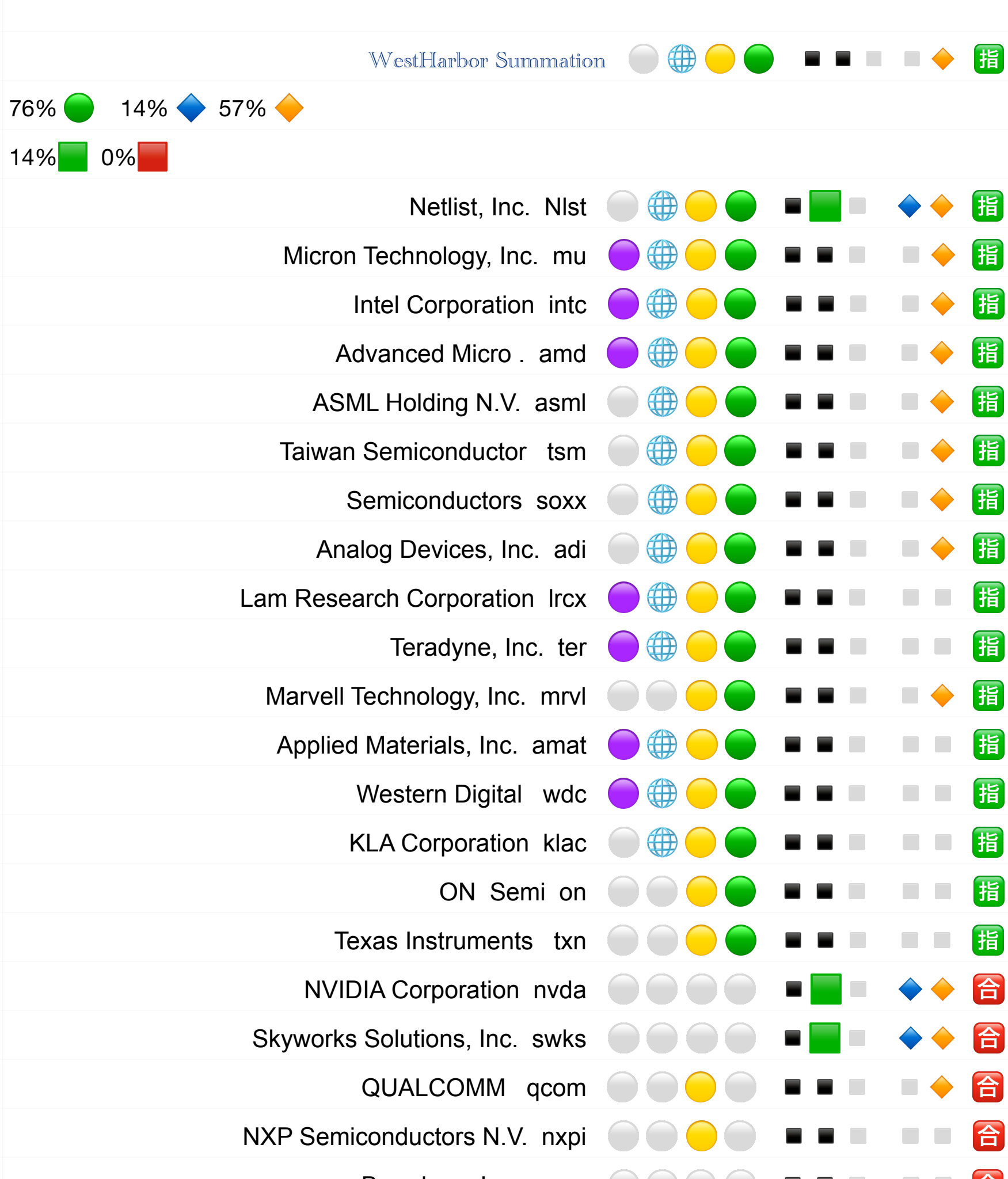
Builder relative to Algo 0



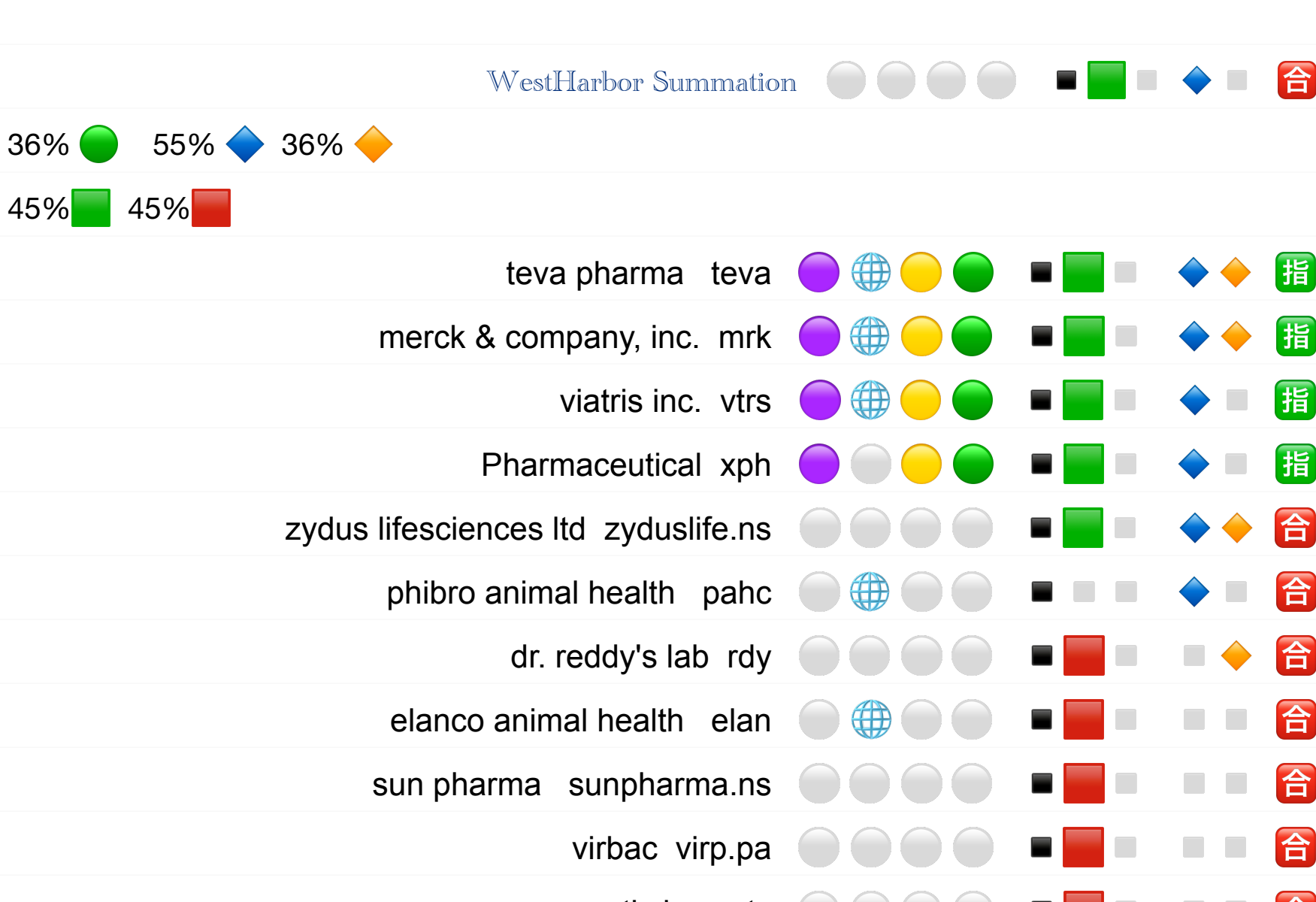
Oncology relative to Algo 🌱 4



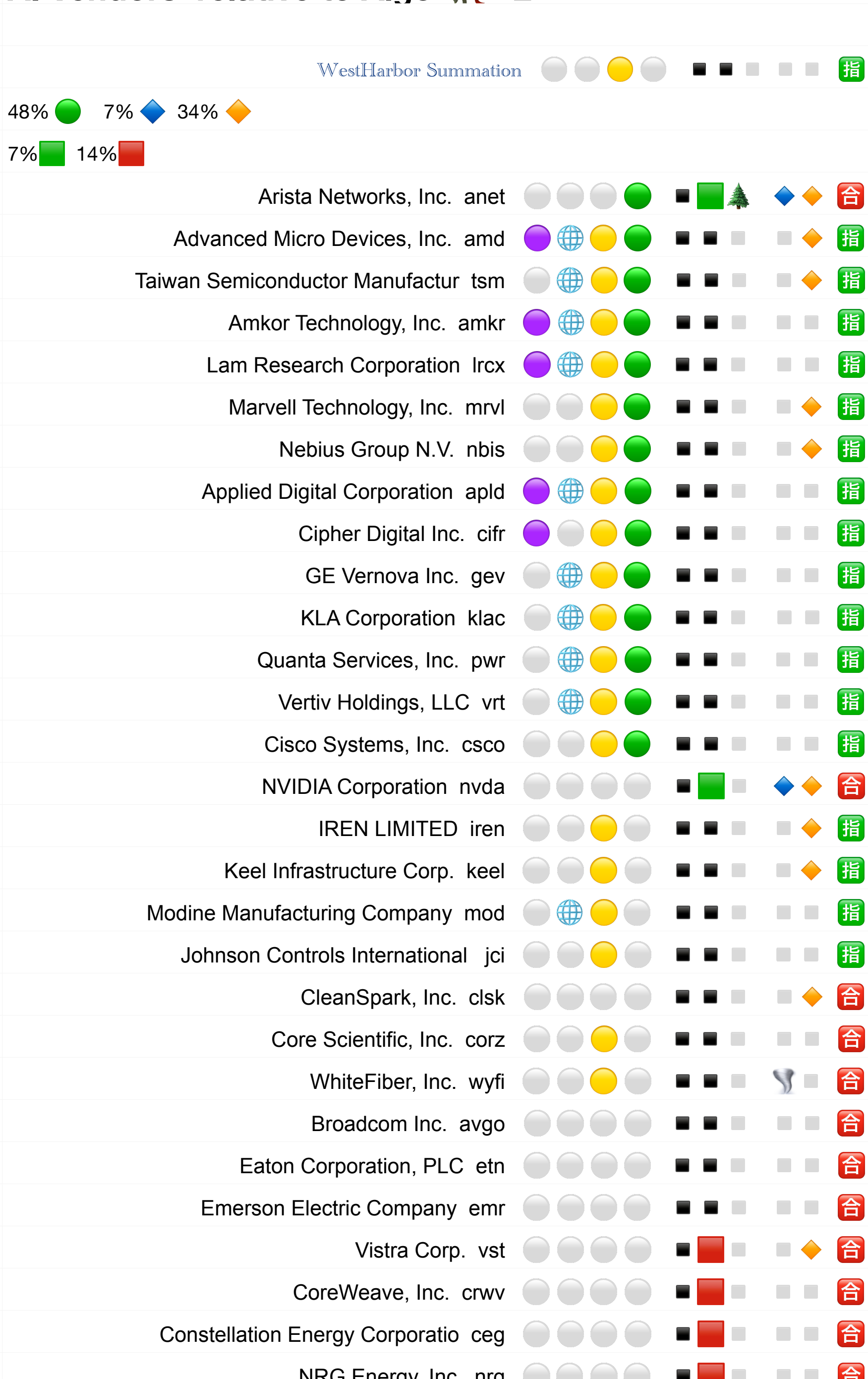
Semiconductors relative to Algo 4



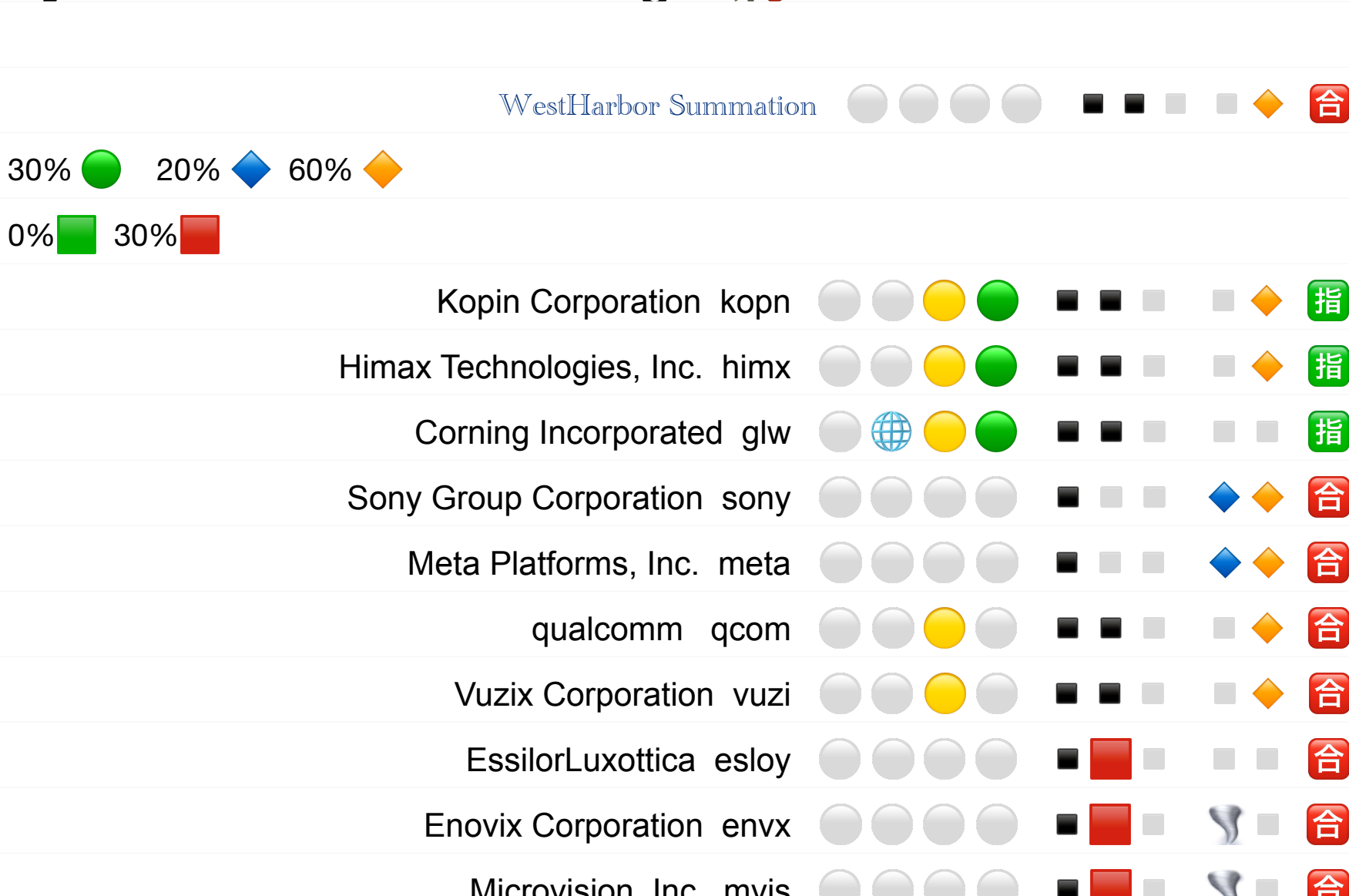
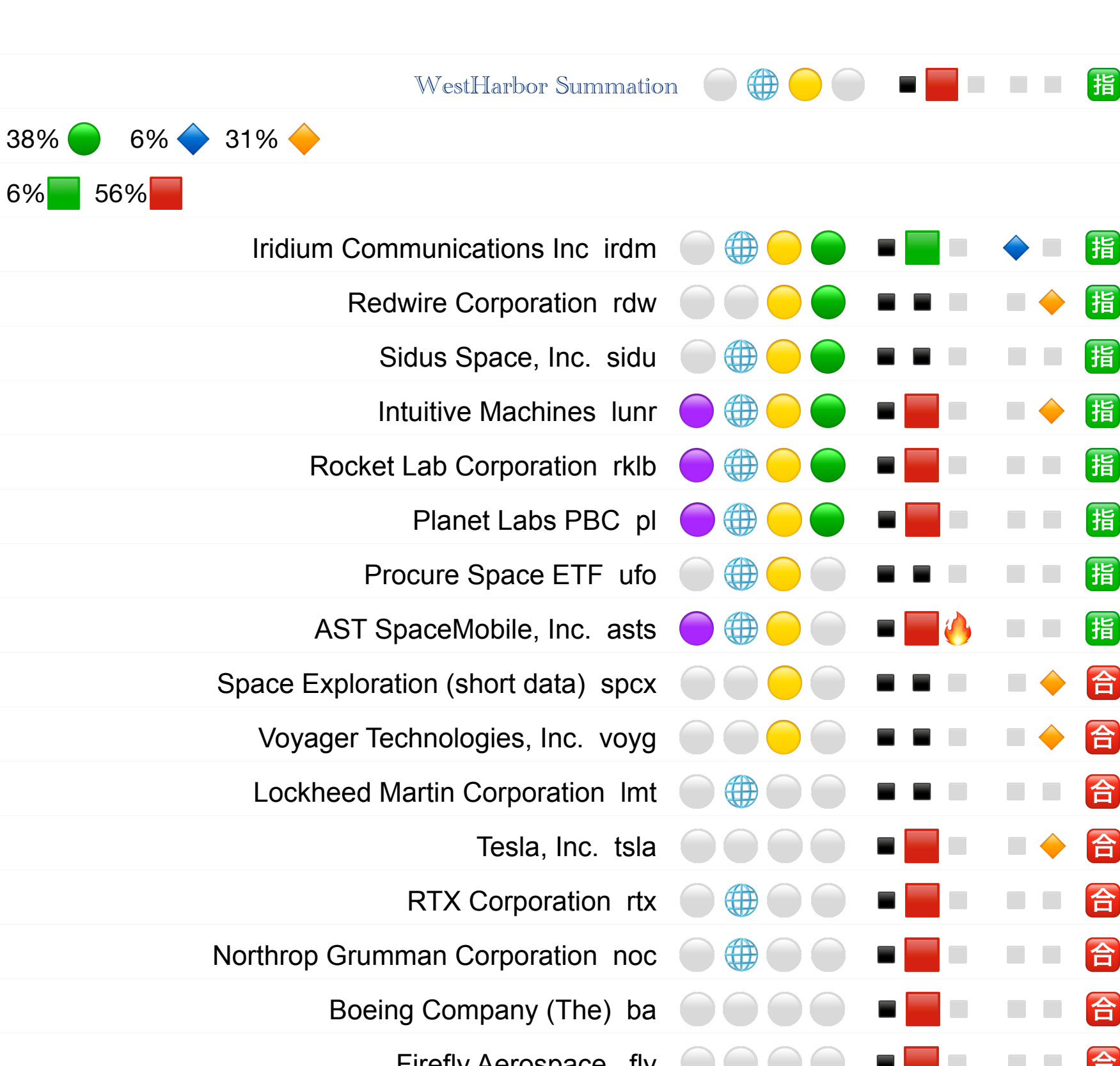
Ivermectin relative to Algo 🌹 1



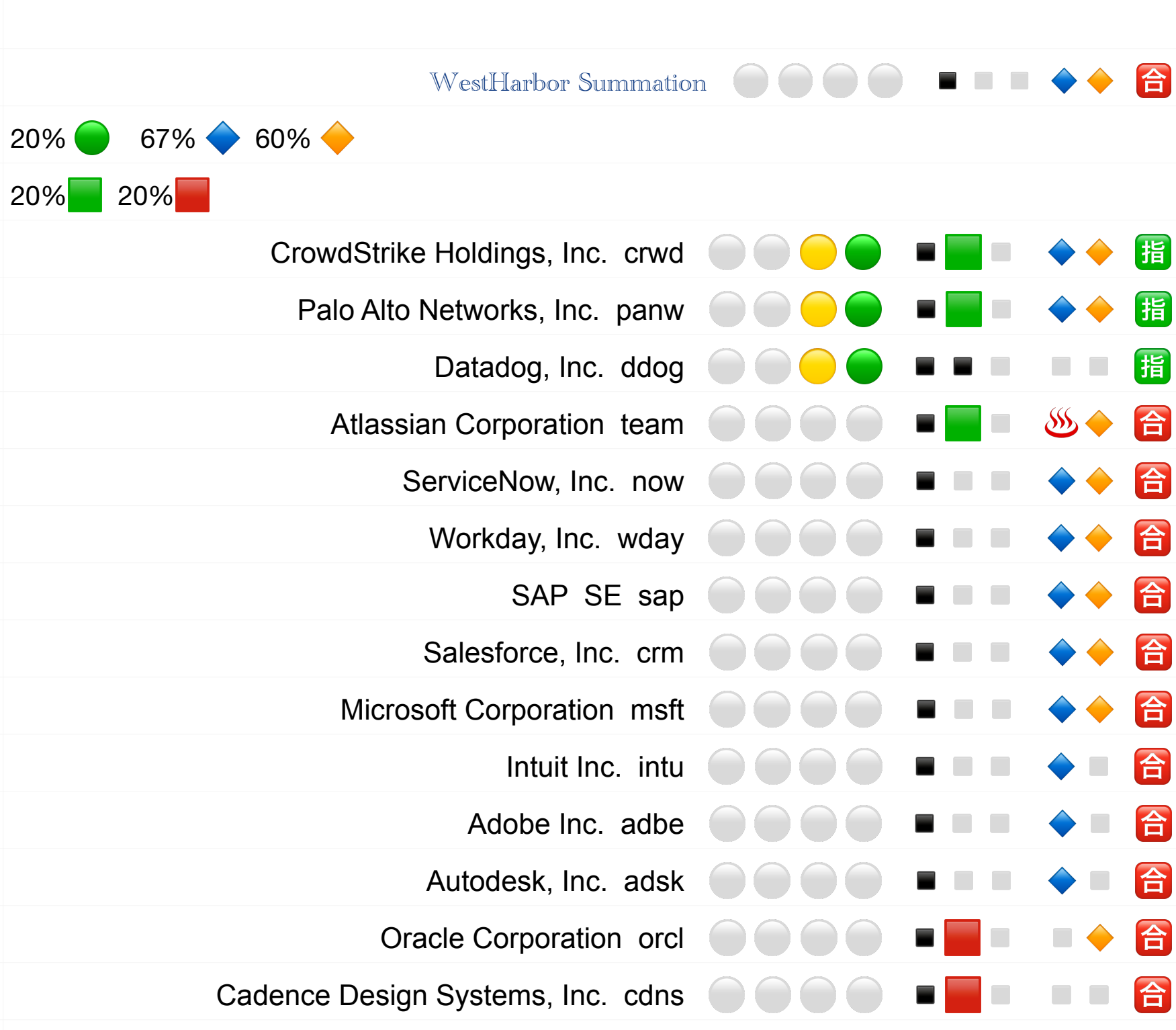
AI Vendors, relative to Alphas 2



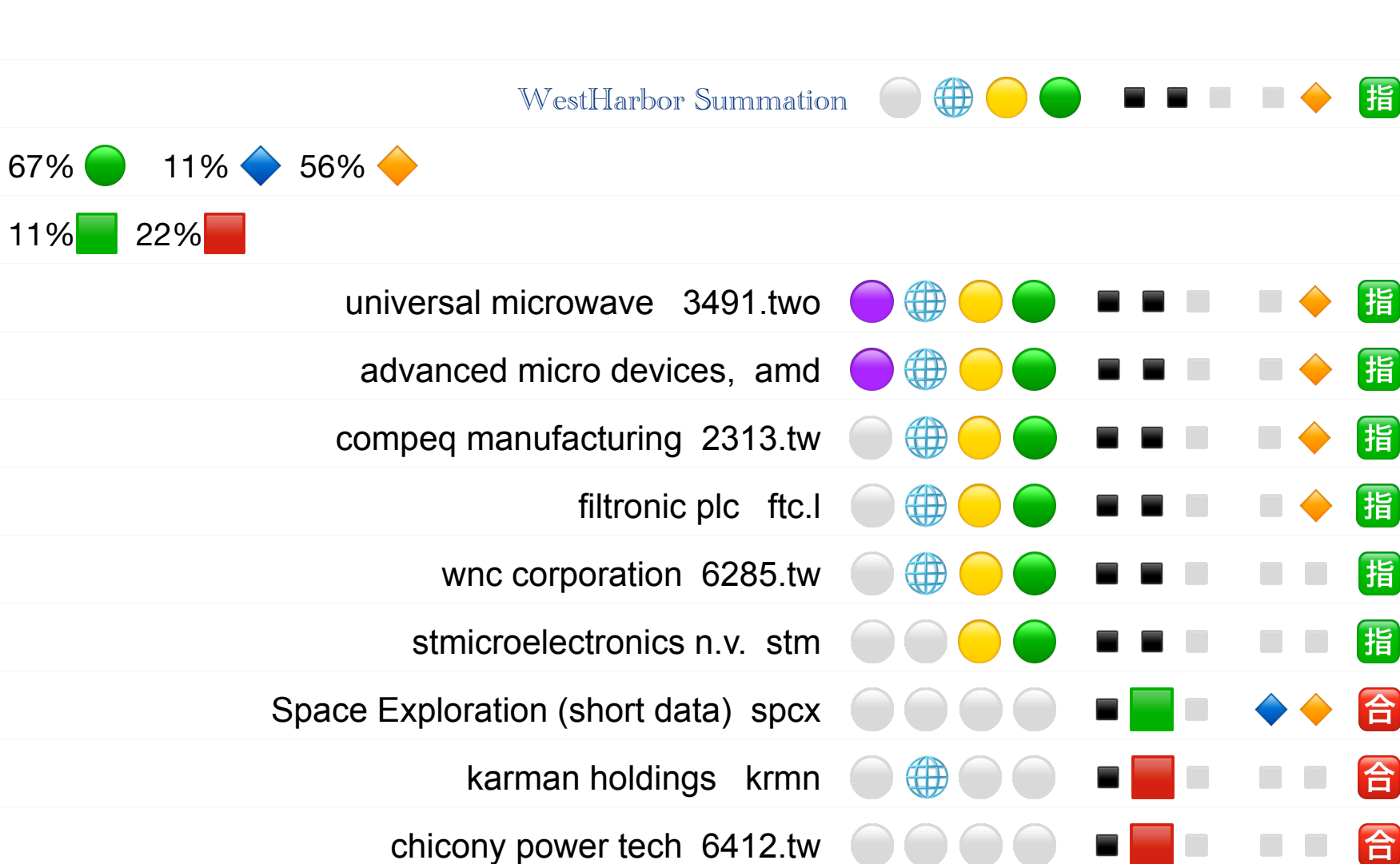
Eye Glasses relative to Alge 🍎 1

Space relative to Alge 1

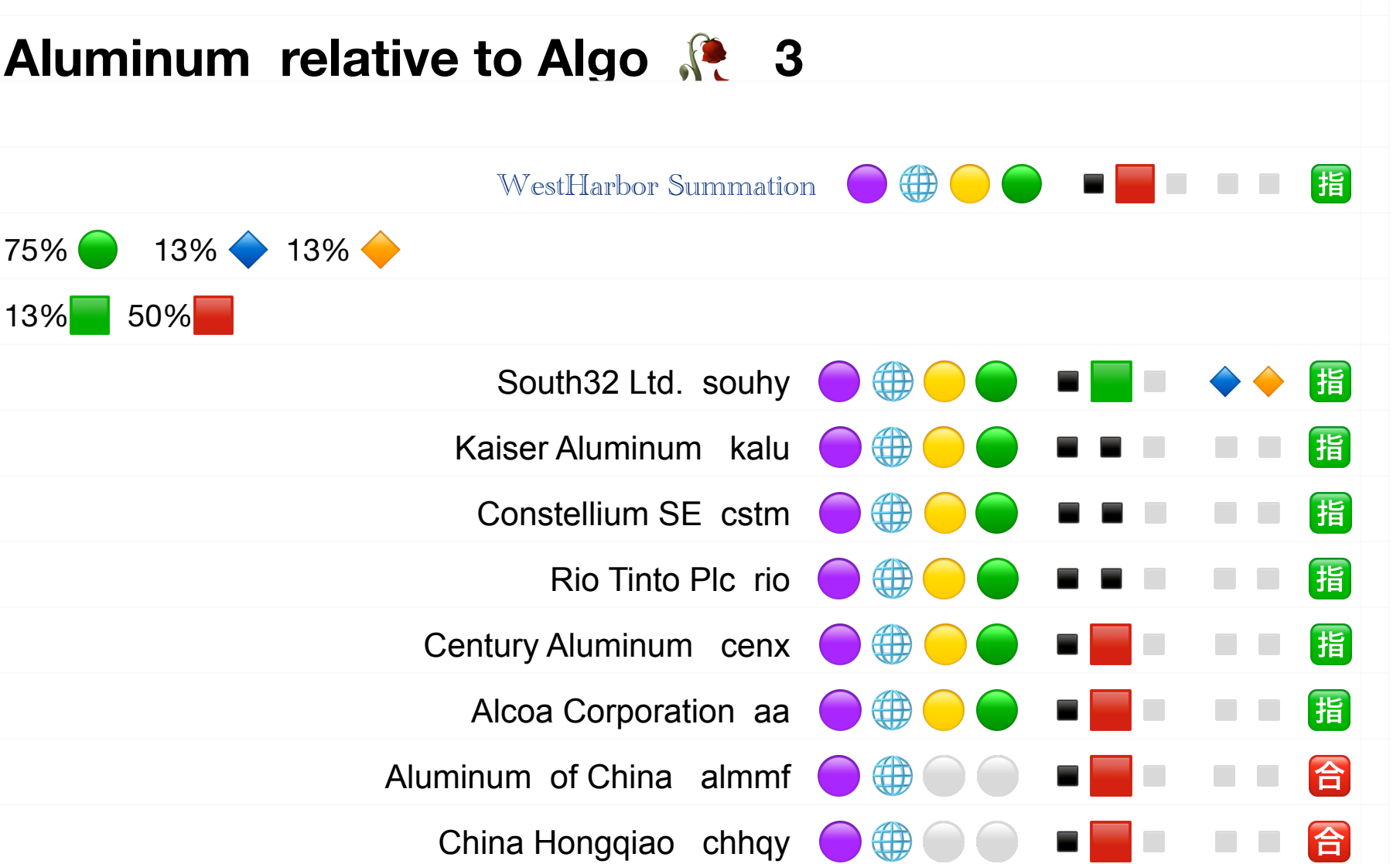
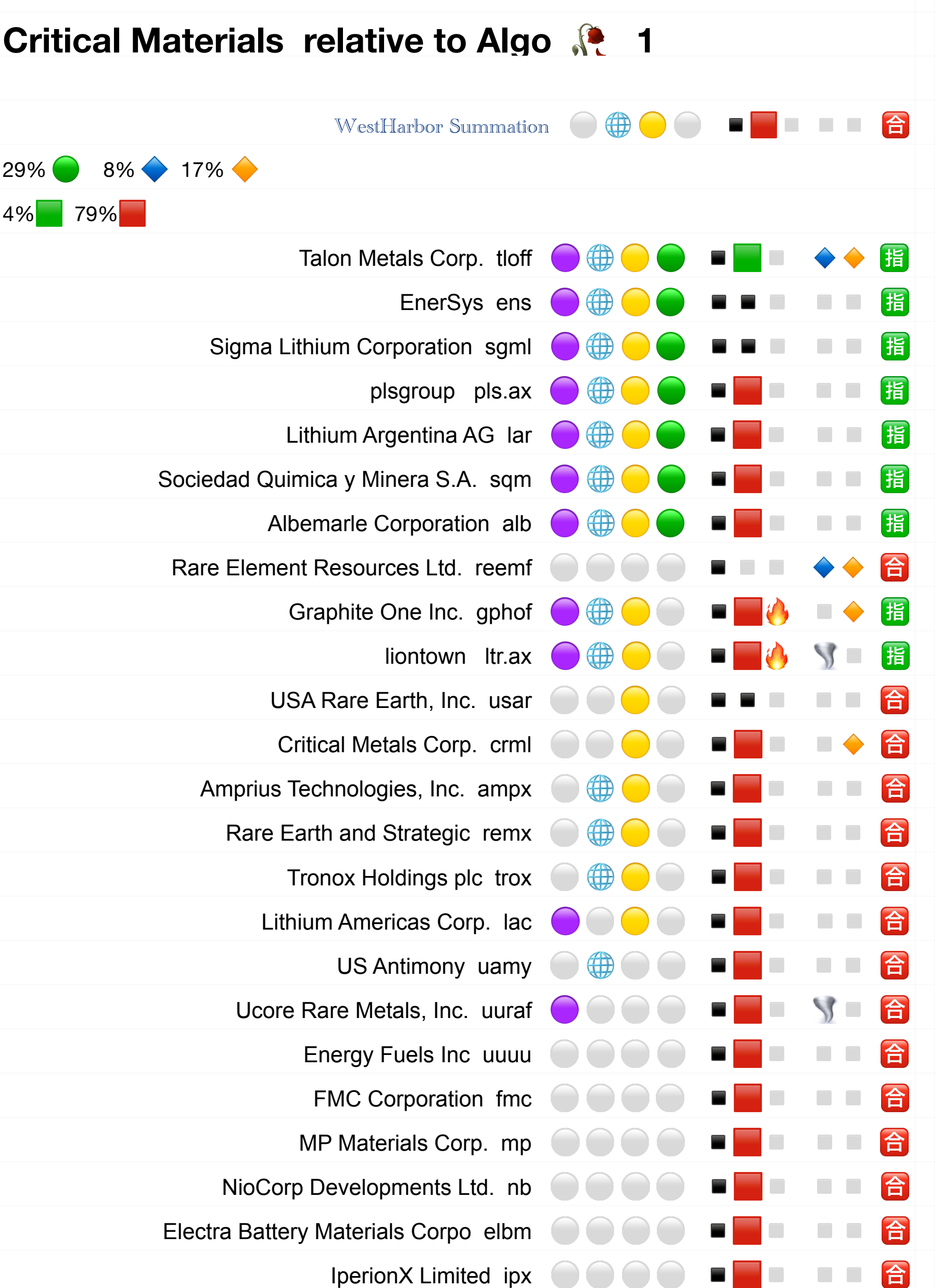
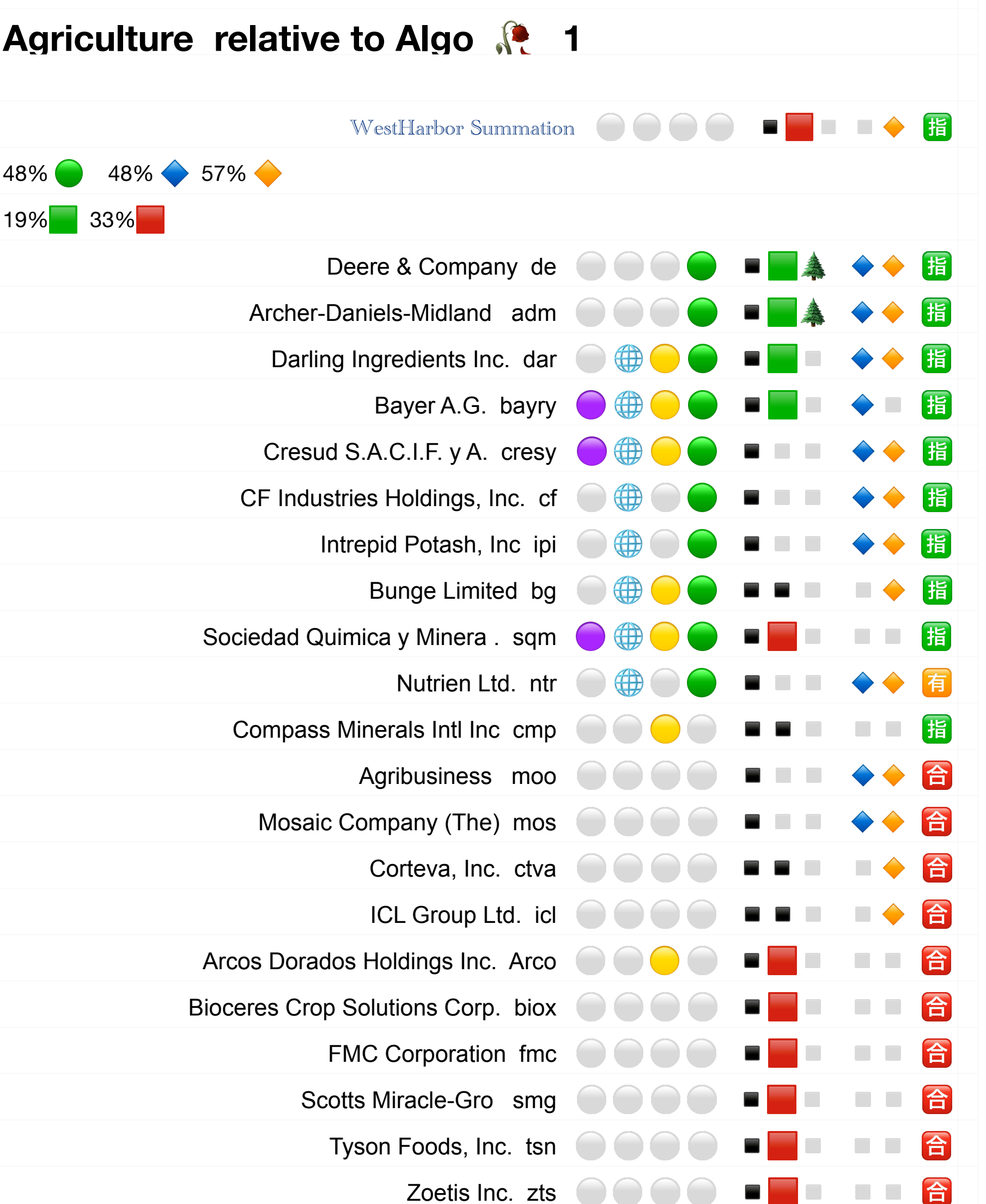
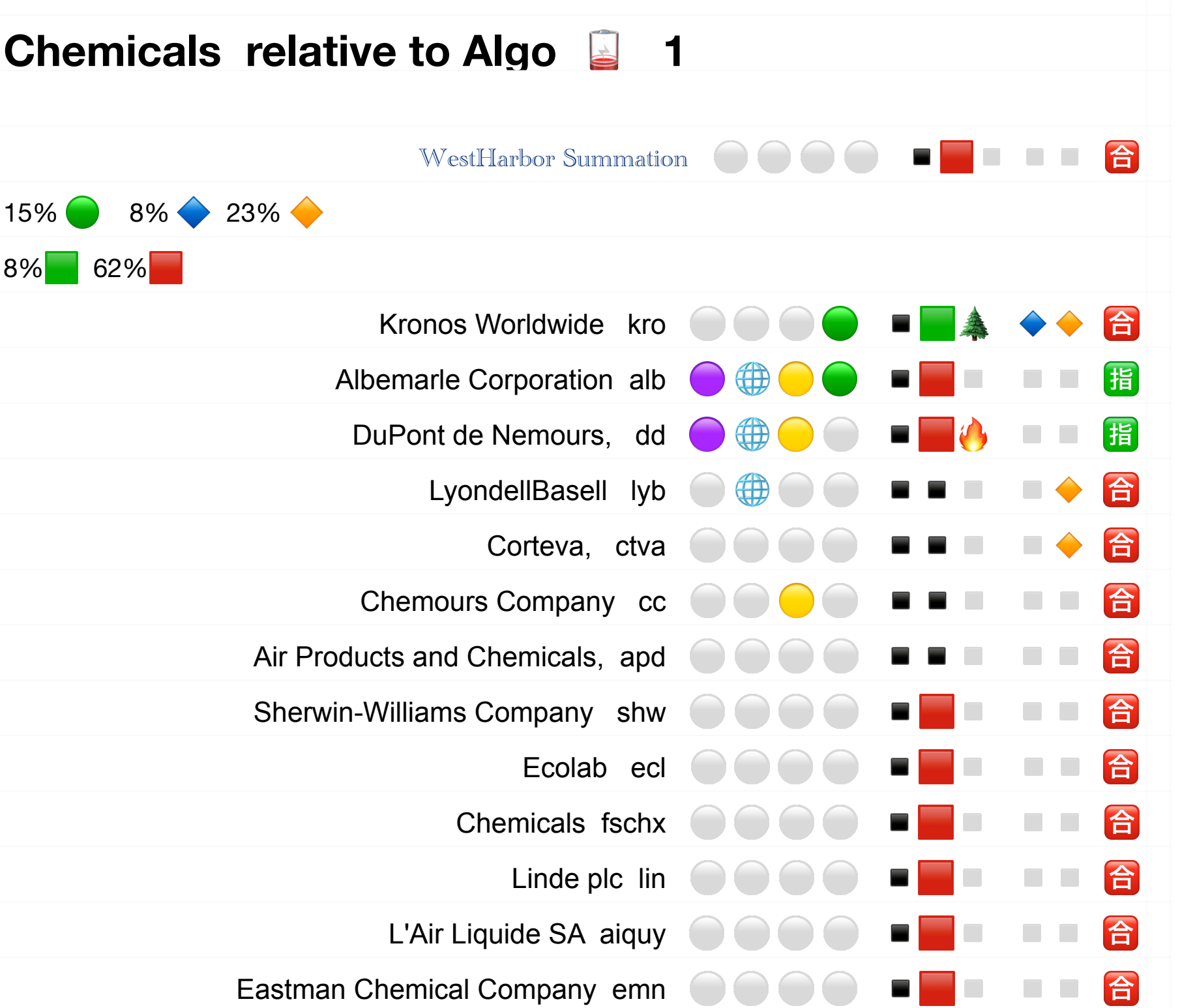
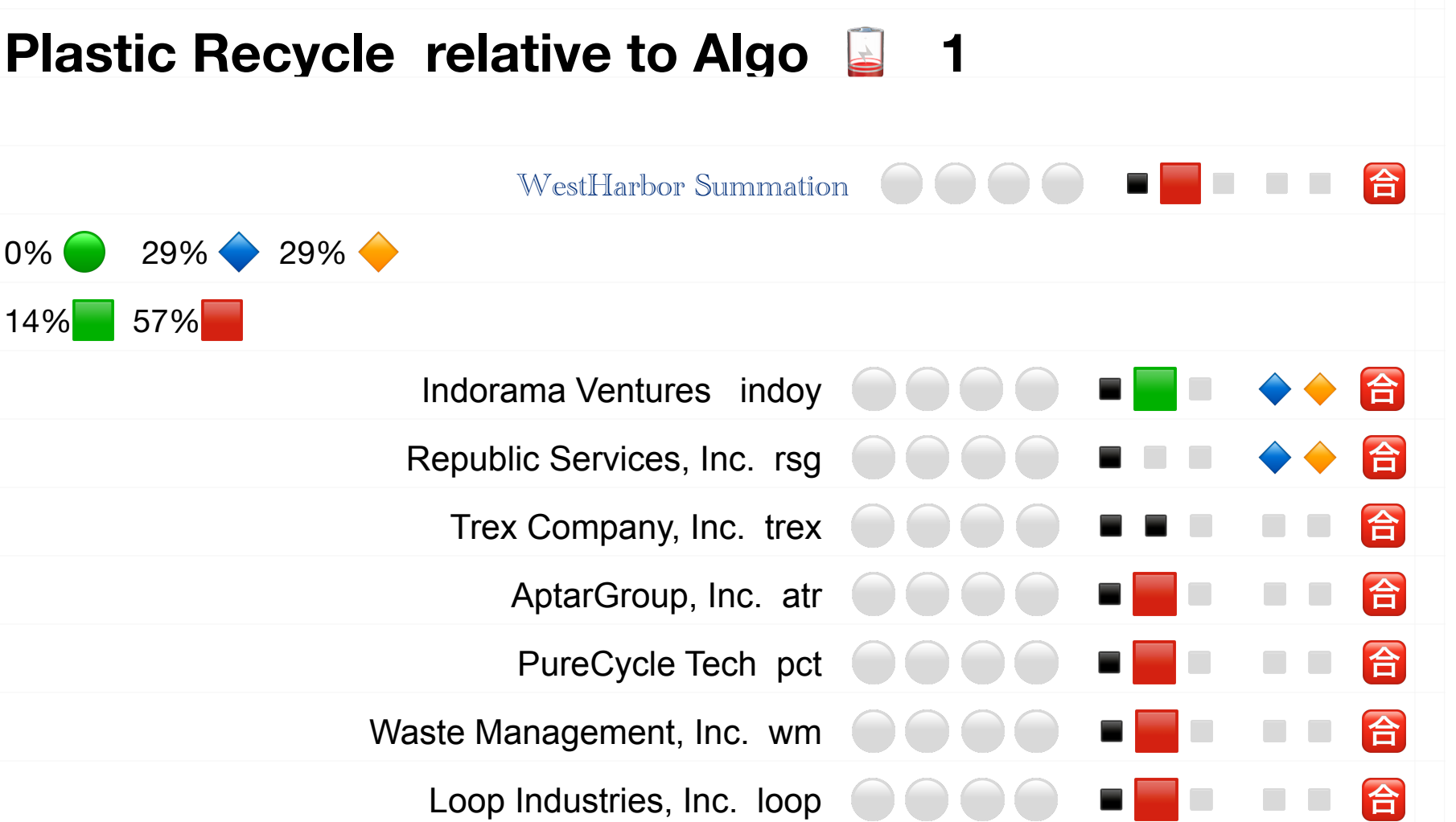
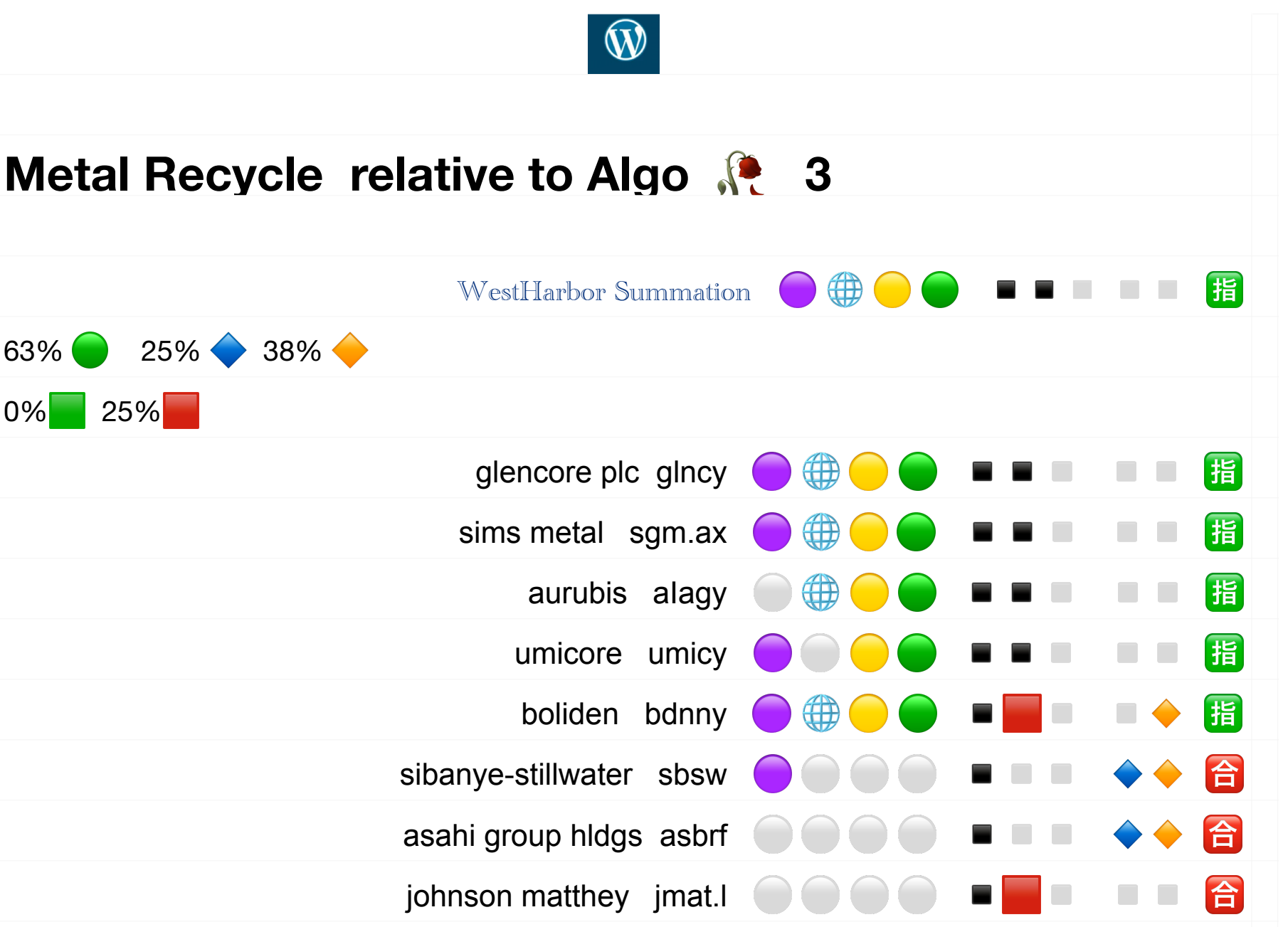
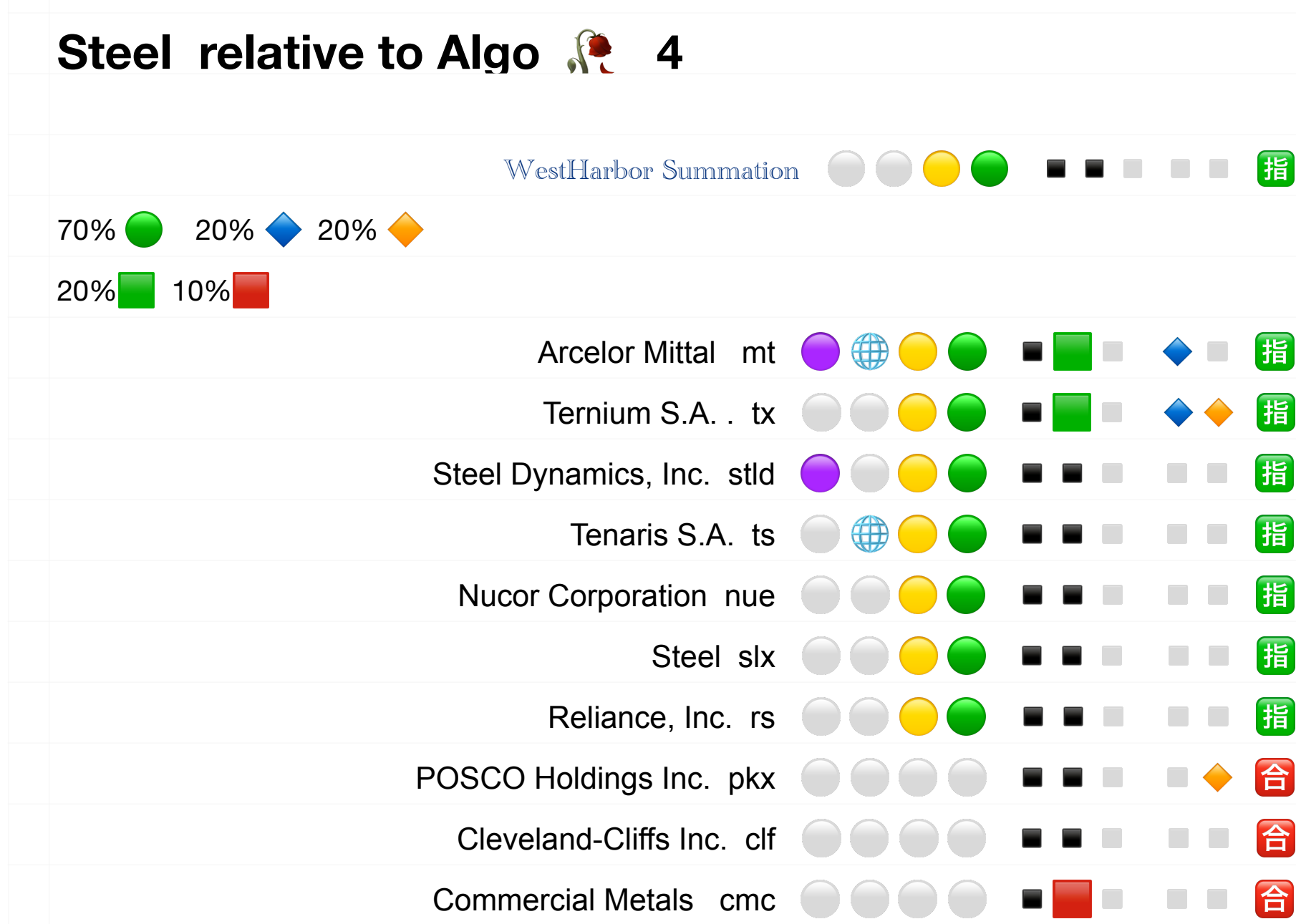
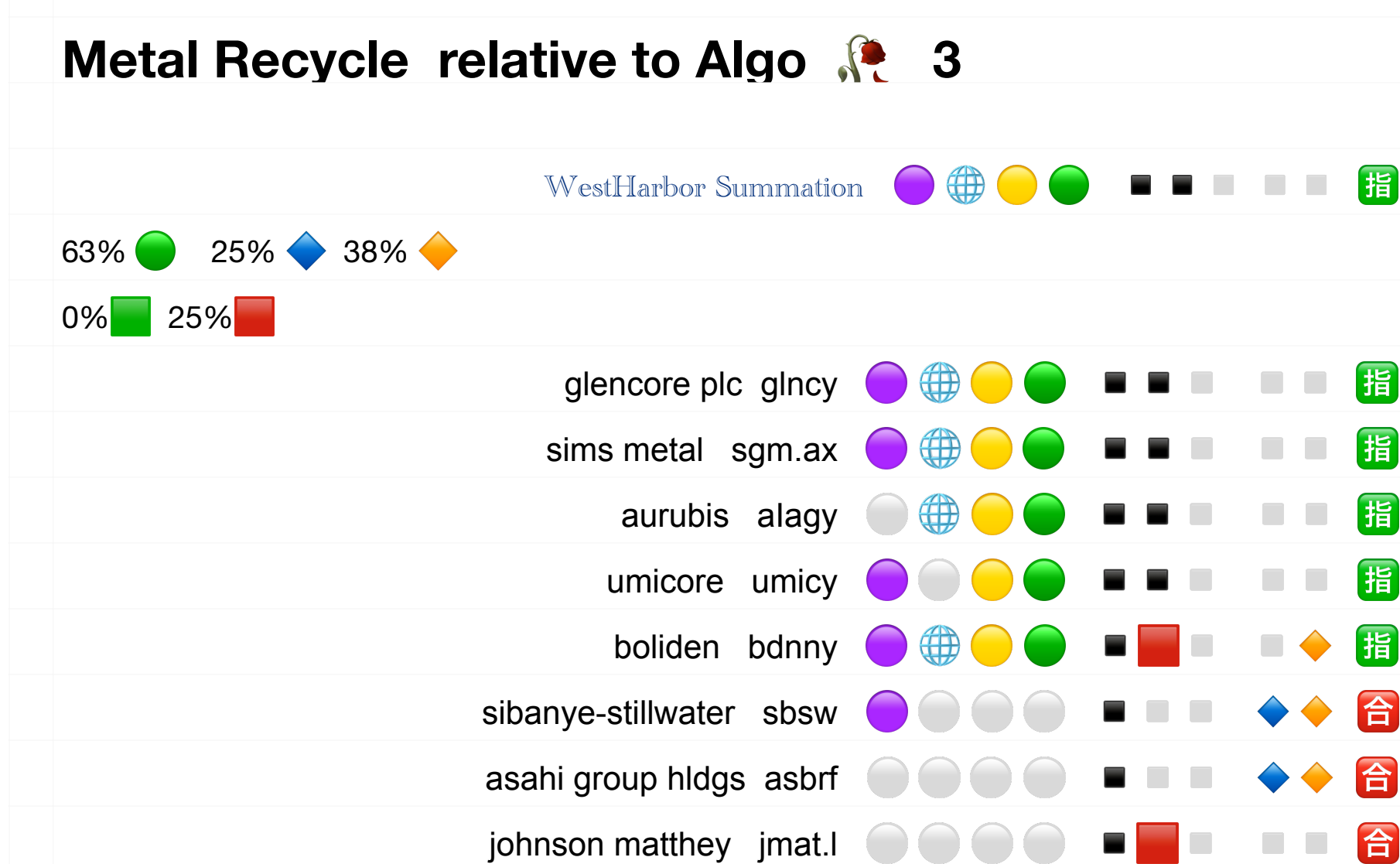
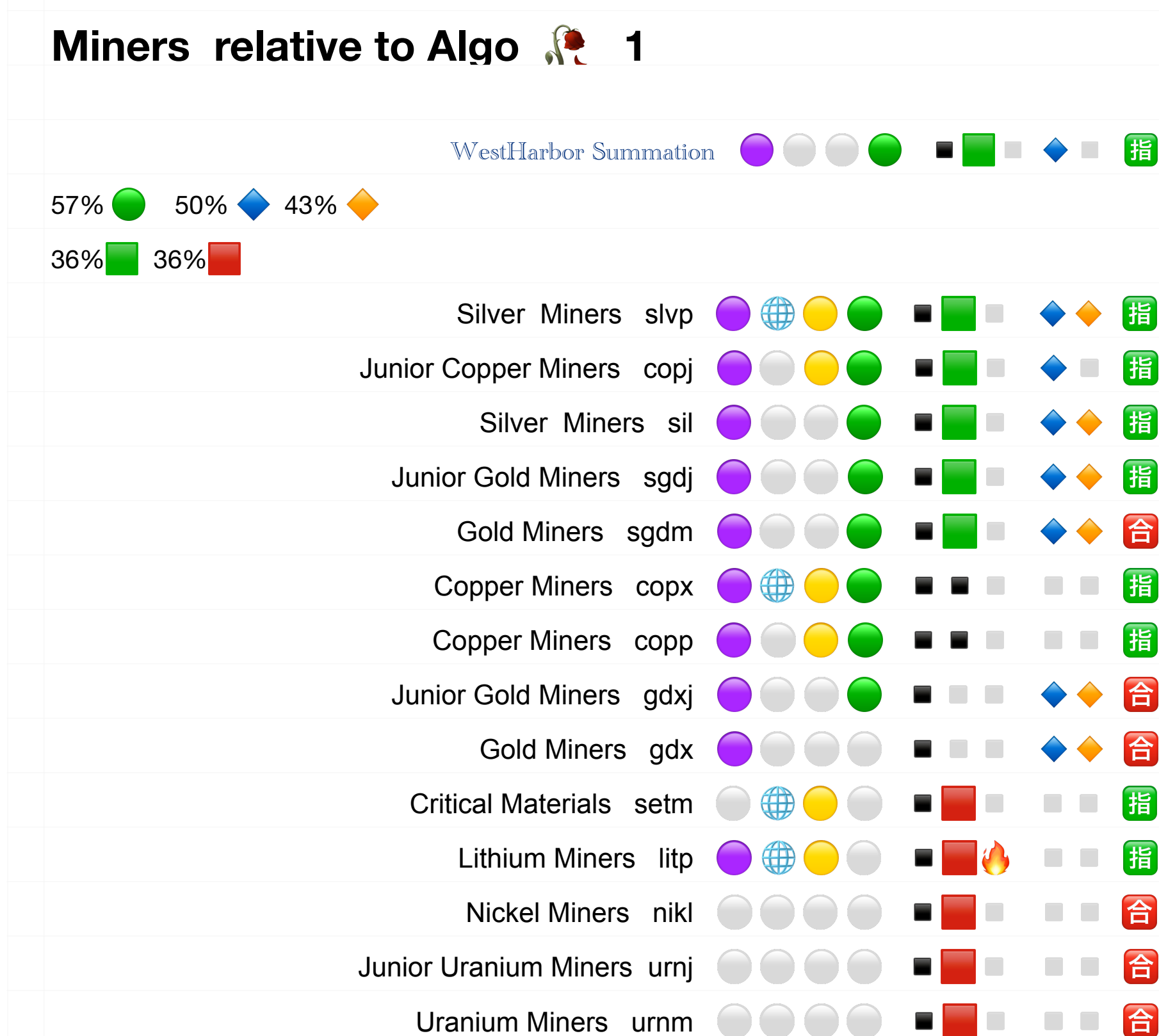
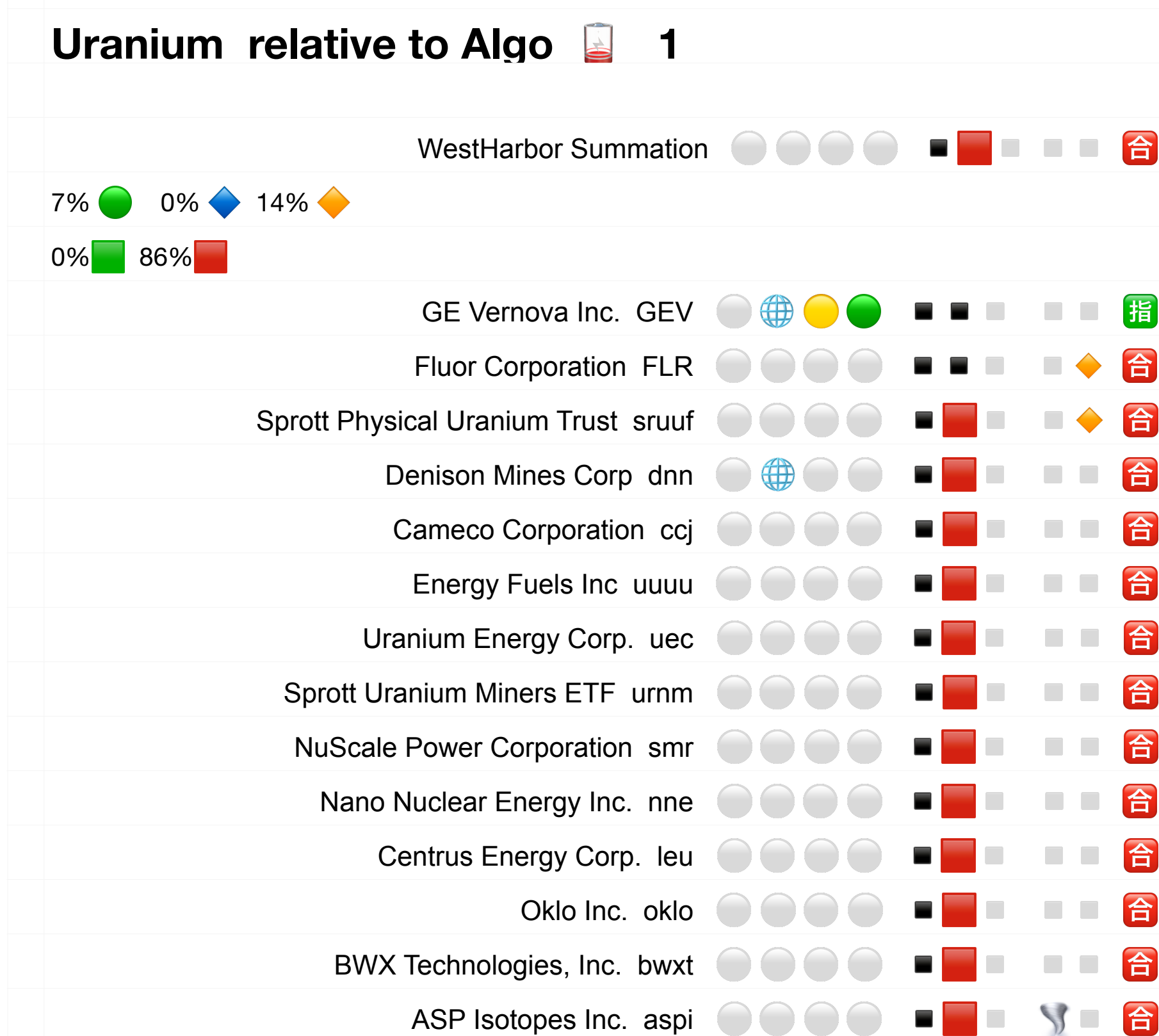
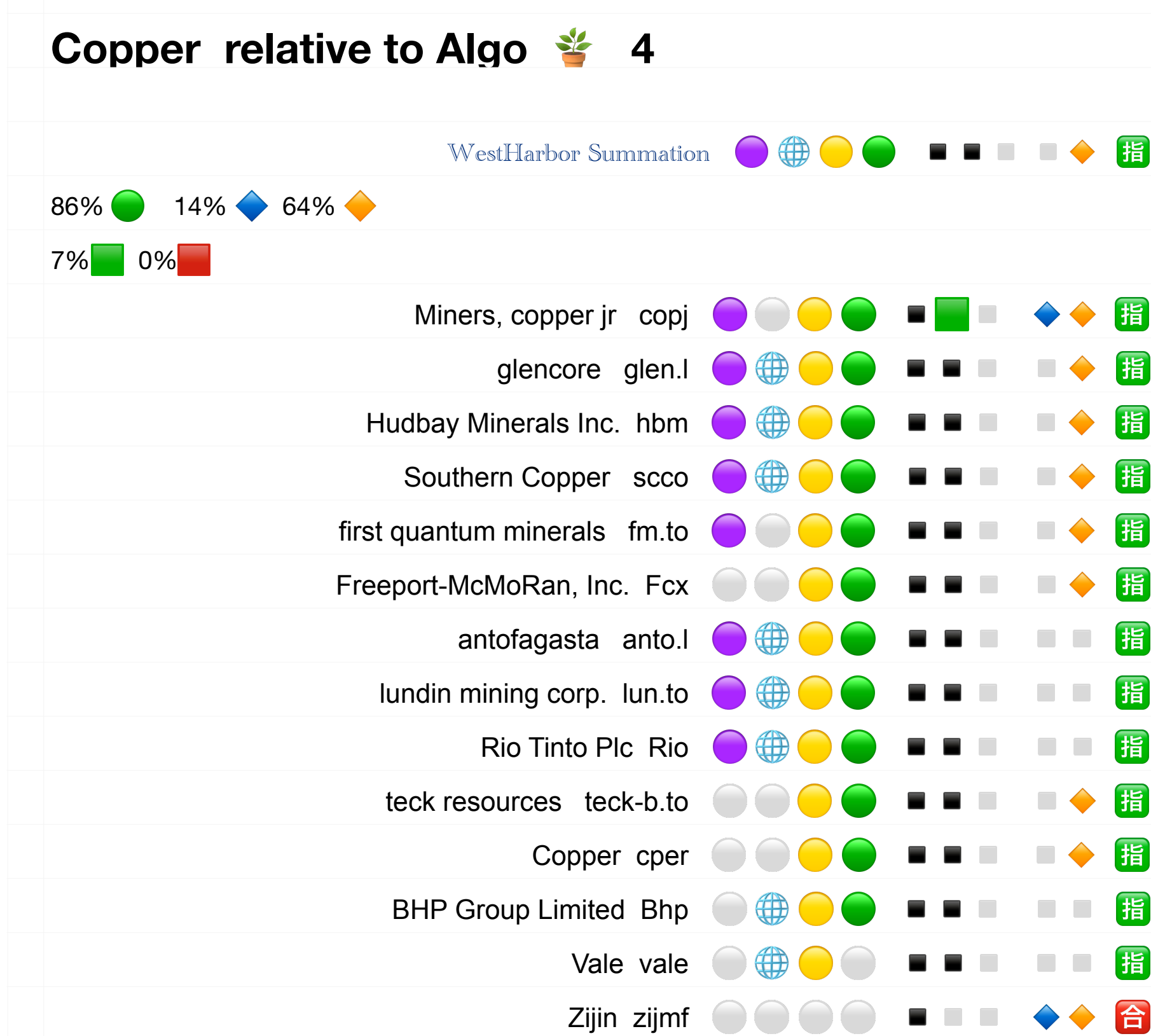
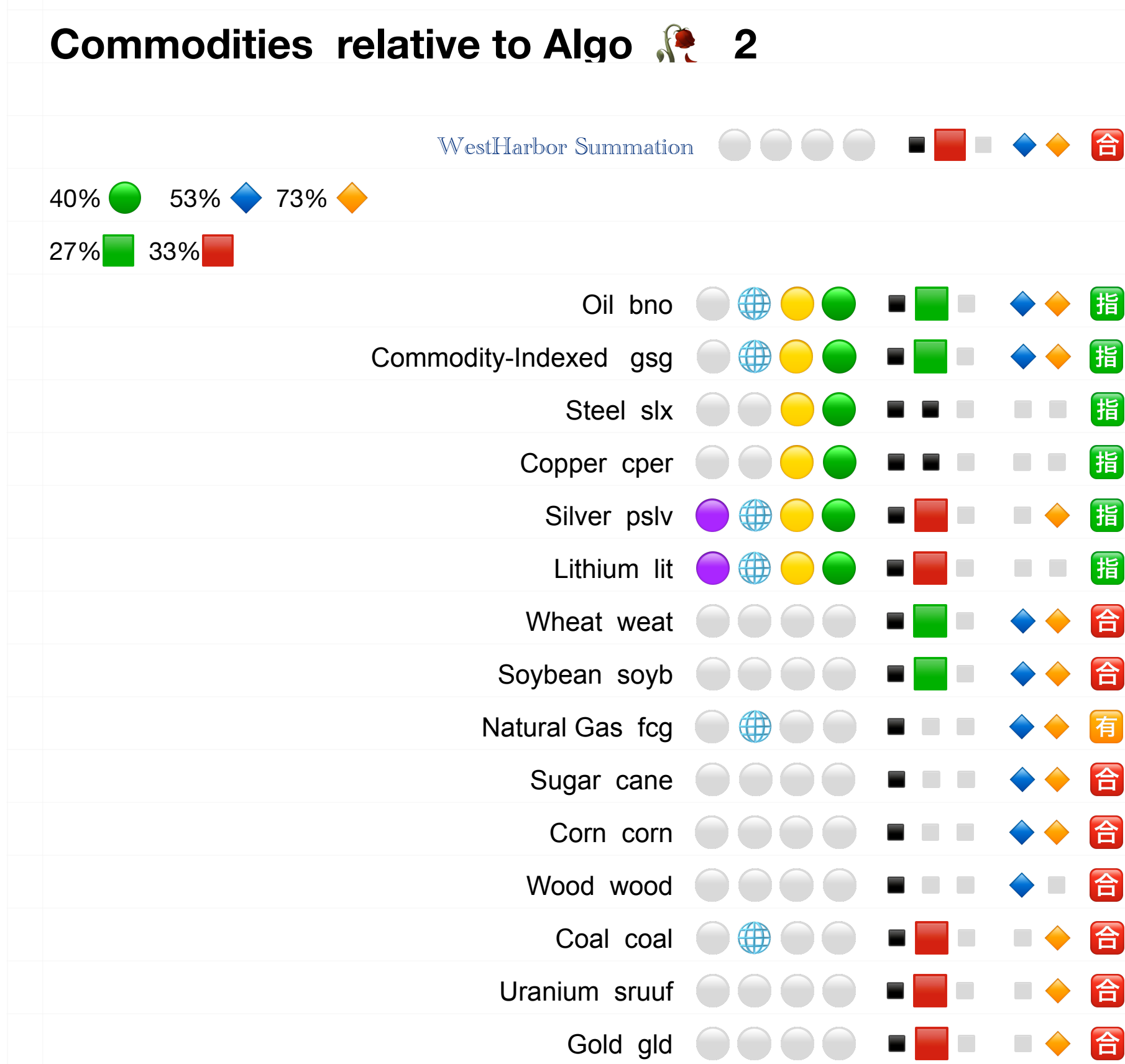
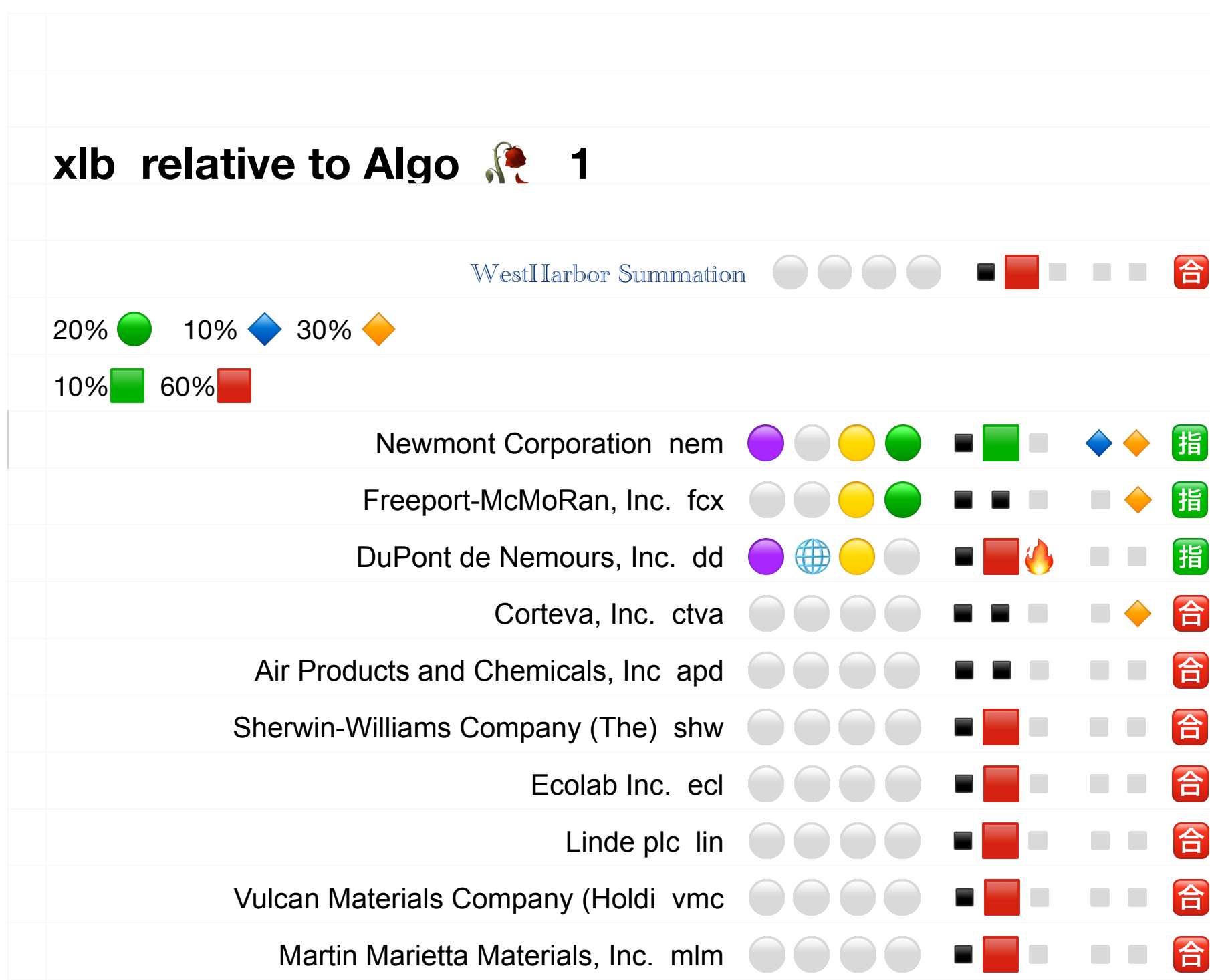
Software relative to Algo 🍷 1



Starlink Vendors relative to Algo 3



Materials



Consumer

[illegible]

Utilities

					WestHarbor Summation				
0% 6% 13%					70% 10% 10%				
0% 94%					10% 20%				
American Water Works. awk					Atkore Inc. atkr				
Edison International eix					Vertiv Holdings, LLC vrt				
Vistra Corp. vst					Quanta Services, Inc. pwr				
NextEra Energy, Inc. nee					Powell Industries, Inc. powl				
Dominion Energy, Inc. d					GE Vernova Inc. gev				
Consolidated Edison, Inc. ed					nVent Electric plc nvt				
American Electric Power aep					Sterling Infrastructure, Inc. strl				
Duke Energy duk					MasTec, Inc. mtz				
Xcel Energy Inc. xel					Eaton Corporation, PLC etn				
Utilities xlu					Hubbell Inc hubb				
FirstEnergy Corp. fe									
The Southern Company so									
Pinnacle West Capital exc									
Sempra sre									
Atmos Energy Corporation ato									
Public Service peg									

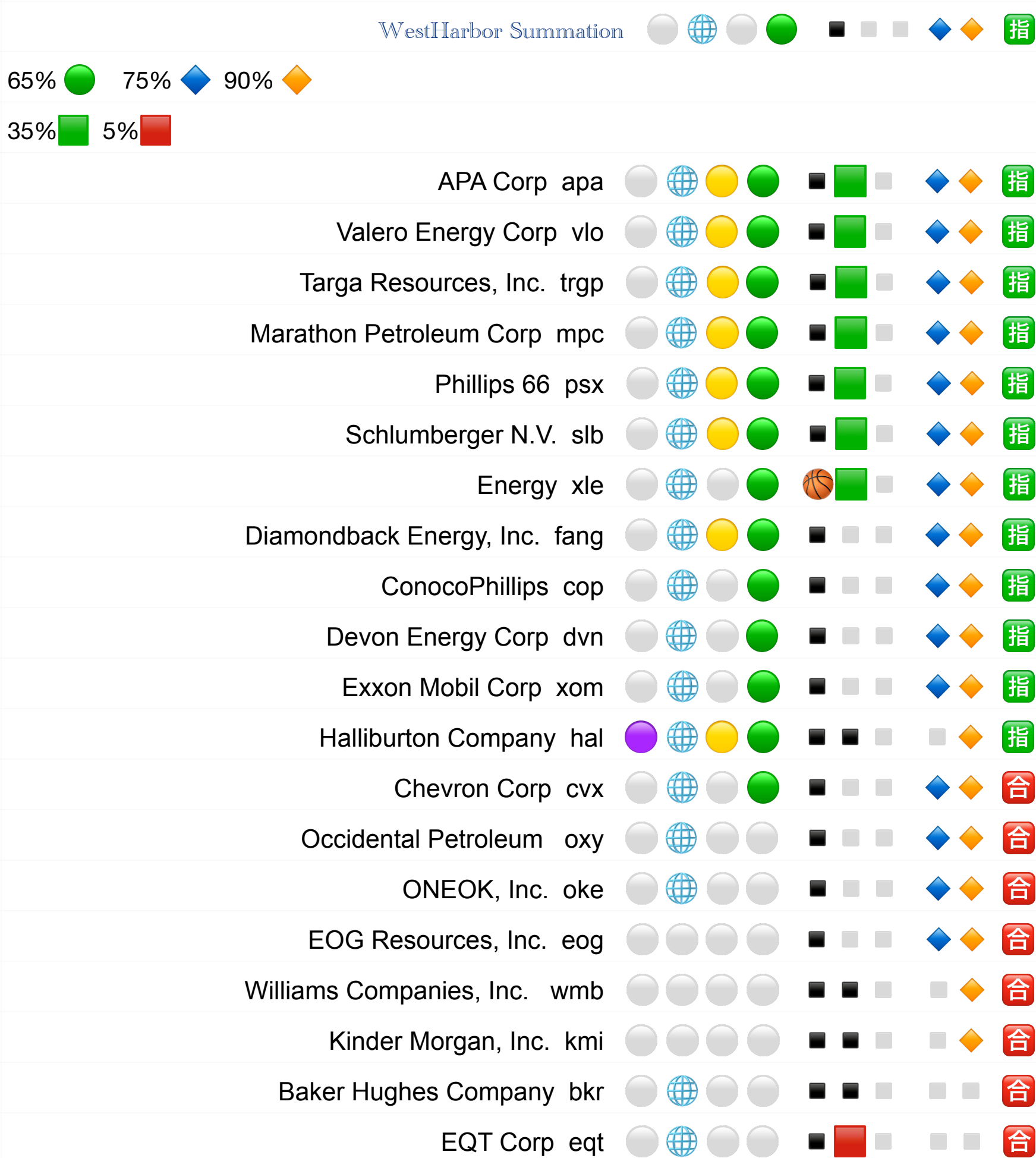
					WestHarbor Summation				
0% 29% 43%					20% 10% 50%				
0% 57%					0% 70%				
Verizon Communications Inc. vz					Energy Vault Holdings, Inc. nrgv				
AT&T Inc. t					EnerSys ens				
Telecom iyz					Fluence Energy, Inc. flnc				
Lumen Technologies, Inc. lumn					Generac Holdings Inc. gnrc				
Charter Communications, Inc. chtr					Eos Energy Enterprises, Inc. eose				
Comcast Corporation cmcsa					The AES Corporation aes				
T-Mobile US, Inc. tmus					Tesla, Inc. tsla				
					Vistra Corp. vst				
					NextEra Energy, Inc. nee				
					Stem, Inc. stem				

					WestHarbor Summation				
6% 0% 0%					9% 27% 73%				
0% 100%					9% 18%				
Pampa Energía S.A. pam					Transportadora de Gas tgs				
Edison International eix					Energy Transfer LP et				
NextEra Energy, Inc. nee					ONEOK, Inc. oke				
Eversource Energy es					Enterprise Products epd				
Pinnacle West Capital pnw					Antero Midstream am				
Consolidated Edison, Inc. ed					Pipelines ttyp				
Ameren Corporation aee					Pembina Pipeline pba				
Alliant Energy Corporation Int					Williams Companies, wmb				
DTE Energy Company dte					Kinder Morgan, Inc. kmi				
Duke Energy Corporation duk					TC Energy Corporation trp				
American Electric Power aep					Enbridge Inc. enb				
Xcel Energy Inc. xel									
Global Utilities ETF jxi									
The Southern Company so									
CMS Energy Corporation cms									
PPL Corporation ppl									
WEC Energy Group, Inc. wec									

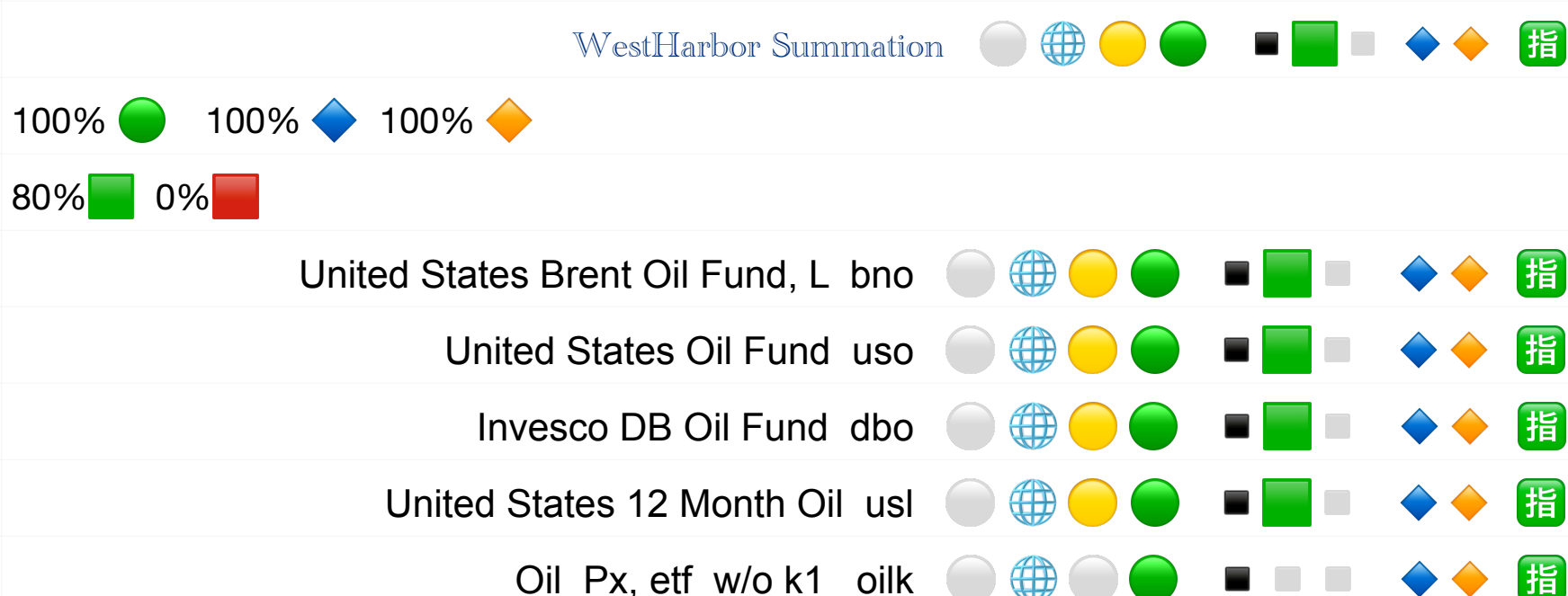
Energy



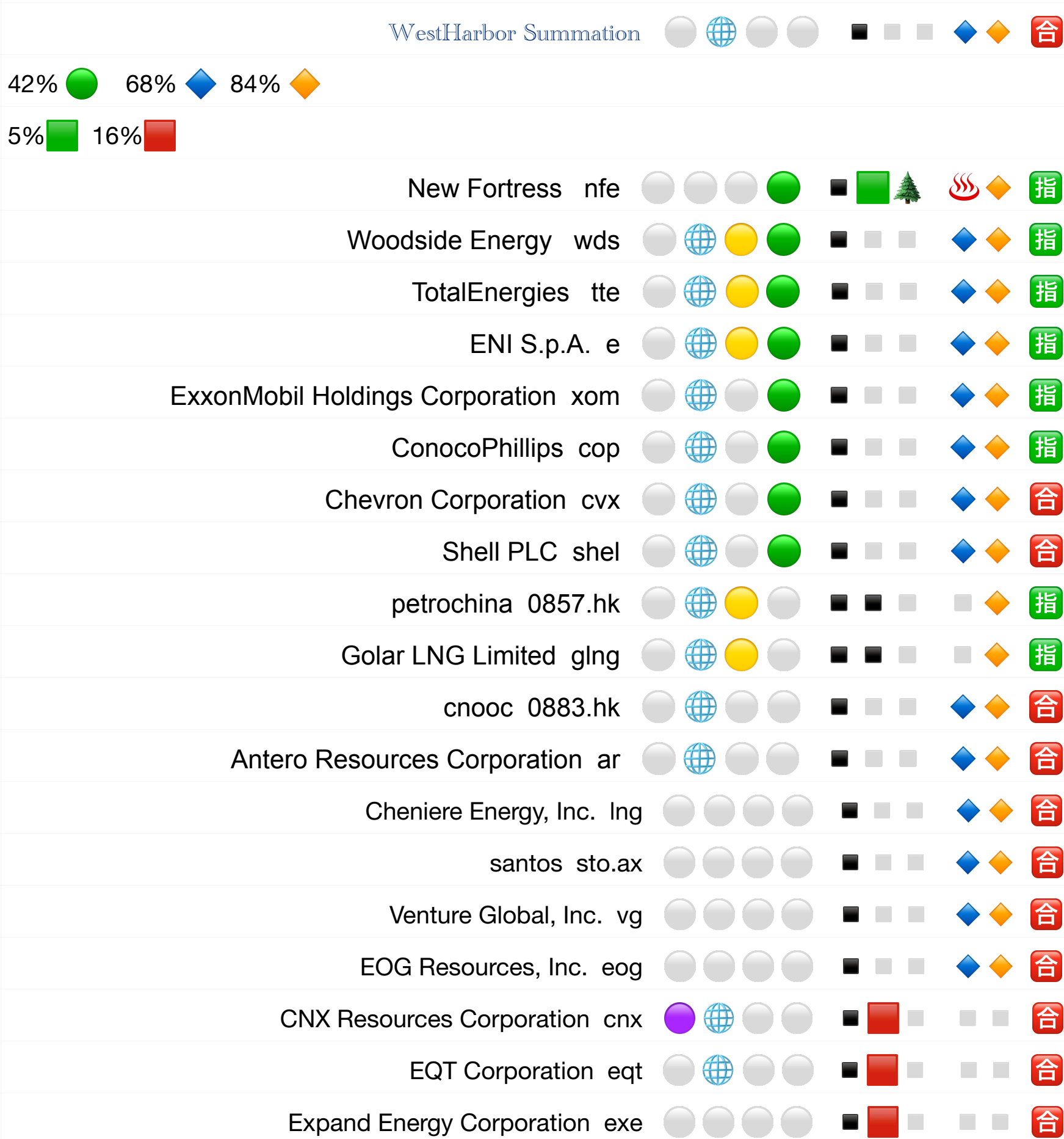
xle relative to Algo 🌱 5



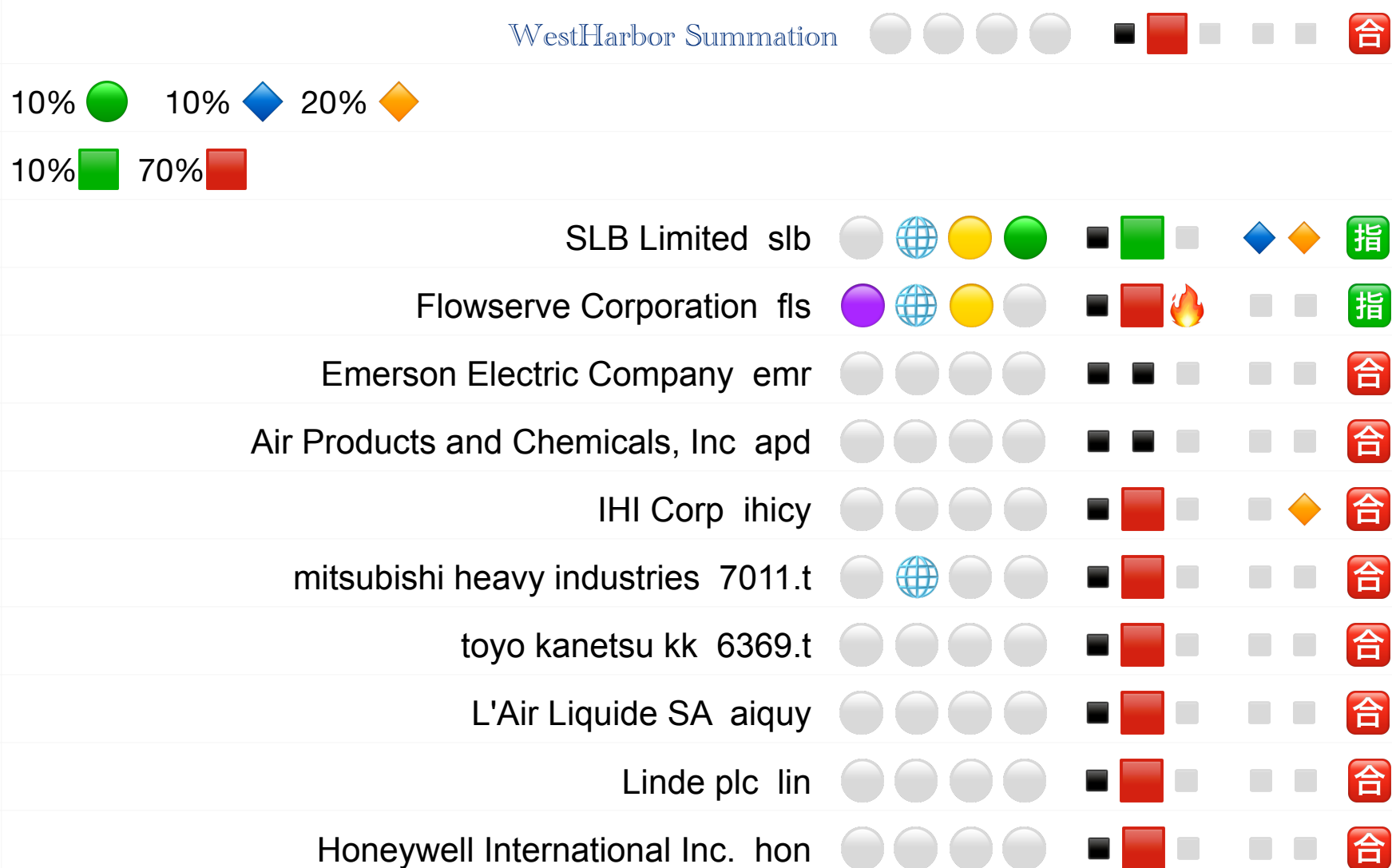
Oil Px relative to Algo 5



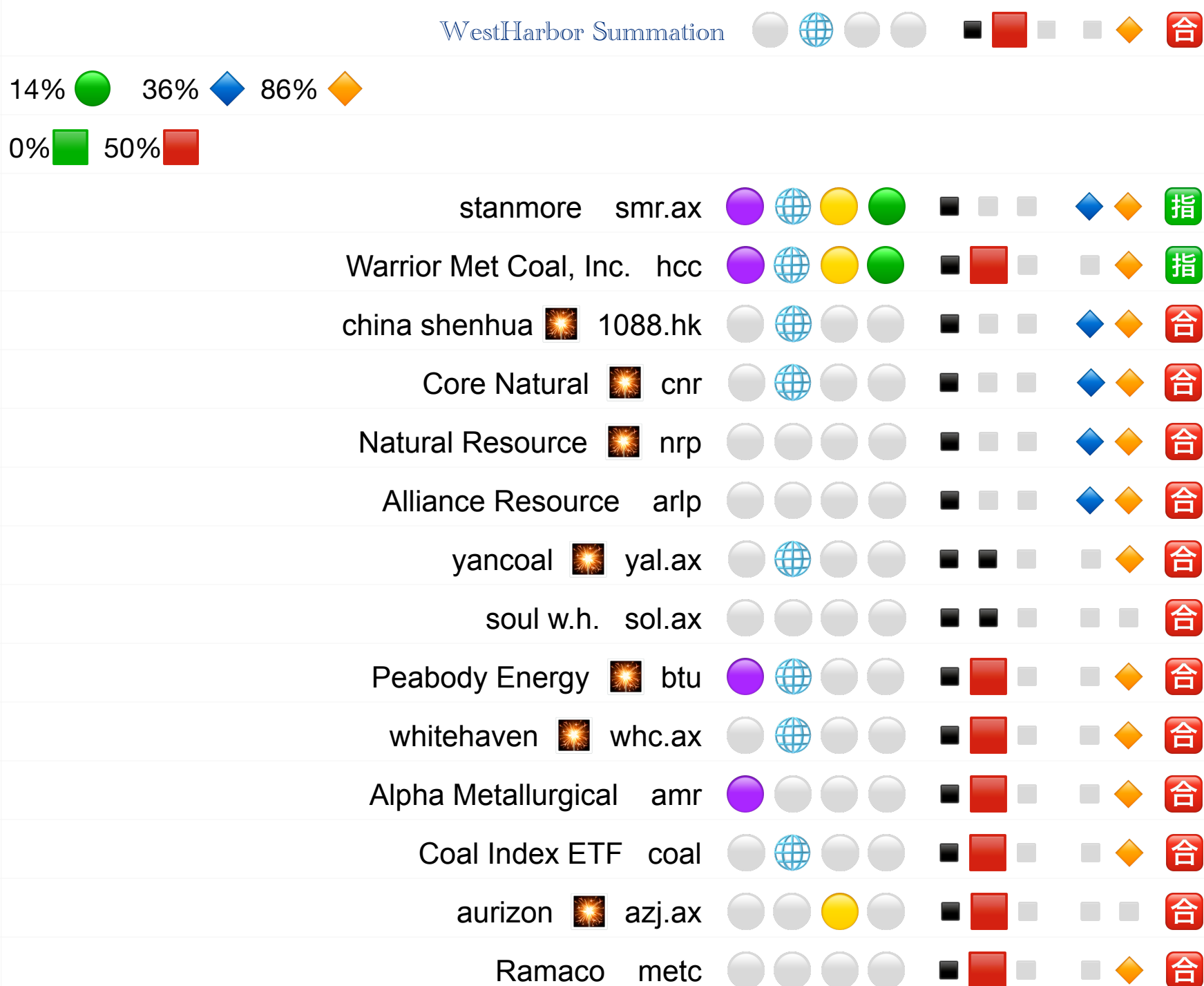
Nat Gas Producers relative to Algo 3



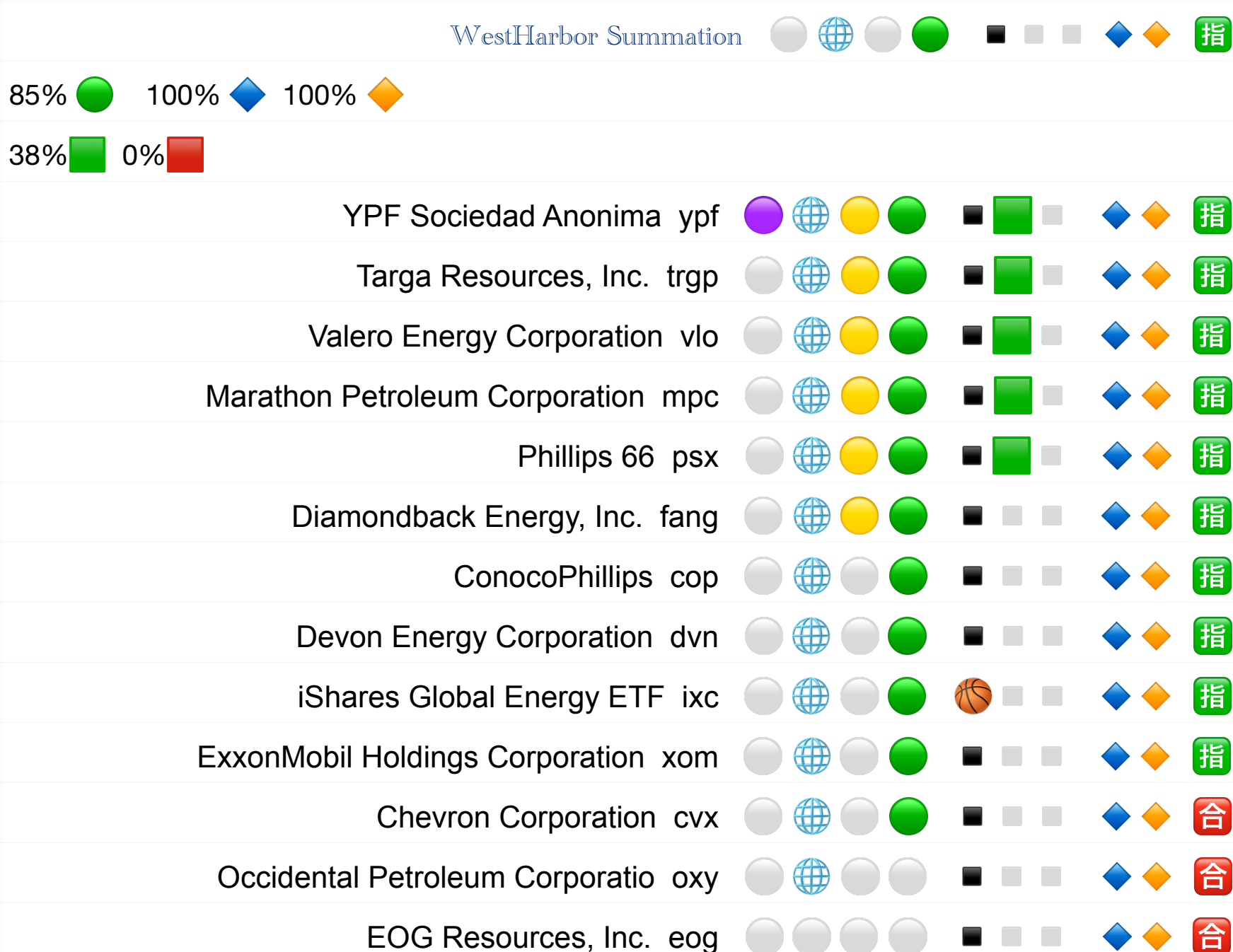
LNG Equip relative to Algo



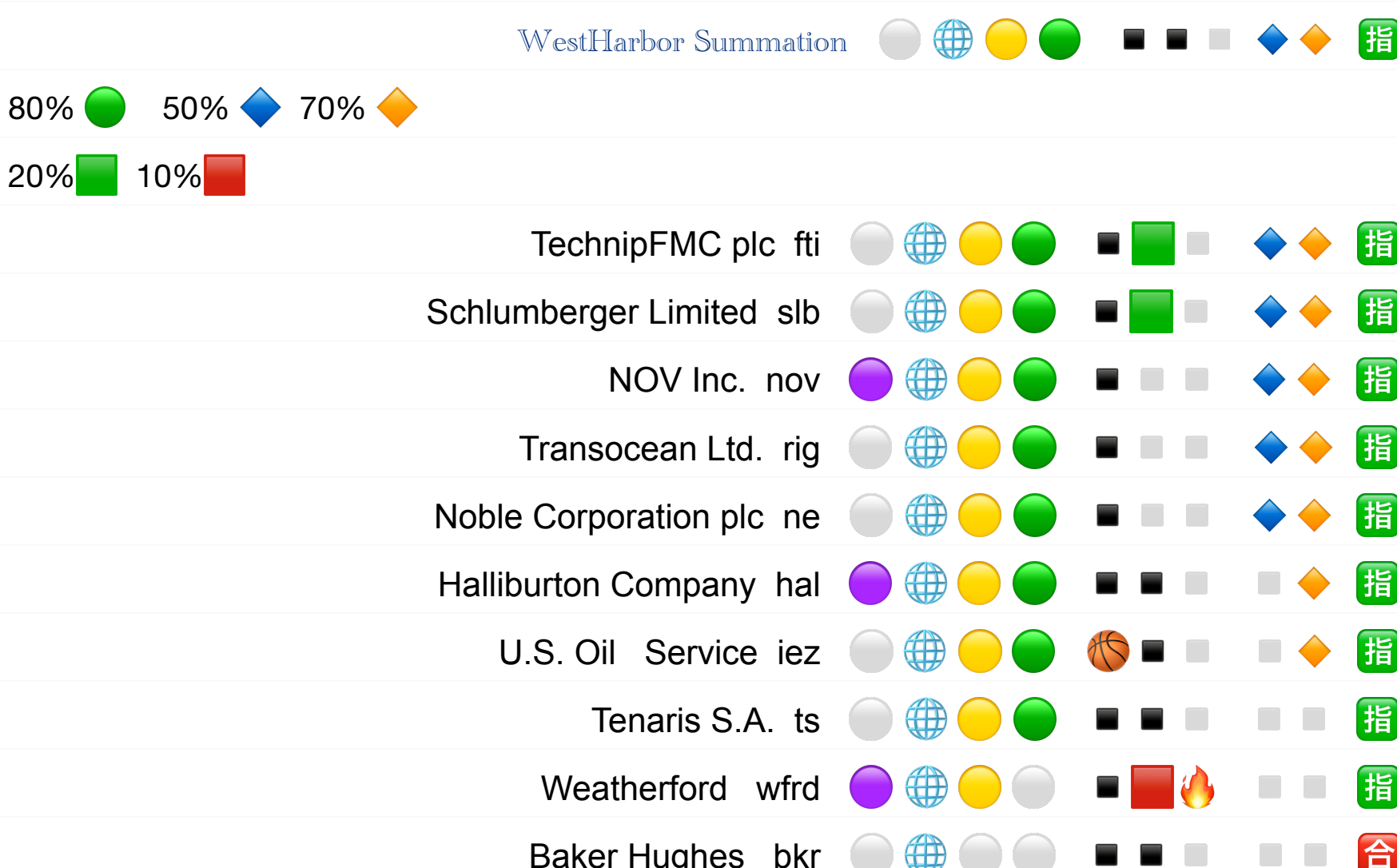
Coal relative to Algo



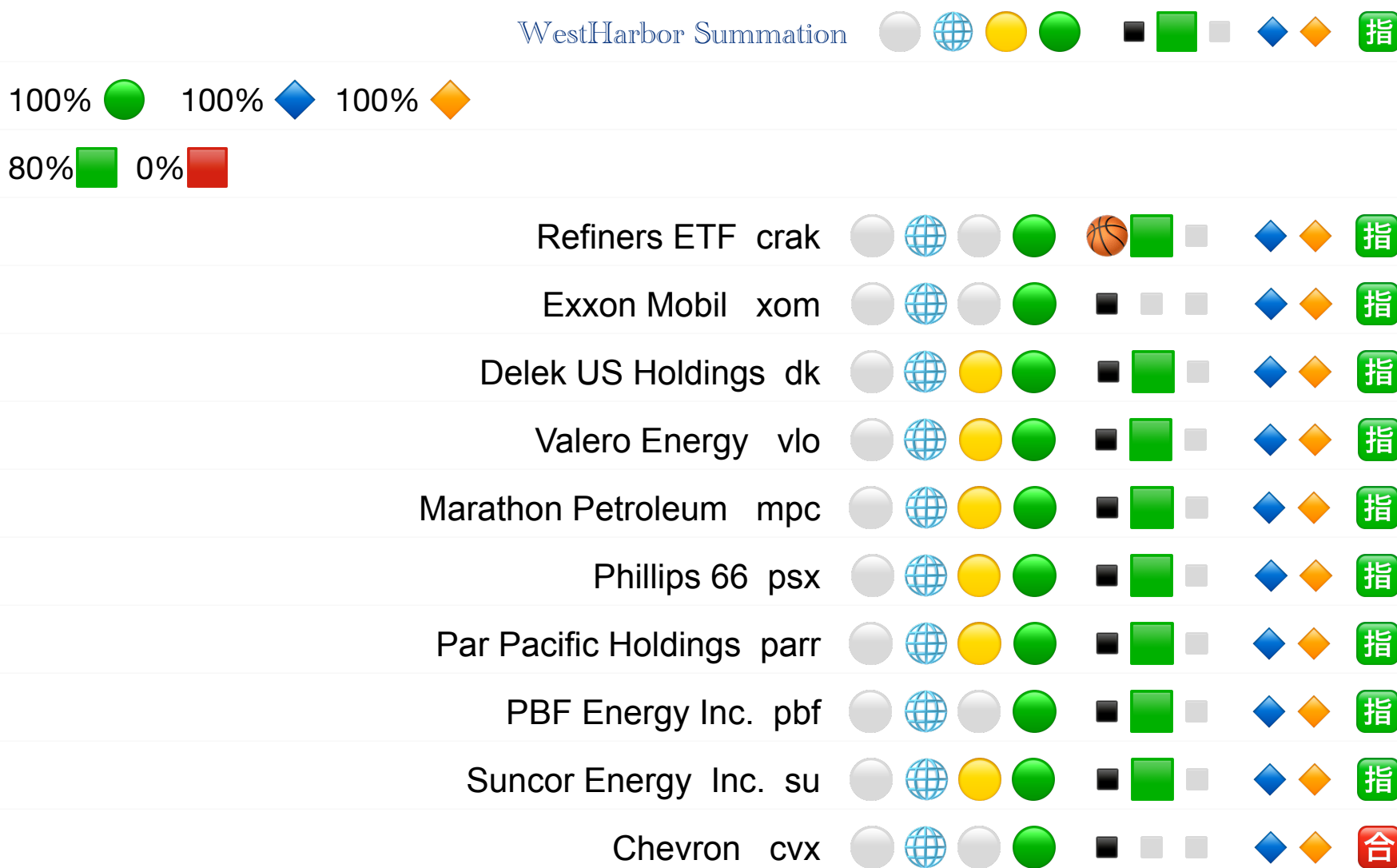
Oil Major relative to Algo 🌱 5



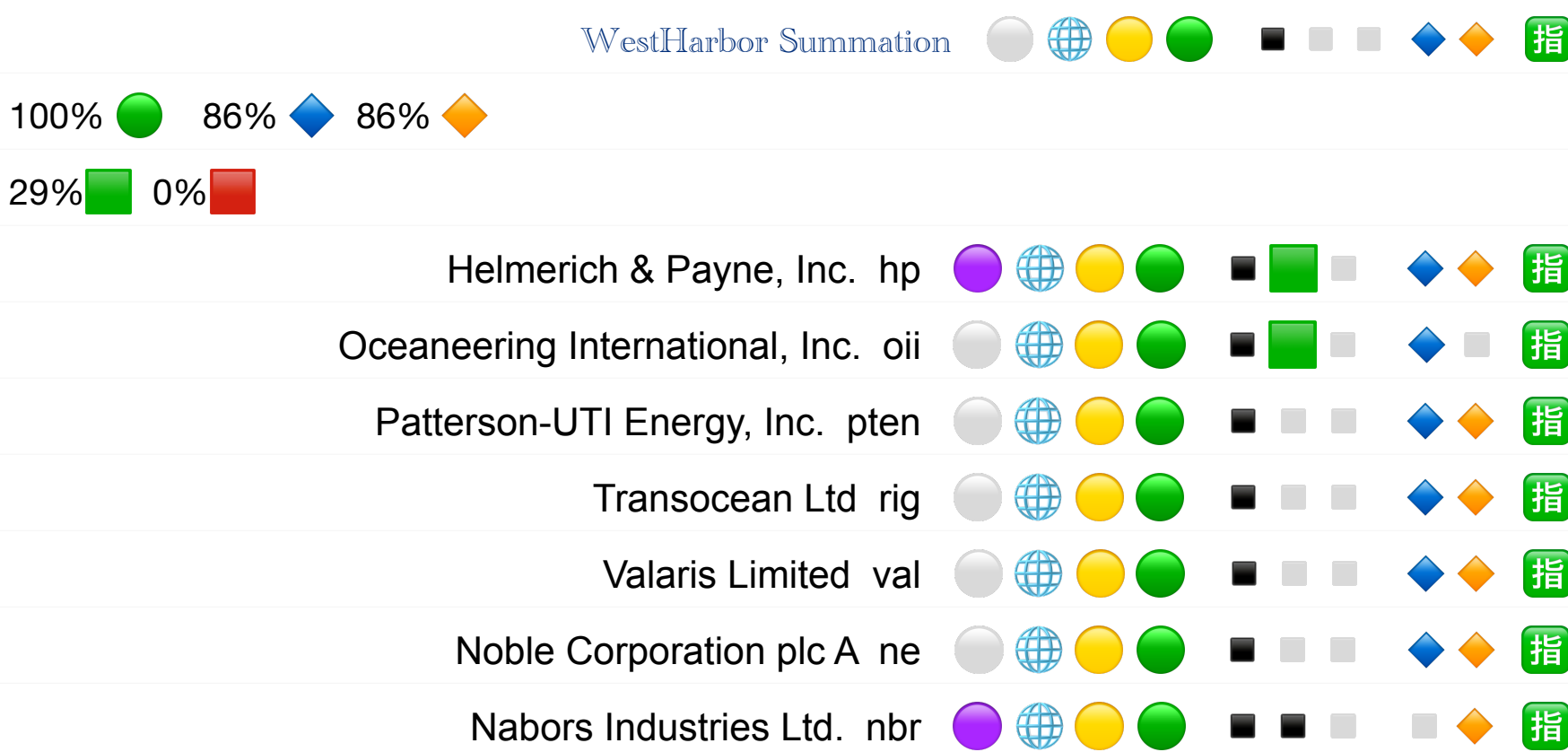
Oil Service relative to Algo 🌱 4



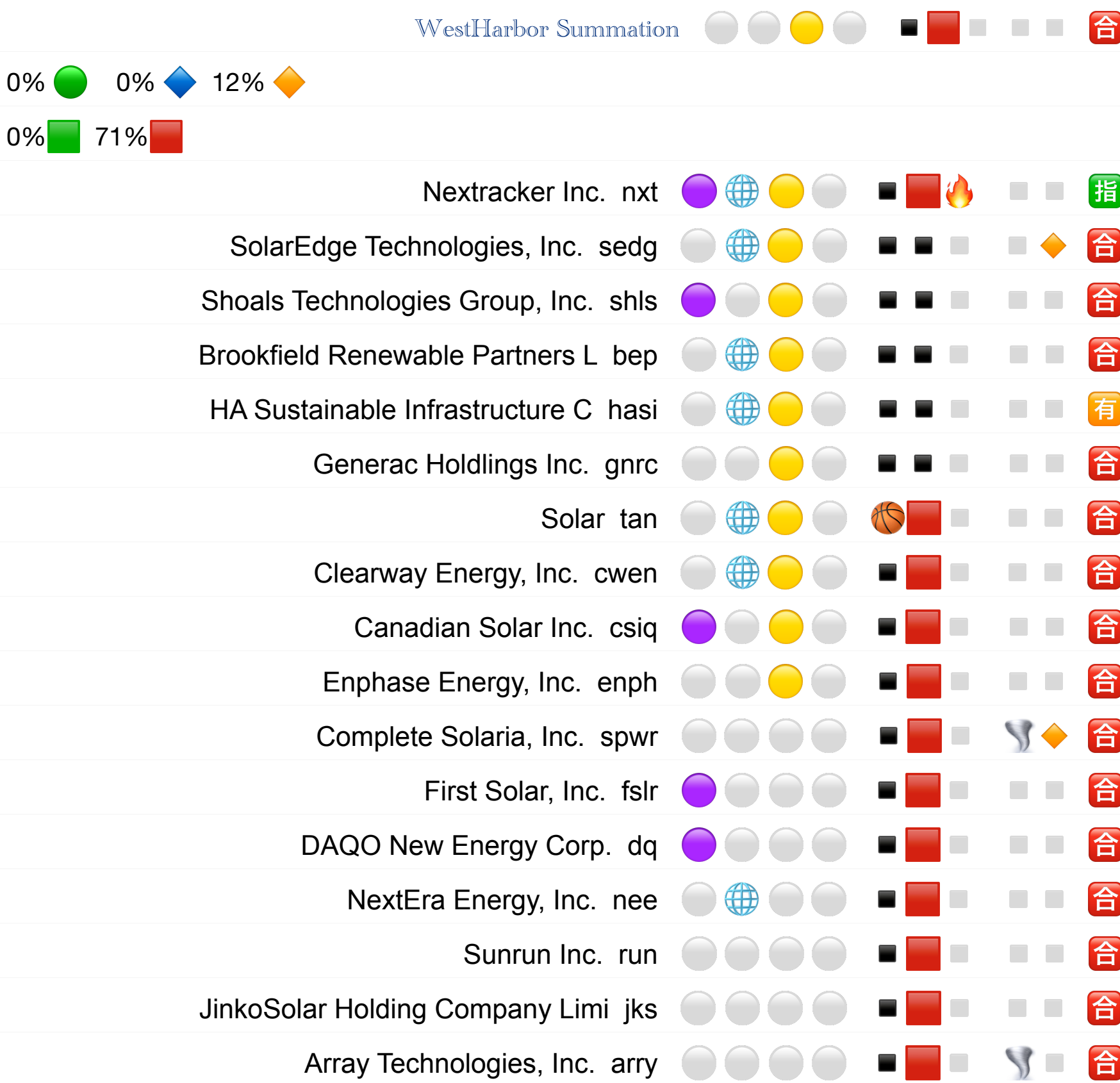
Oil Refineries relative to Algo 5



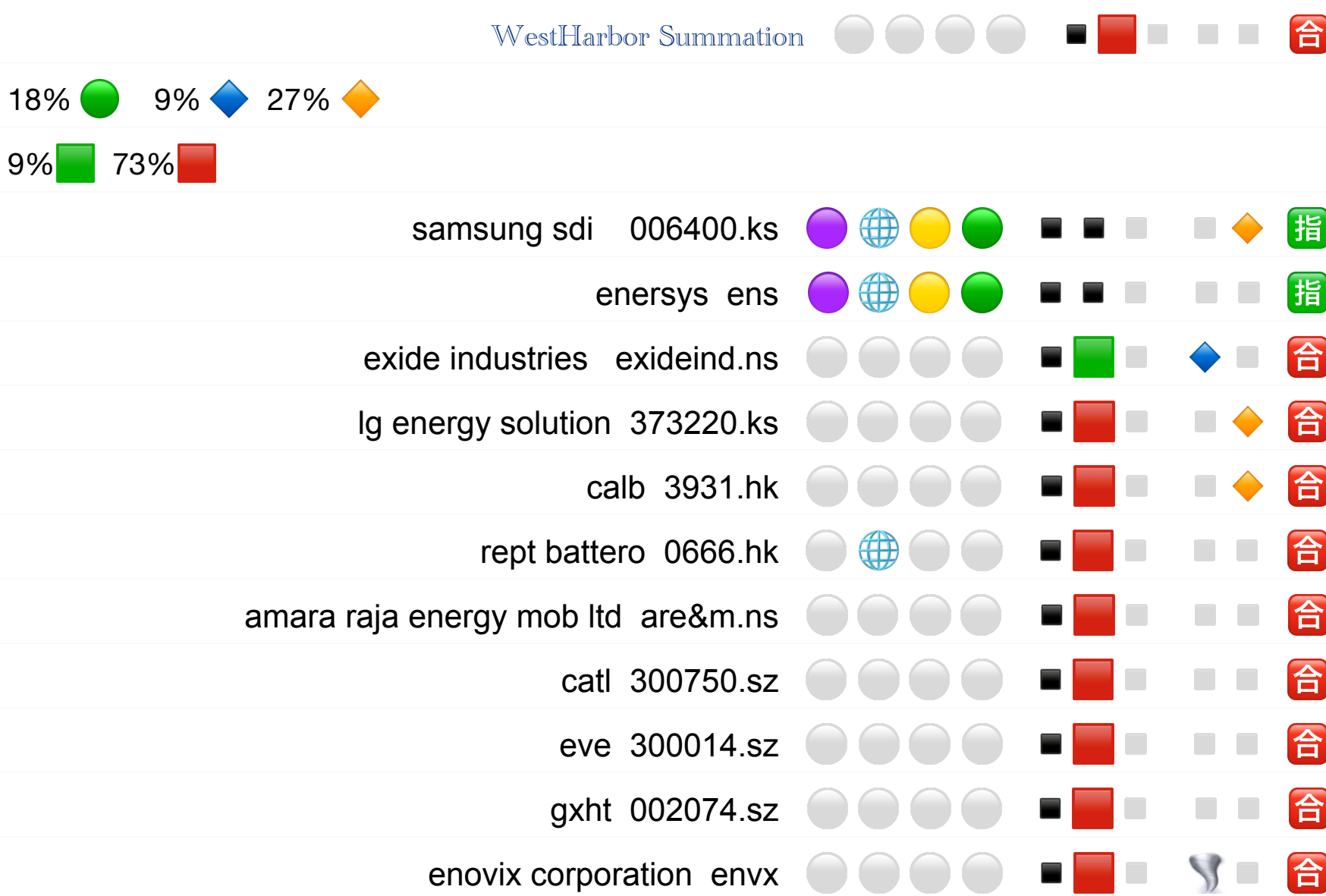
Oil Rigs relative to Algo 🌱 5



Solar relative to Algo 1



Batteries relative to Algo 1



Hydrogen relative to Algo 🌹 3

