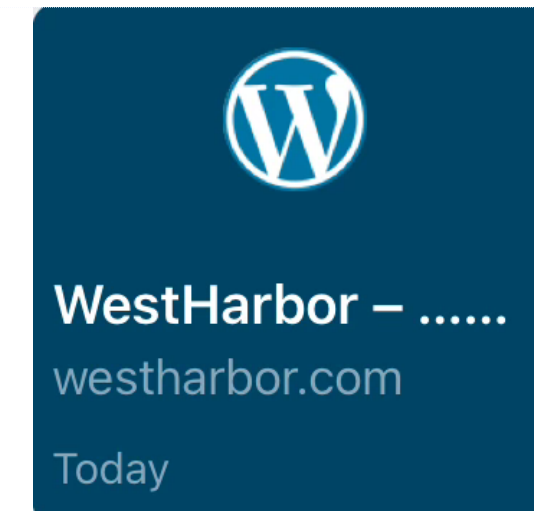


Observers' Edition

— not investment advice edition



space above for lease

Weekly Observer, algo

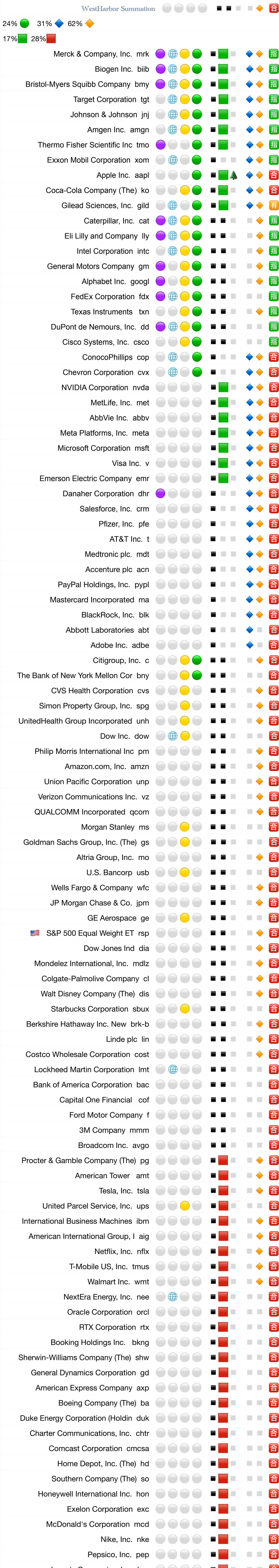
“I’m not interested in why it’s going up.
I’m interested in the fact that it is.”

- Peter Lynch

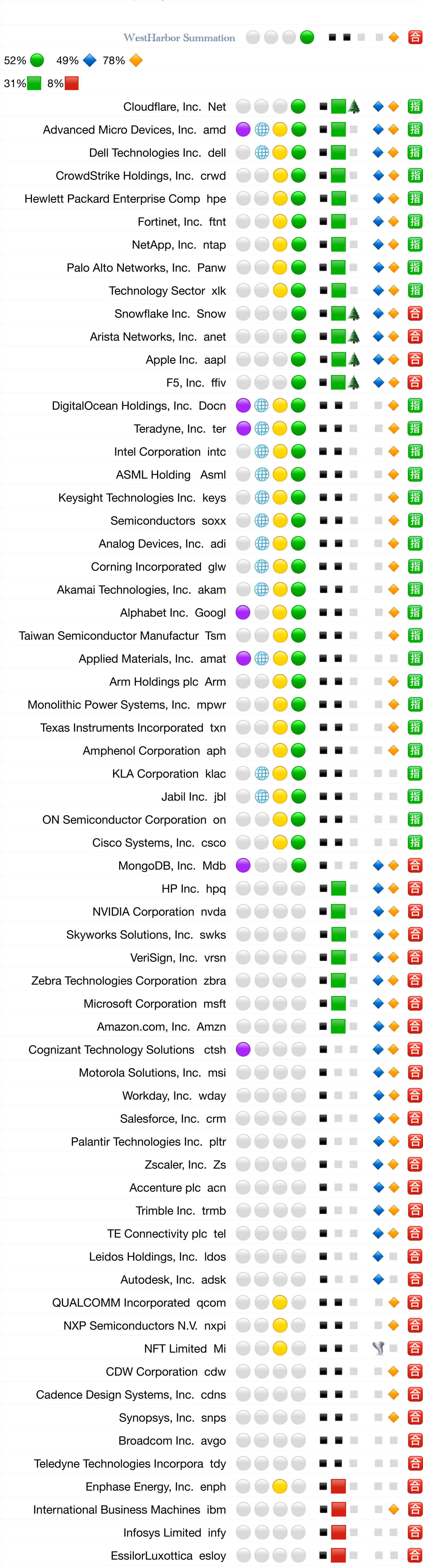
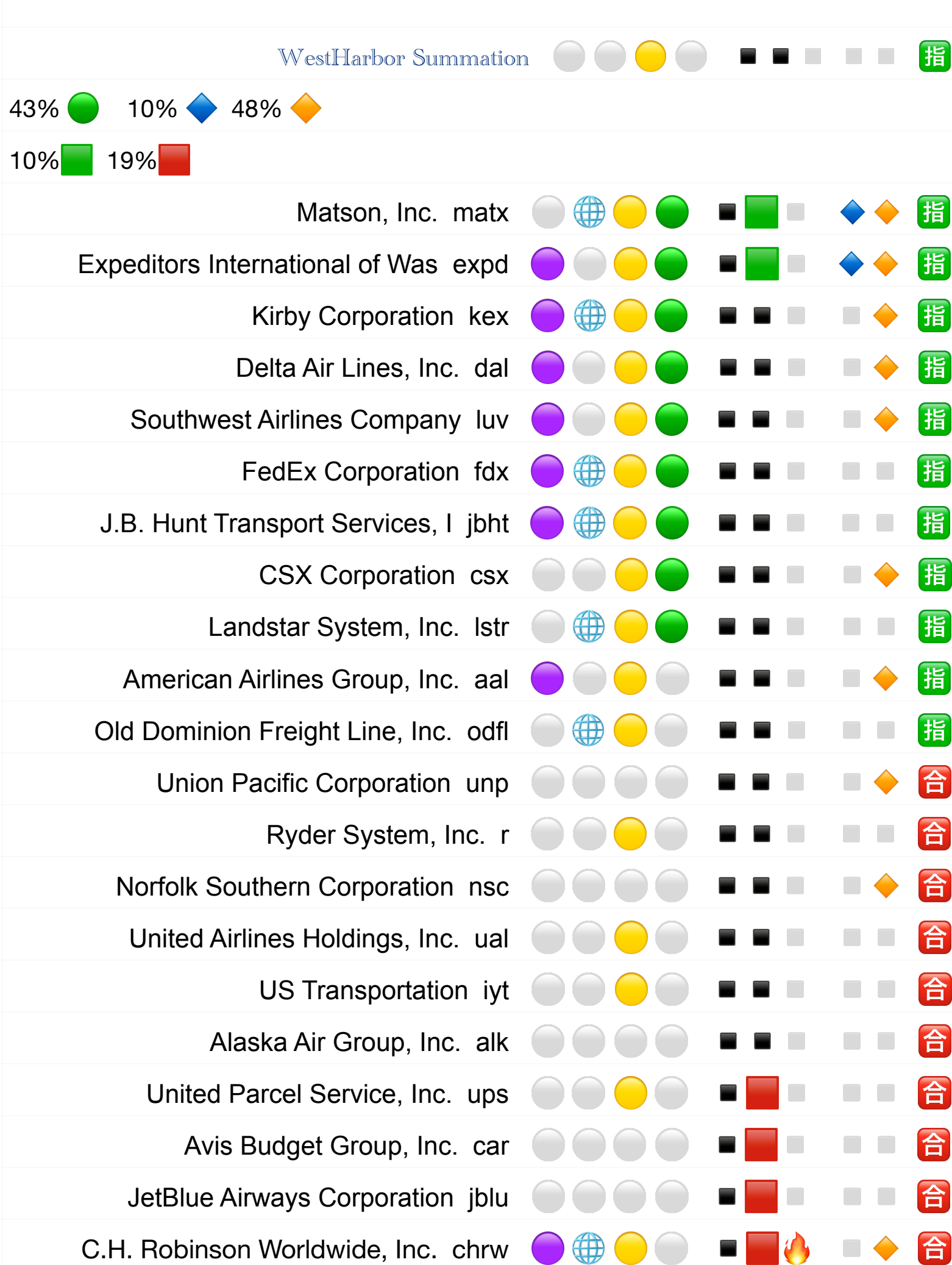
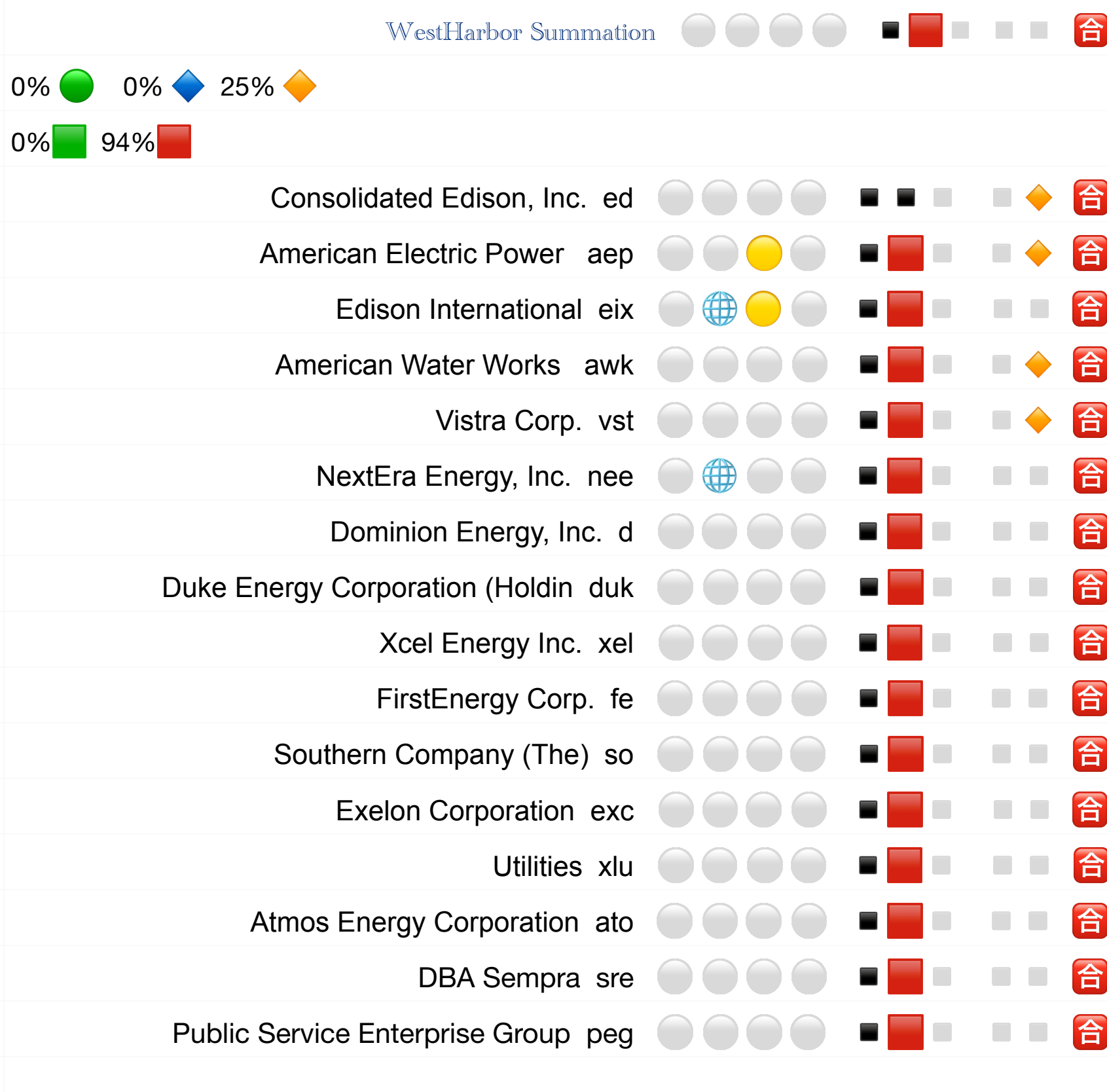
Overview



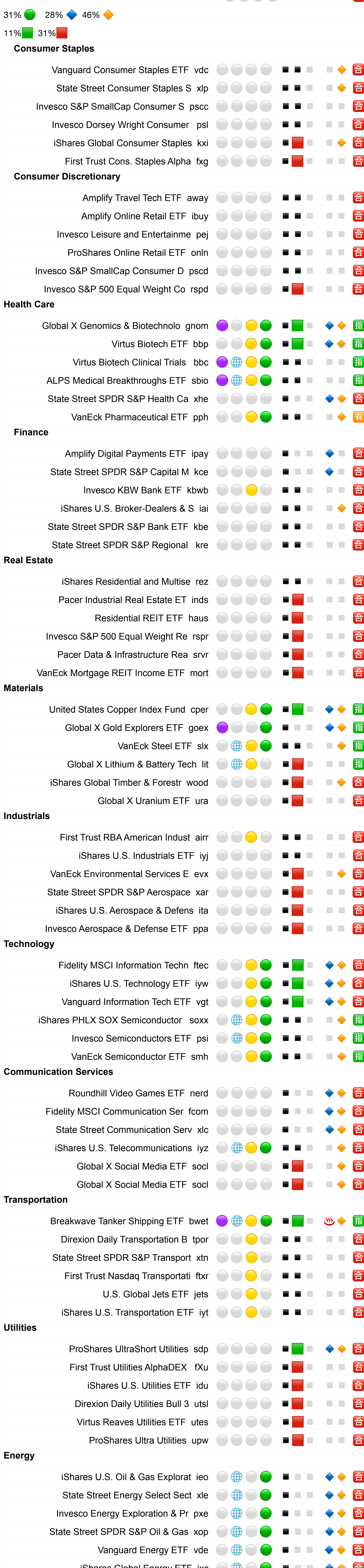
DJ + 70 relative to Algo 🍷



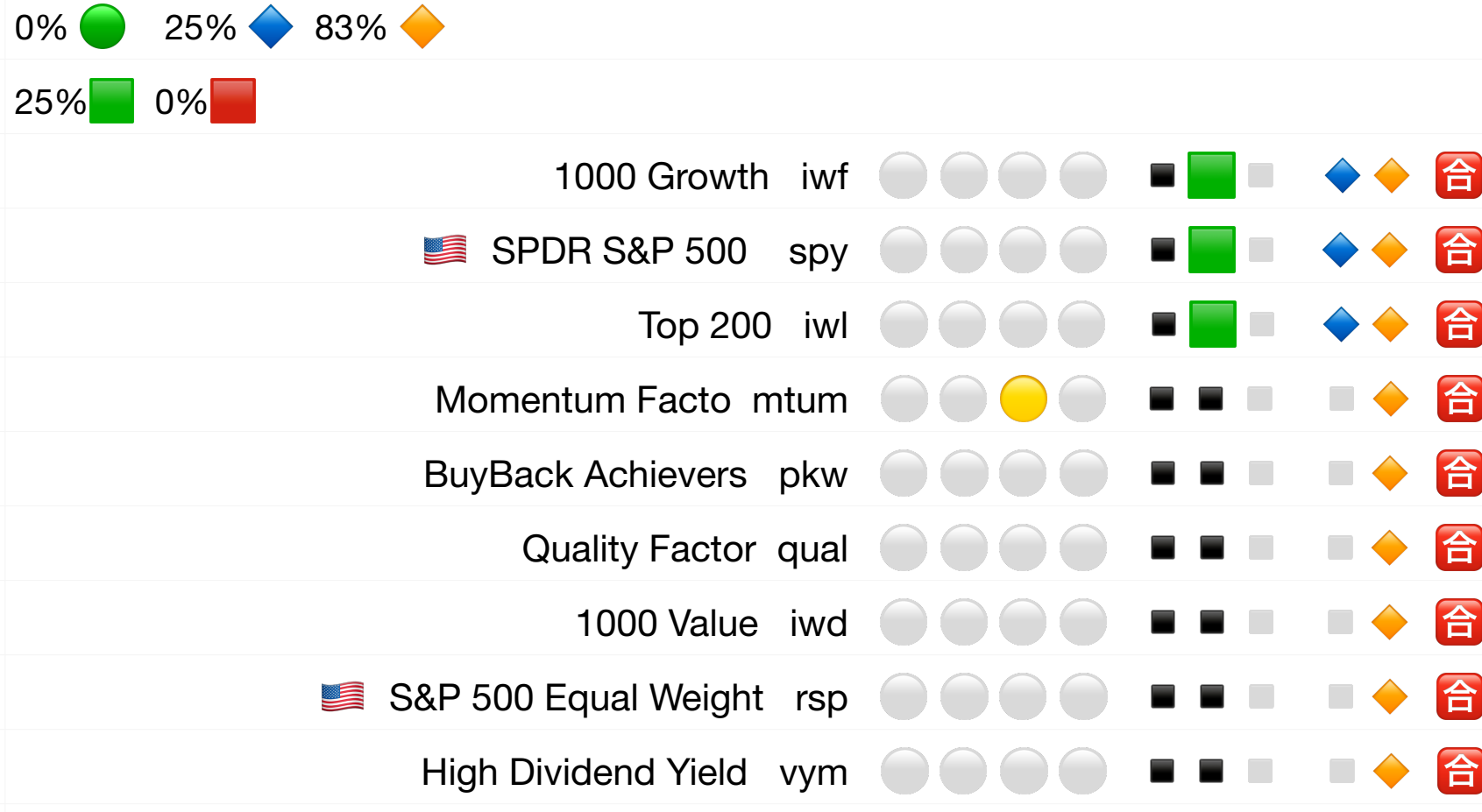
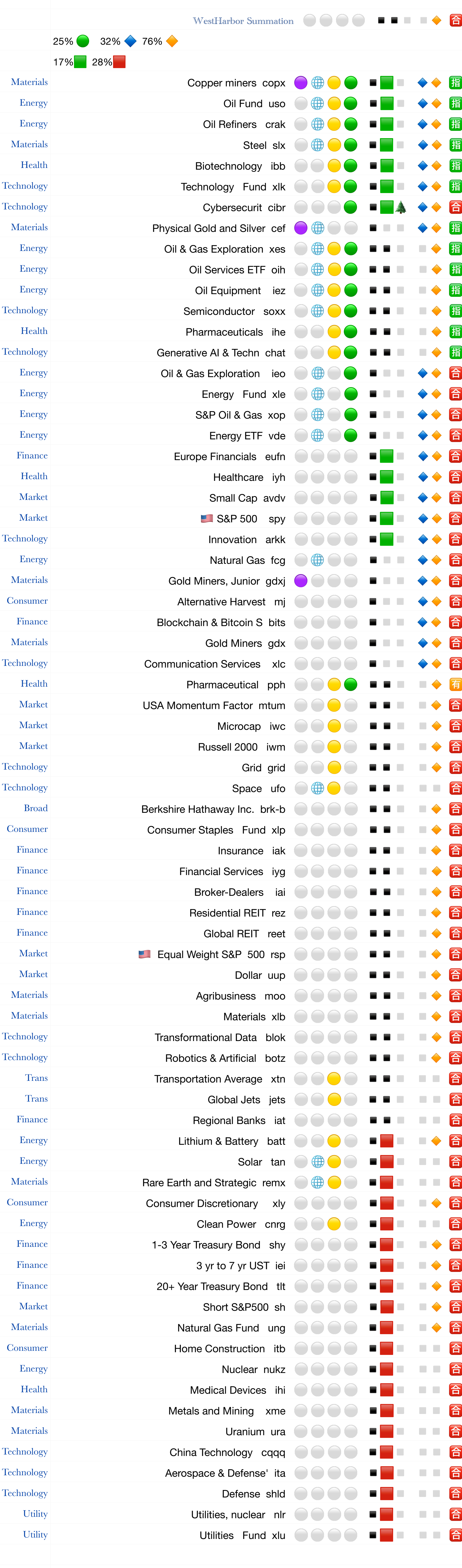
Trans relative to Algo 🌹 2

Utilities relative to Algo 1

11/11/2019, 10:07 AM - 10:08 AM, Page 11



Industries relative to Algo



Currencies & Countries

W

Currency relative to Algo 📄 1

WestHarbor Summation

0% 0% 100%

0% 89%

China cnyusd=x

Australia audusd=x

Brazil brlusd=x

Japan jpyusd=x

Mexico mxnusd=x

Argentina arsusd=x

Hong Kong hkdusd=x

Peru penusd=x

Singapore sgdusd=x

Taiwan twdusd=x

Belgium 🇧🇪 eurUSD=x

France 🇫🇷 eurUSD=x

Germany 🇩🇪 eurUSD=x

Greece 🇬🇷 eurUSD=x

Italy 🇮🇹 eurUSD=x

Netherlands 🇳🇱 eurUSD=x

Spain 🇪🇸 eurUSD=x

Canada cadusd=x

Malaysia myrusd=x

Thailand thbusd=x

UK 🇬🇧 gbpusd=x

New Zealand nzdusd=x

Switzerland 🇨🇭 chfUSD=x

India inrusd=x

Sweden 🇸🇪 sekusd=x

Philippines phpusd=x

Russia rubusd=x

Countries relative to Algo 🌍 1

WestHarbor Summation

15% 25% 93%

20% 30%

Europe Poland epol

South Am Peru epu

Far East Taiwan ewt

Europe Greece grek

Far East South Korea ewy

SE East Singapore Ews

Africa afk

🇺🇸 SPDR S&P 500 spy

SE East Thailand thd

Far East China fxi

South Am Brazil ewz

Middle East Israel eis

Europe Belgium ewk

Europe Spain ewp

Europe Netherlands ewn

Europe Italy ewi

Europe Germany ewg

Europe Sweden ewd

Europe UK ewu

Europe Switzerland ewl

Far East Japan ewj

Middle East UAE uae

North Am Canada ewc

Oceania Australia ewa

Oceania New Zealand enzl

South Am Mexico eww

Middle East World Ex US E Veu

Far East Turkey tur

Far East Hong Kong ewh

Middle East Vietnam vnm

Middle East Kuwait kwt

Middle East Saudi Arabia ksa

Middle East Qatar qat

SE East Malaysia ewm

SE East Indonesia eido

South Am . Chile ech

South Asia India inda

Europe France ewq

SE East Philippines ephe

South Am Argentina argt

Financial, Fixed Income & Int'l Bonds

[illegible]

Banks, Brokers, Coin, Insurance & REIT's

[illegible]

Precious Metals & Royalty

[illegible]

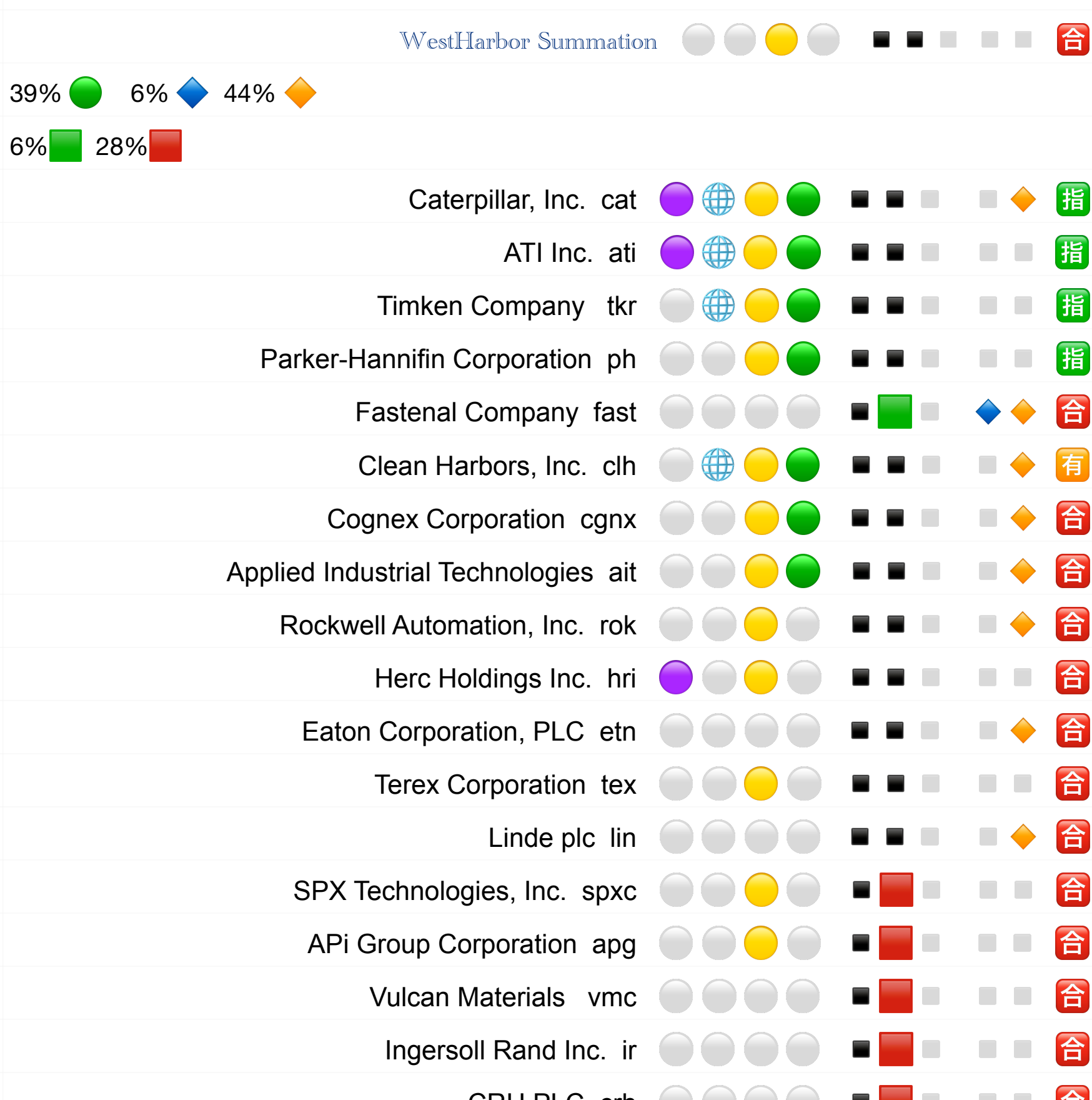
Transportation

[illegible]

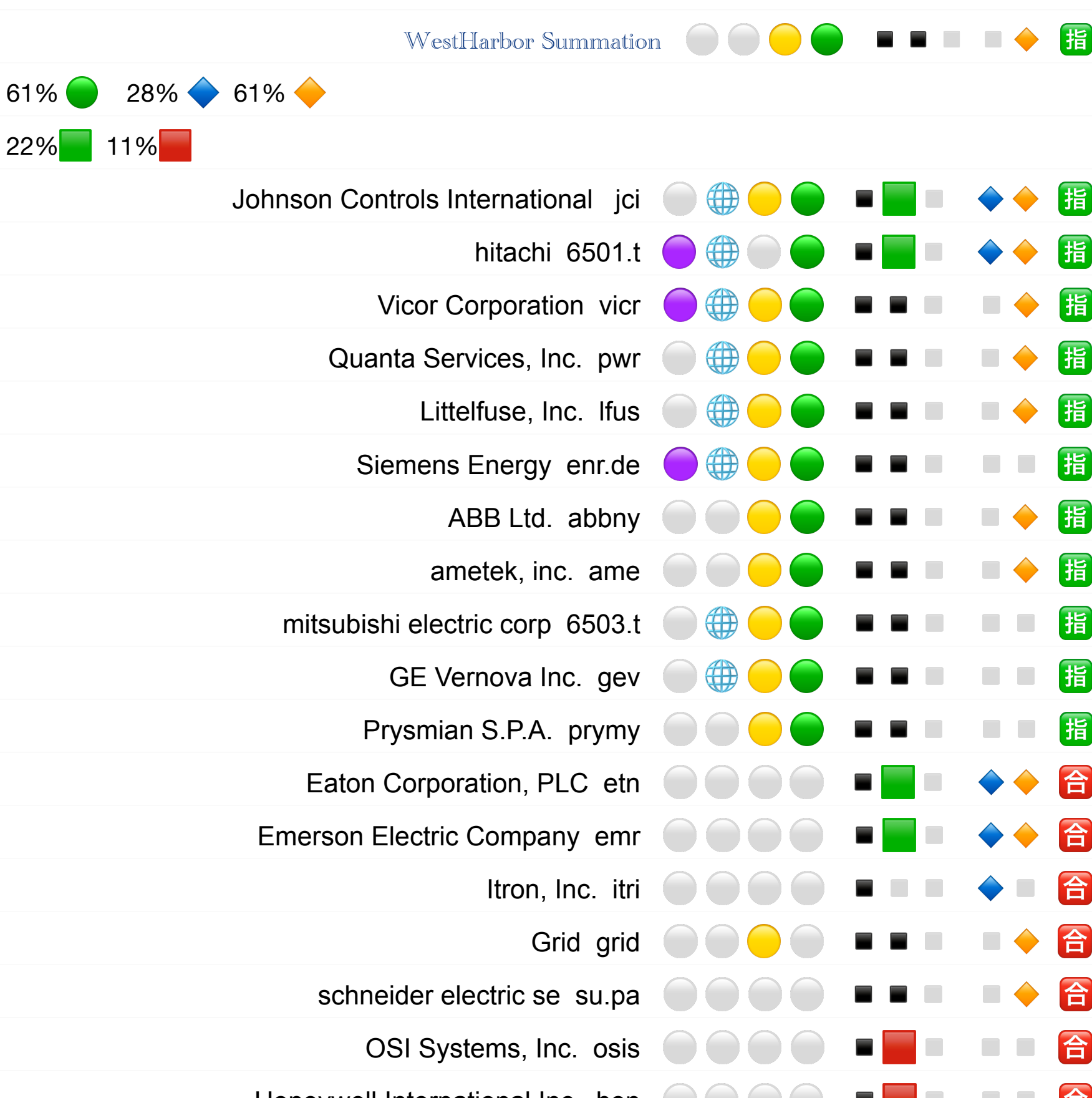
Intermediate



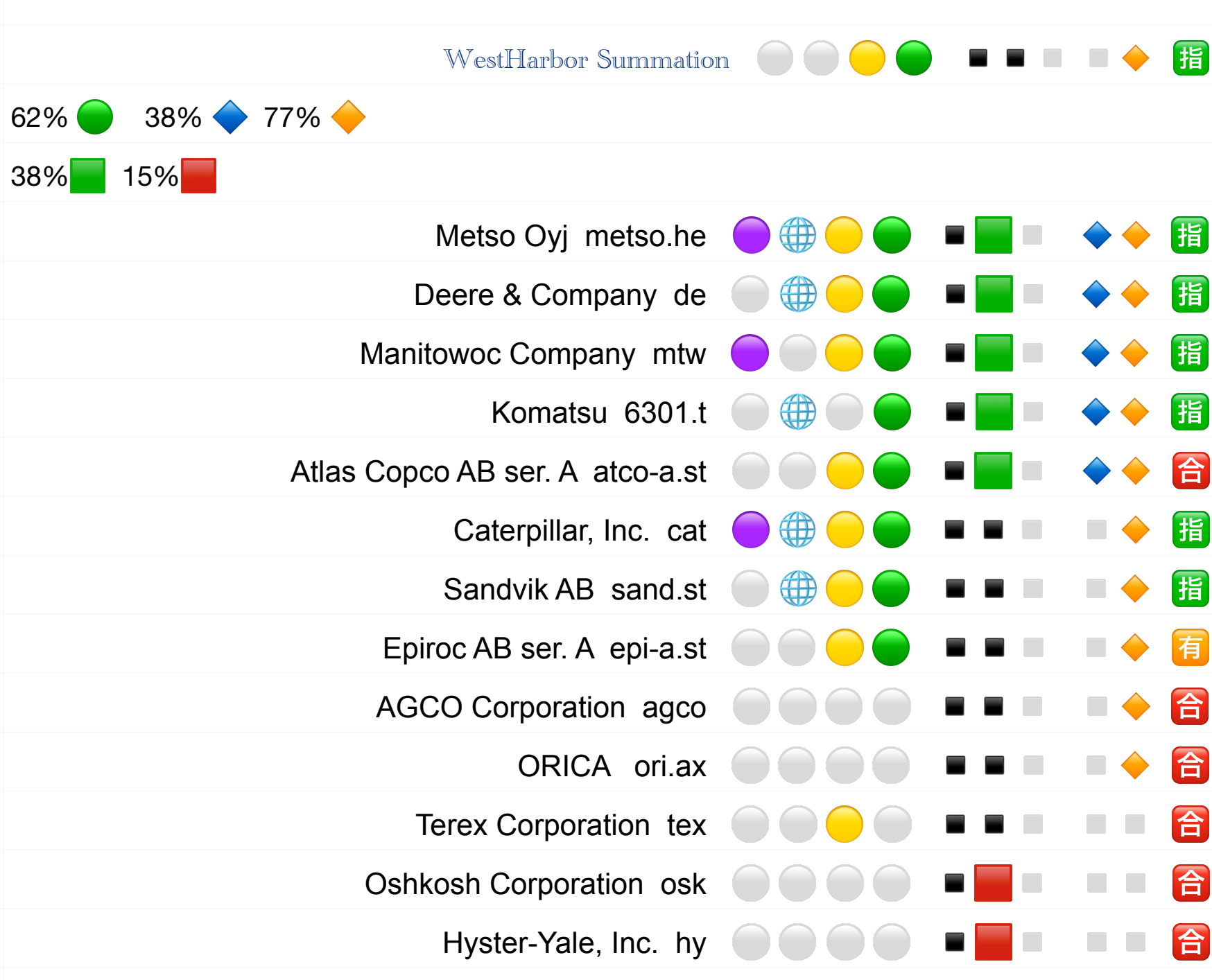
Middle relative to Algo 🌹 1



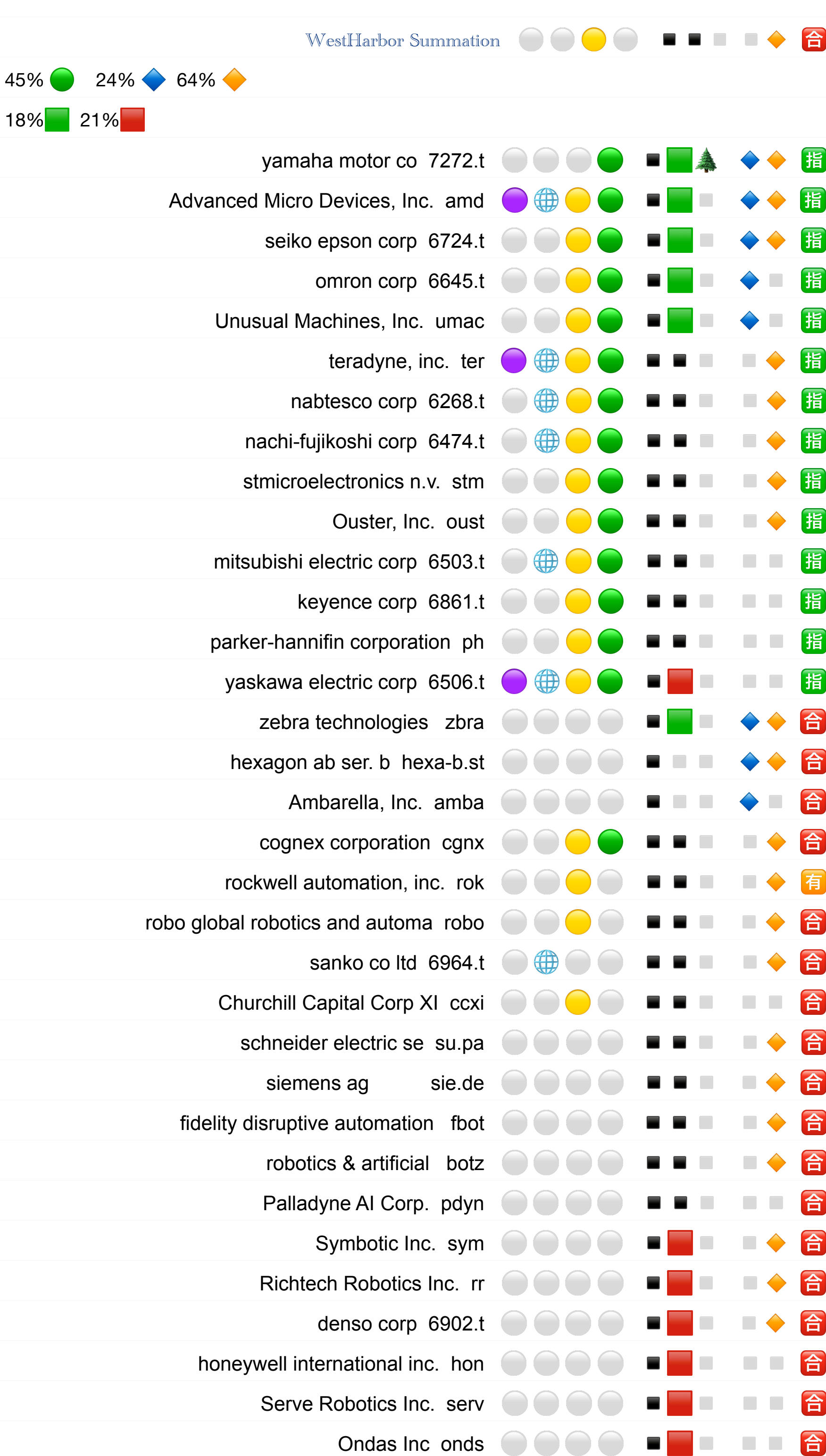
Electrical Equip relative to Algo 🌹 4



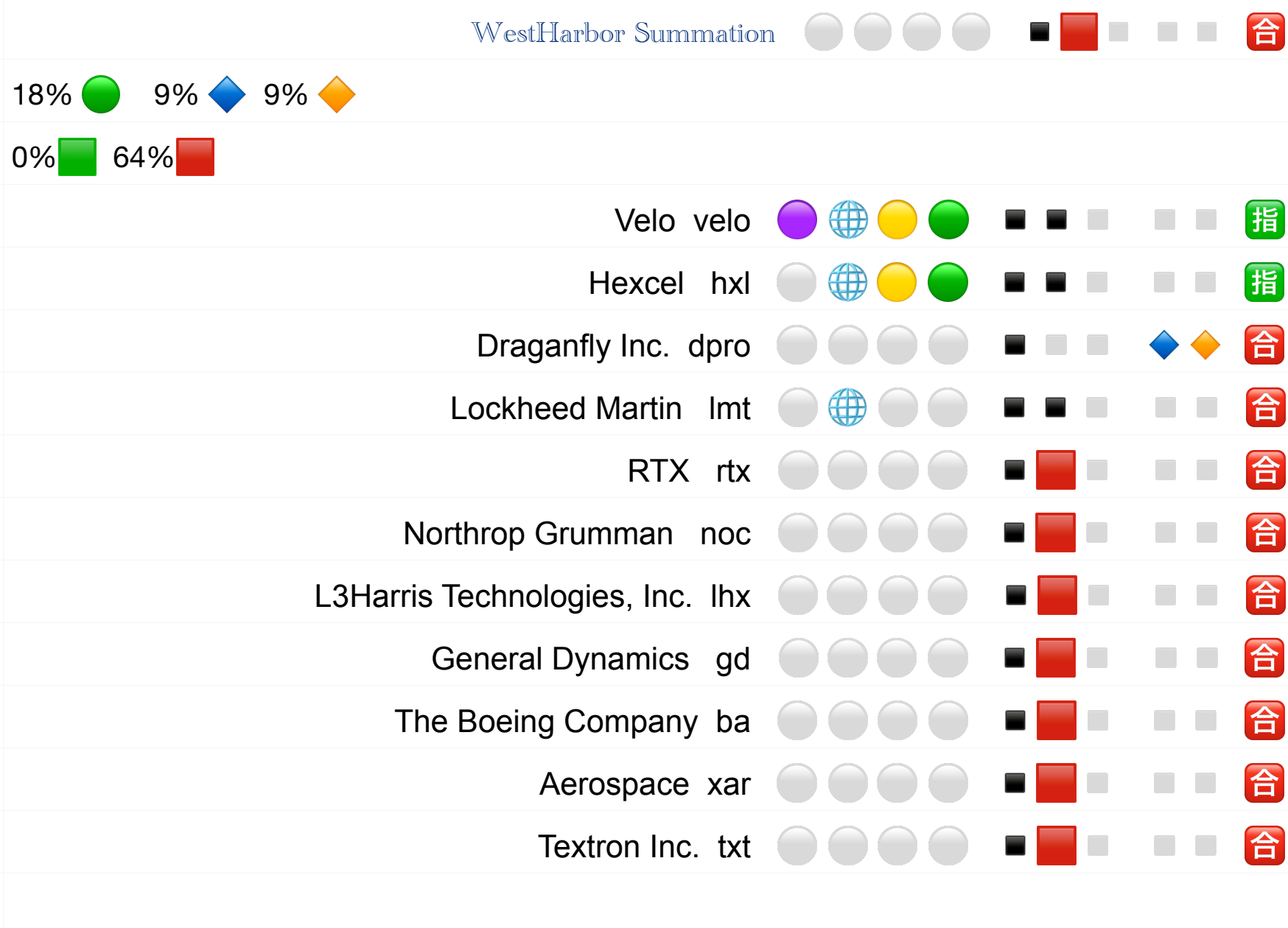
Heavy Machinery relative to Algo 🍷 4



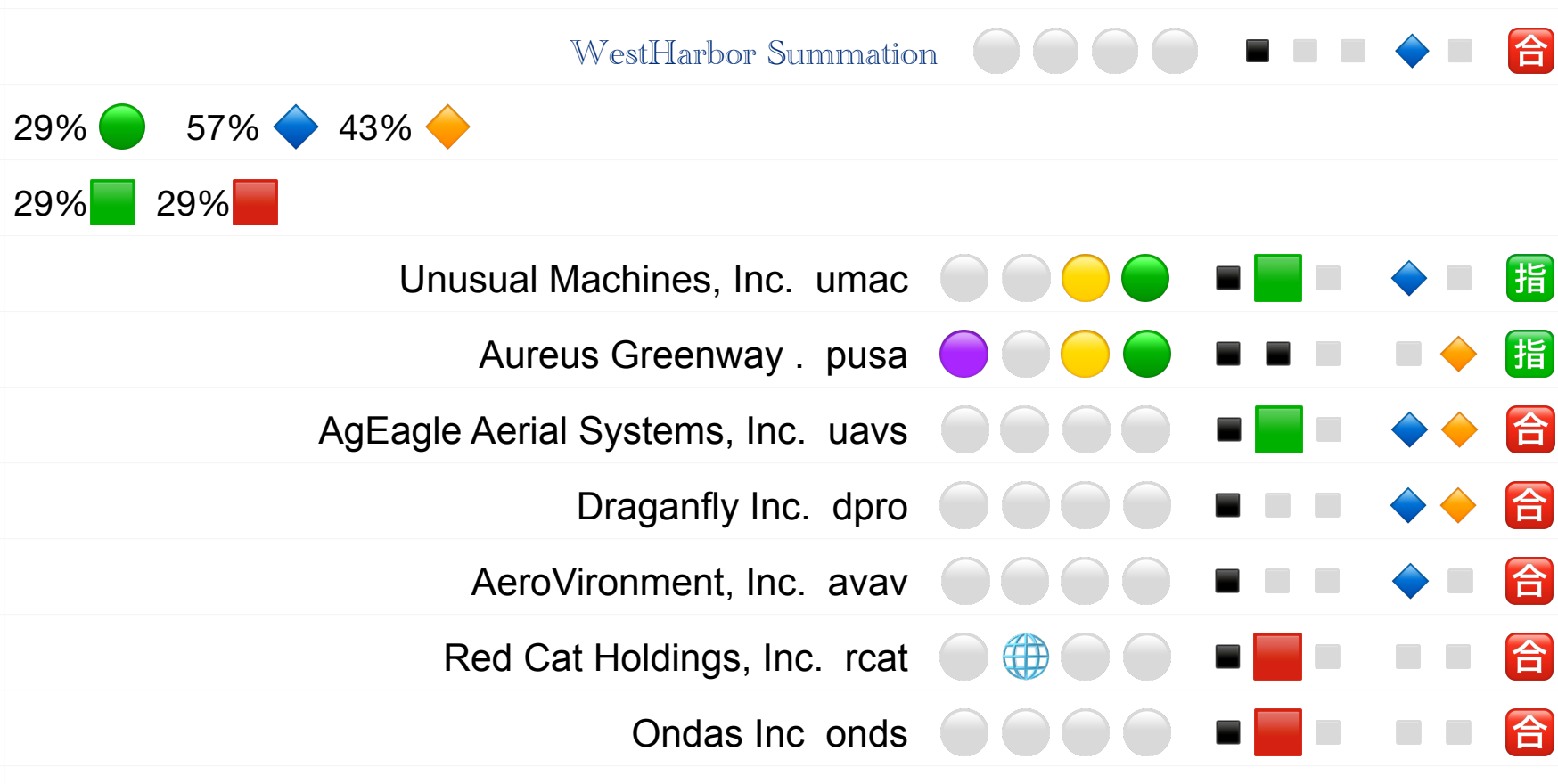
Robotics relative to Algo 🍷 2



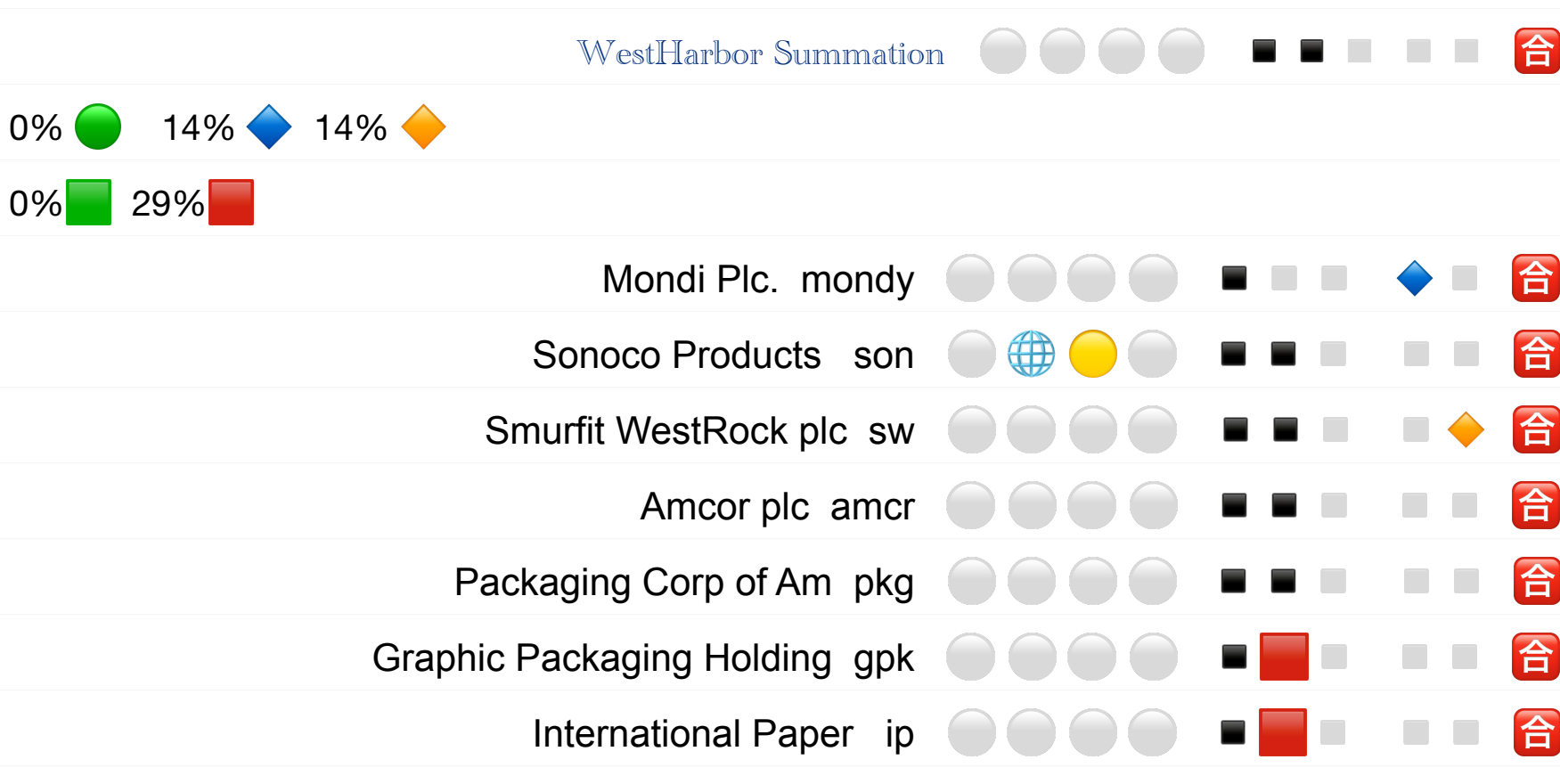
Aerospace relative to Algo



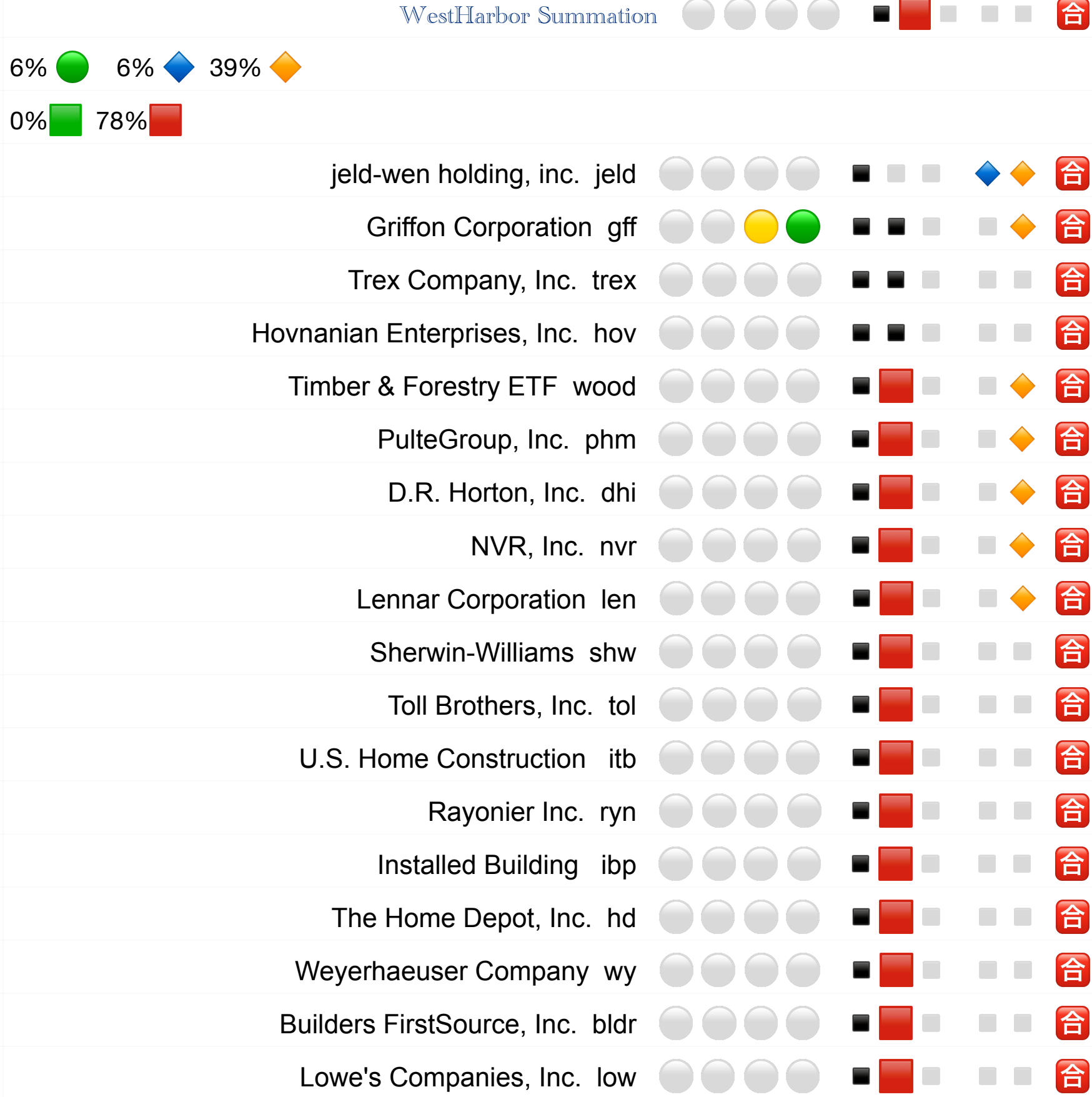
Drones relative to Algo 🌹 0



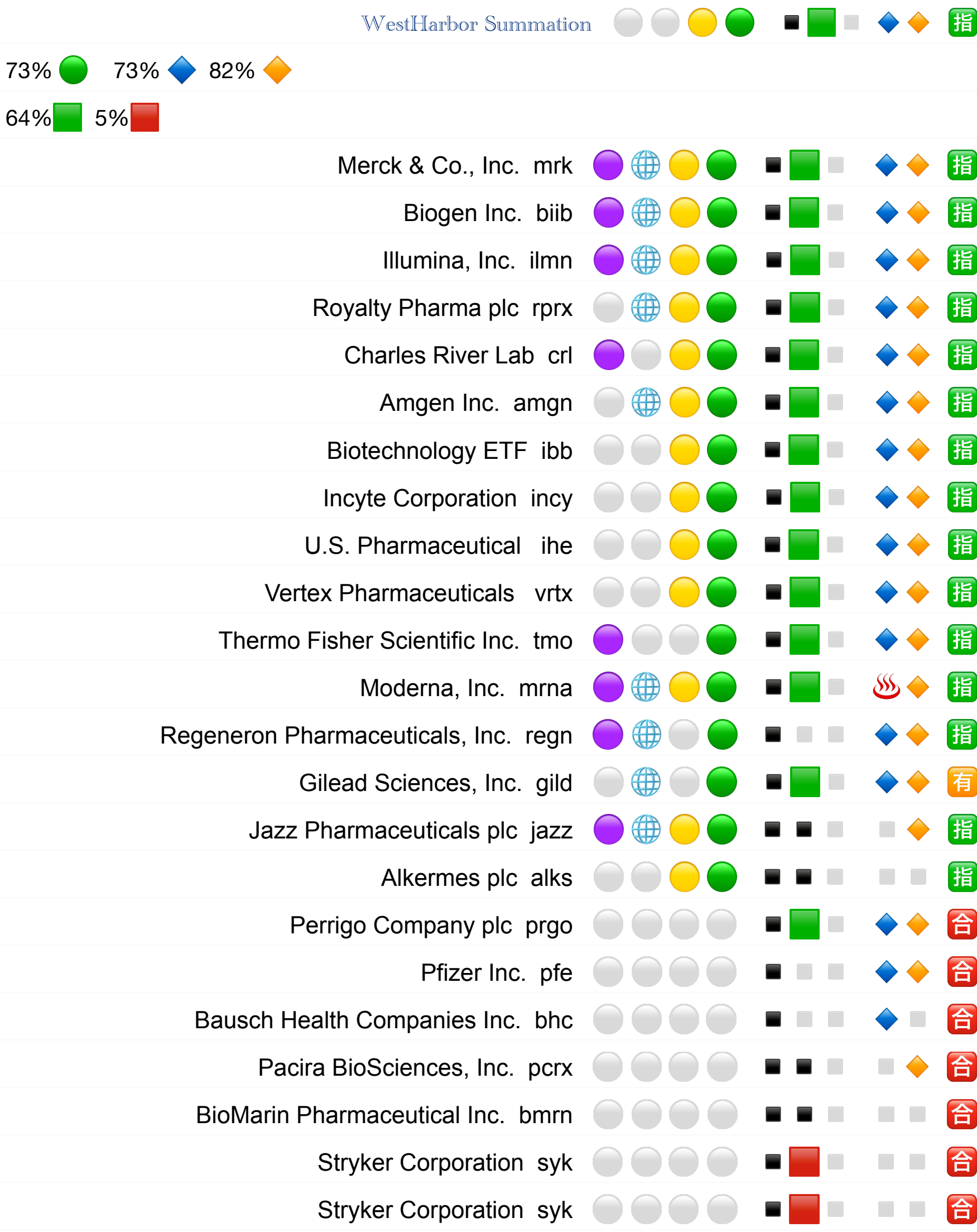
Packaging relative to Algo 1



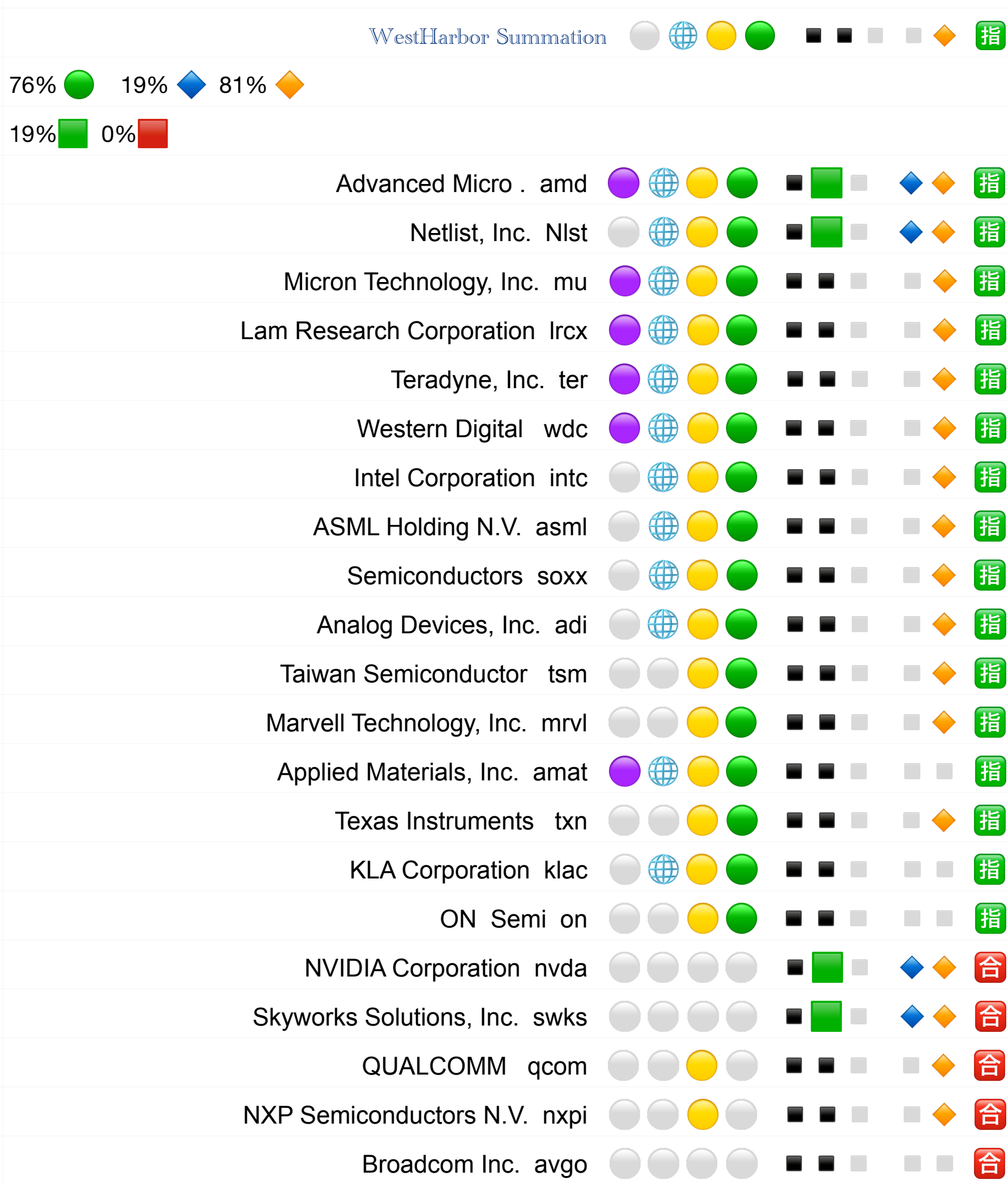
Builder relative to Algo 1



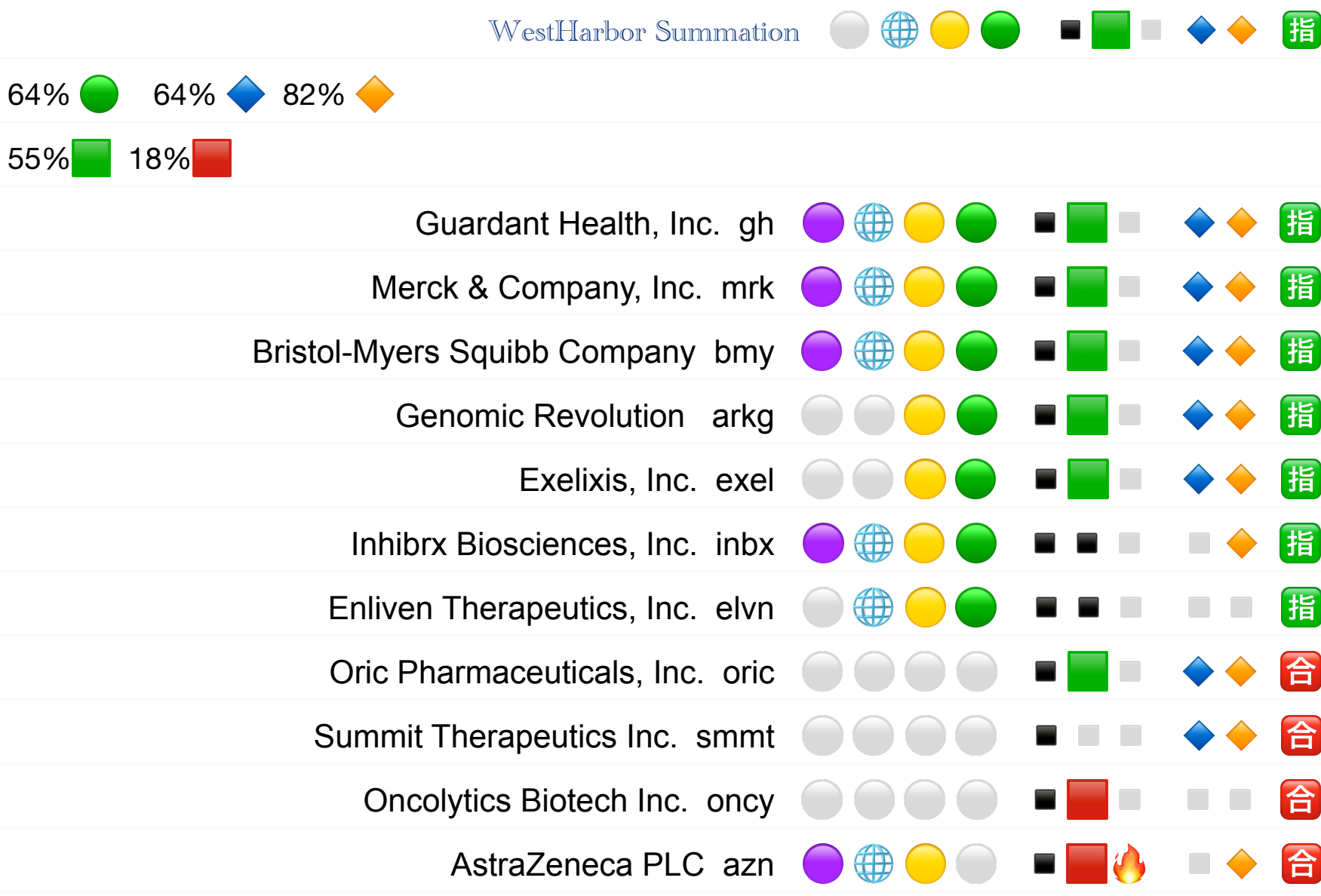
Pharma relative to Algo 🌱 5



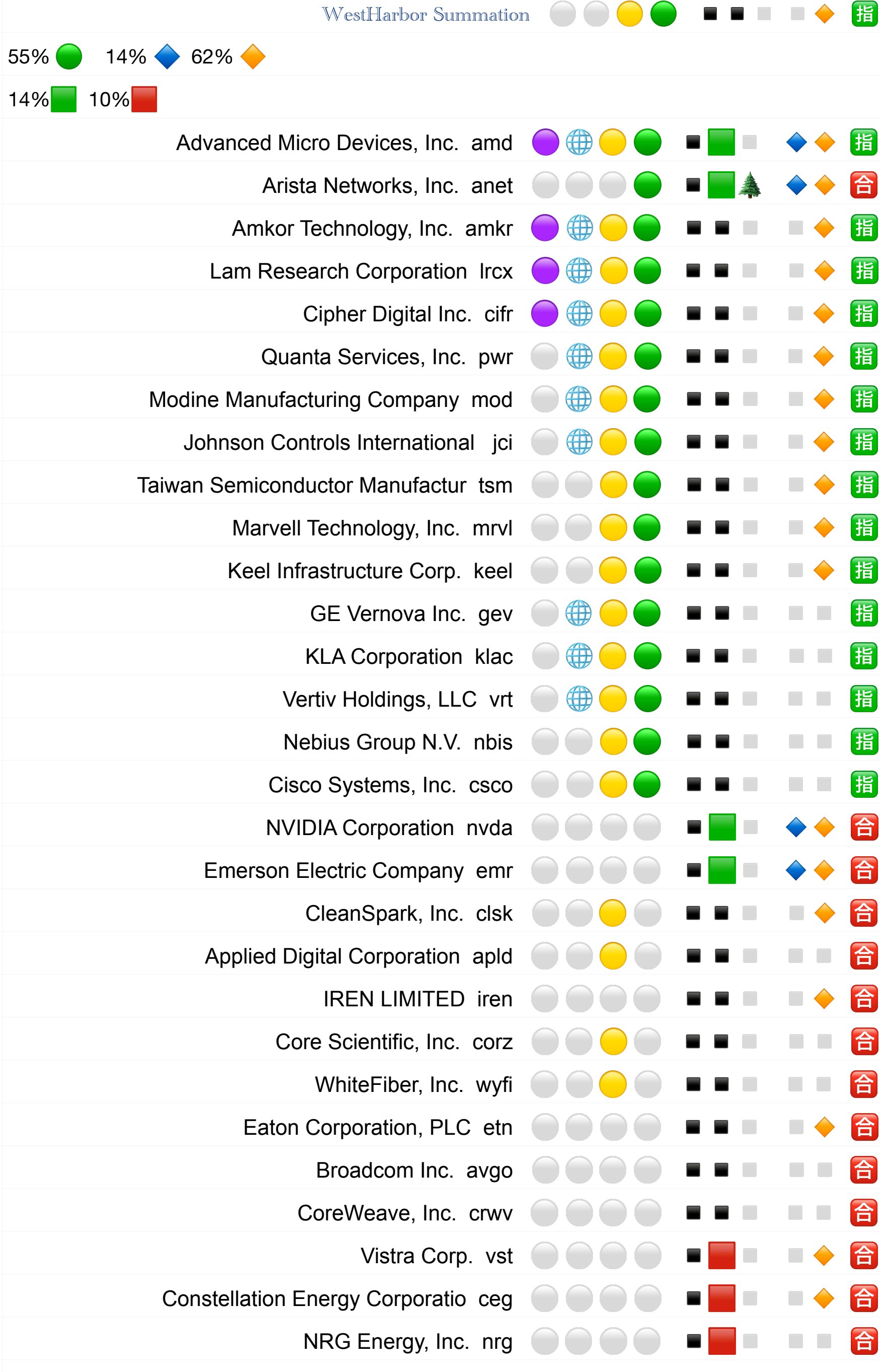
Semiconductors relative to Algo 🌱



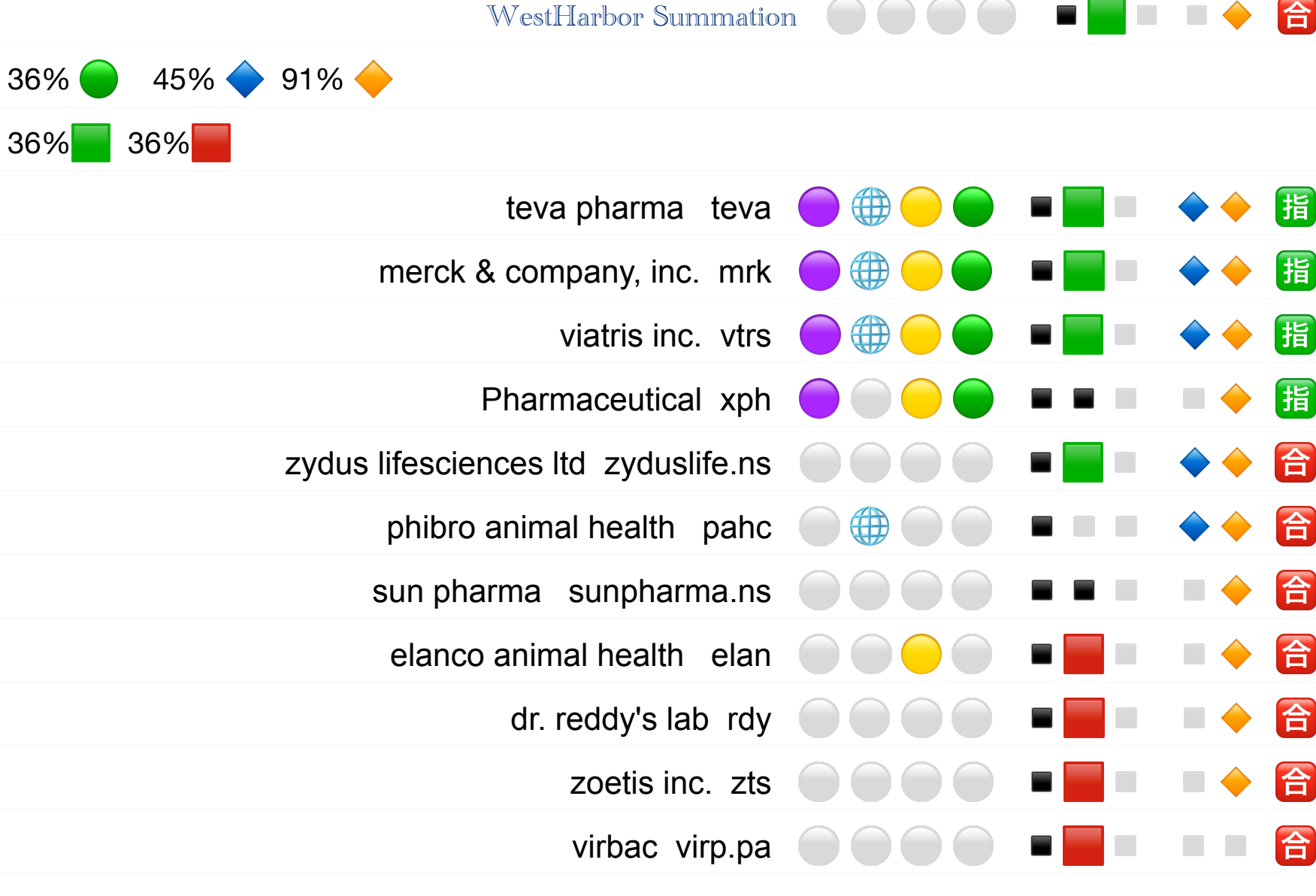
Oncology relative to Algo 🌱 5



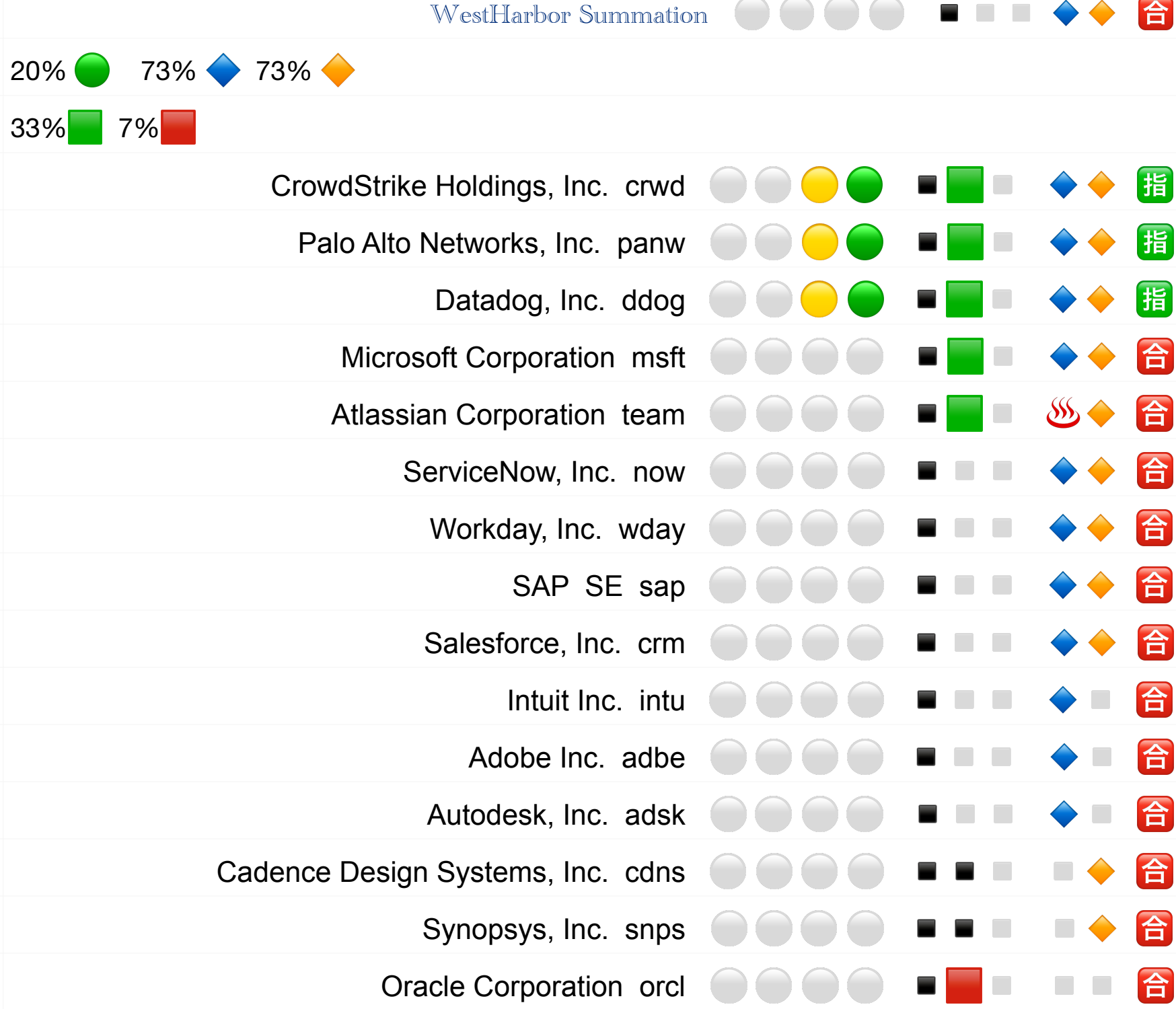
AI Vendors relative to Algo 🌹 4



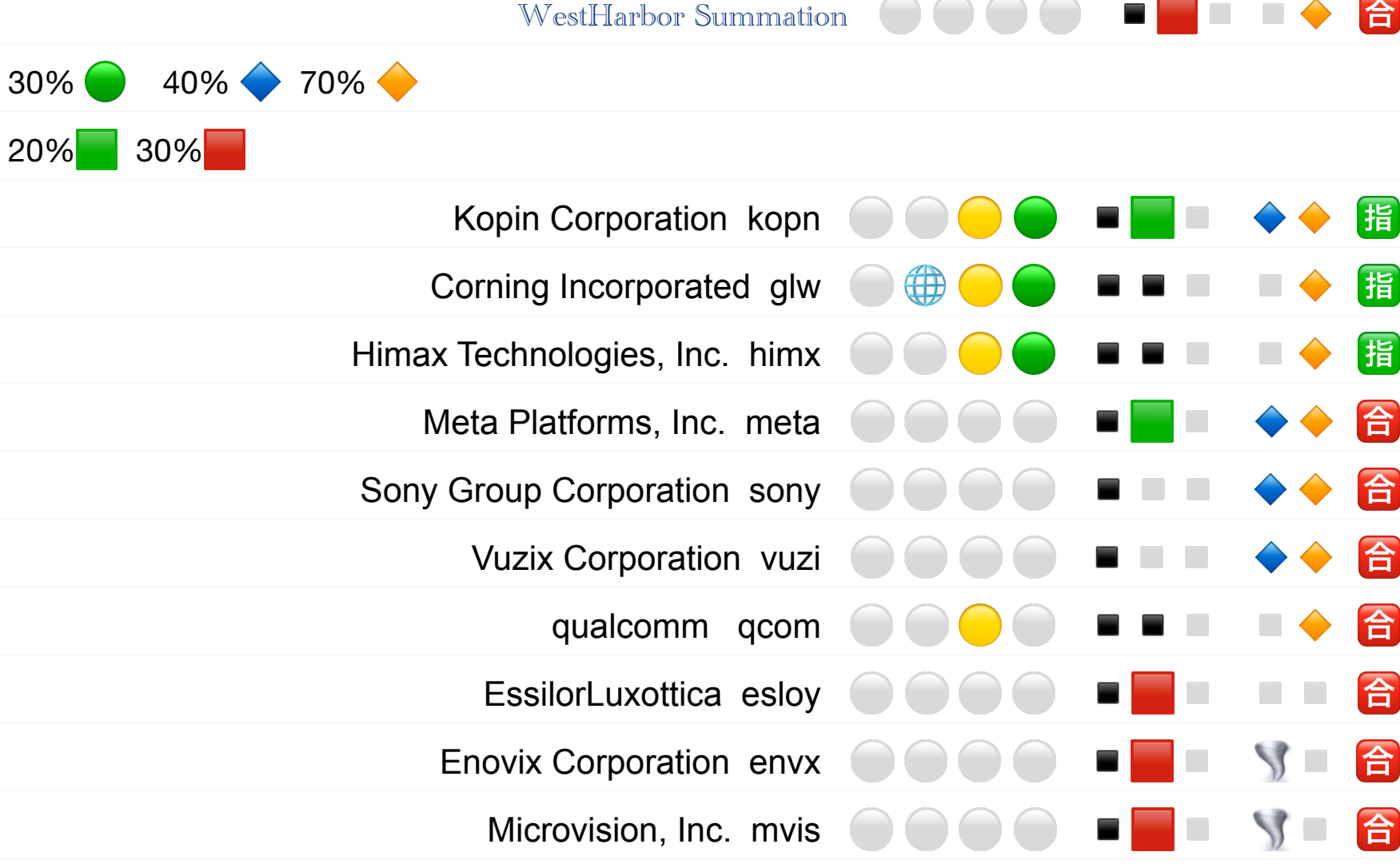
Ivermectin relative to Algo 🌹 2



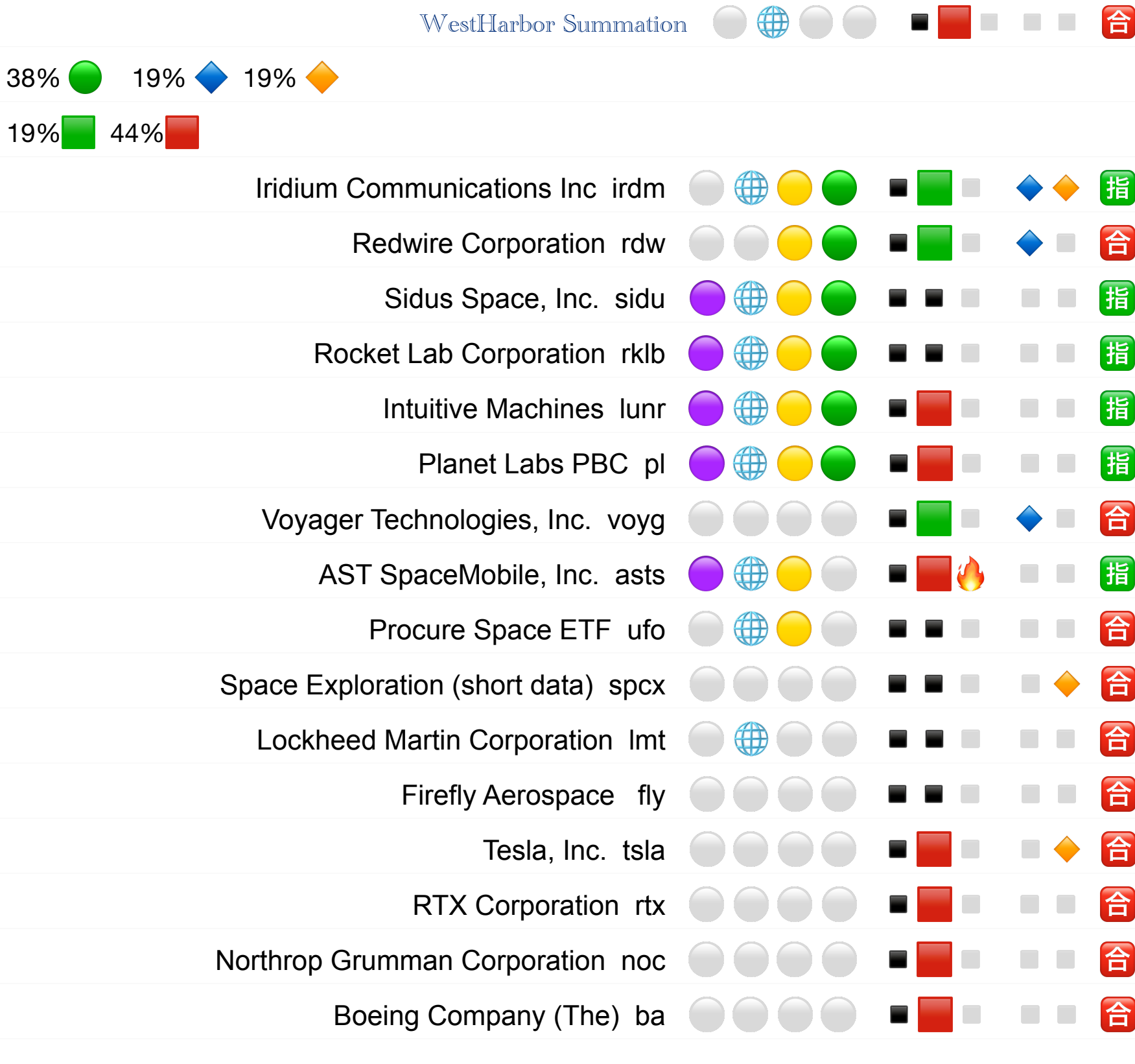
Software relative to Algo 3



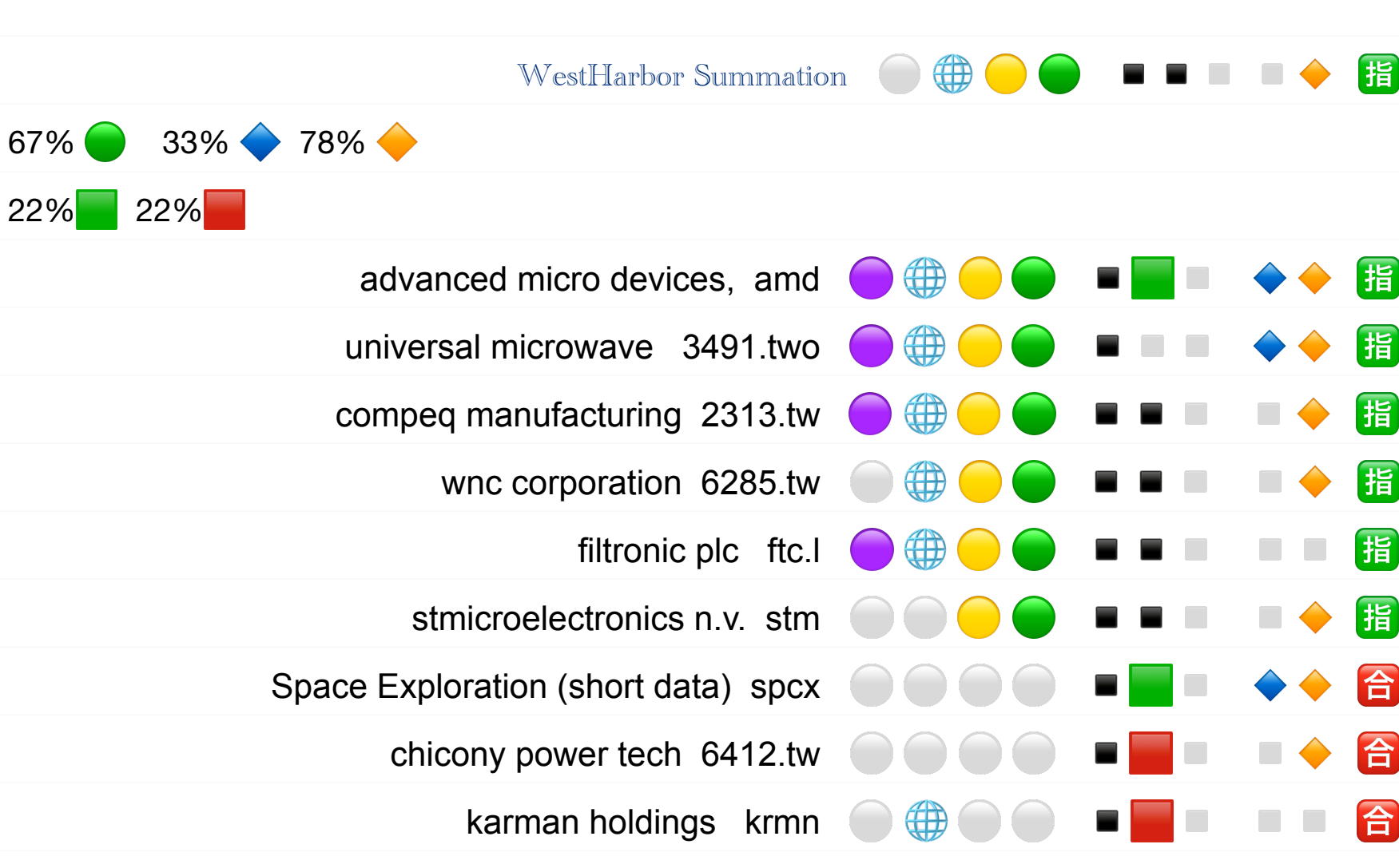
Eye Glasses relative to Algo 🌹 1



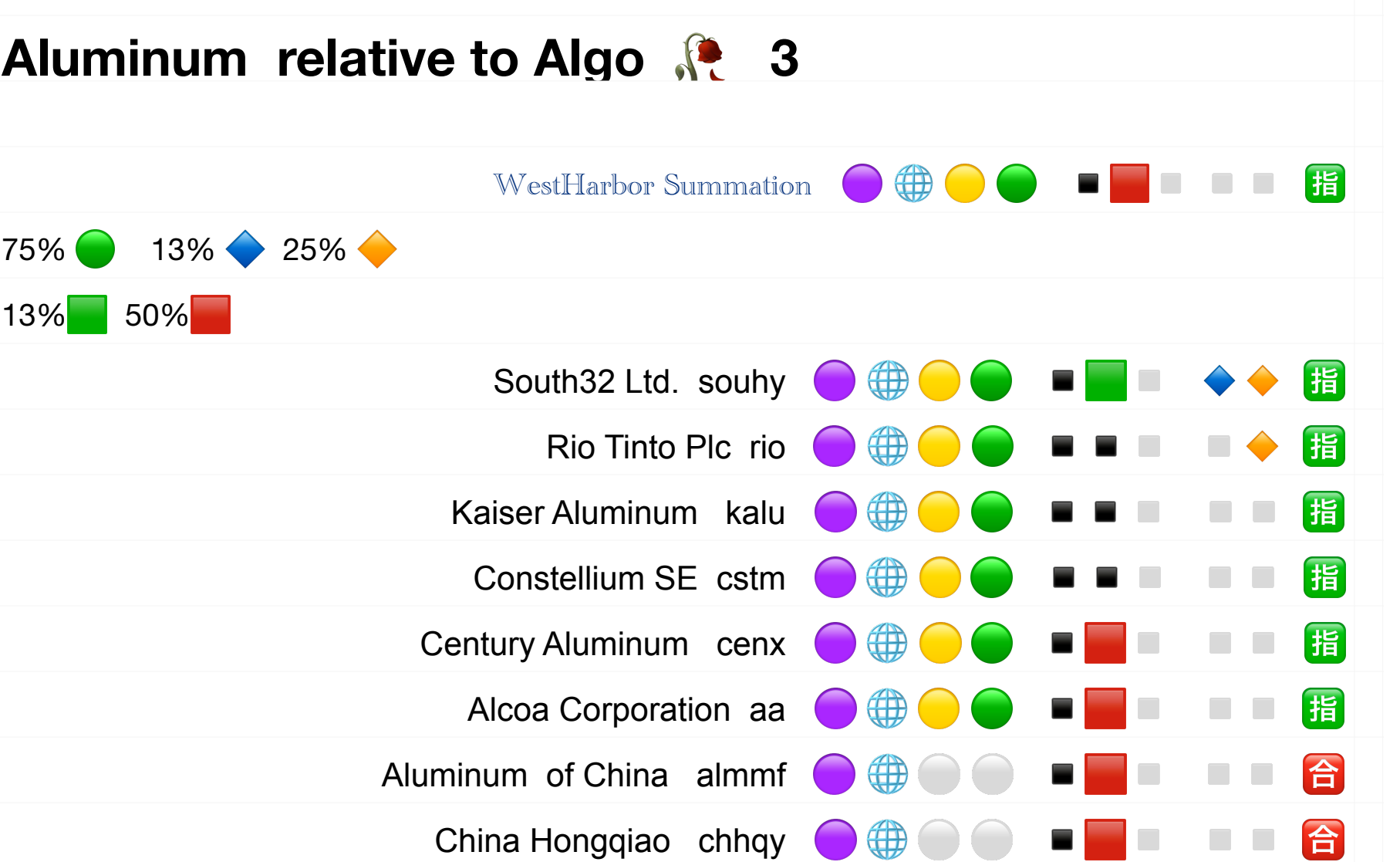
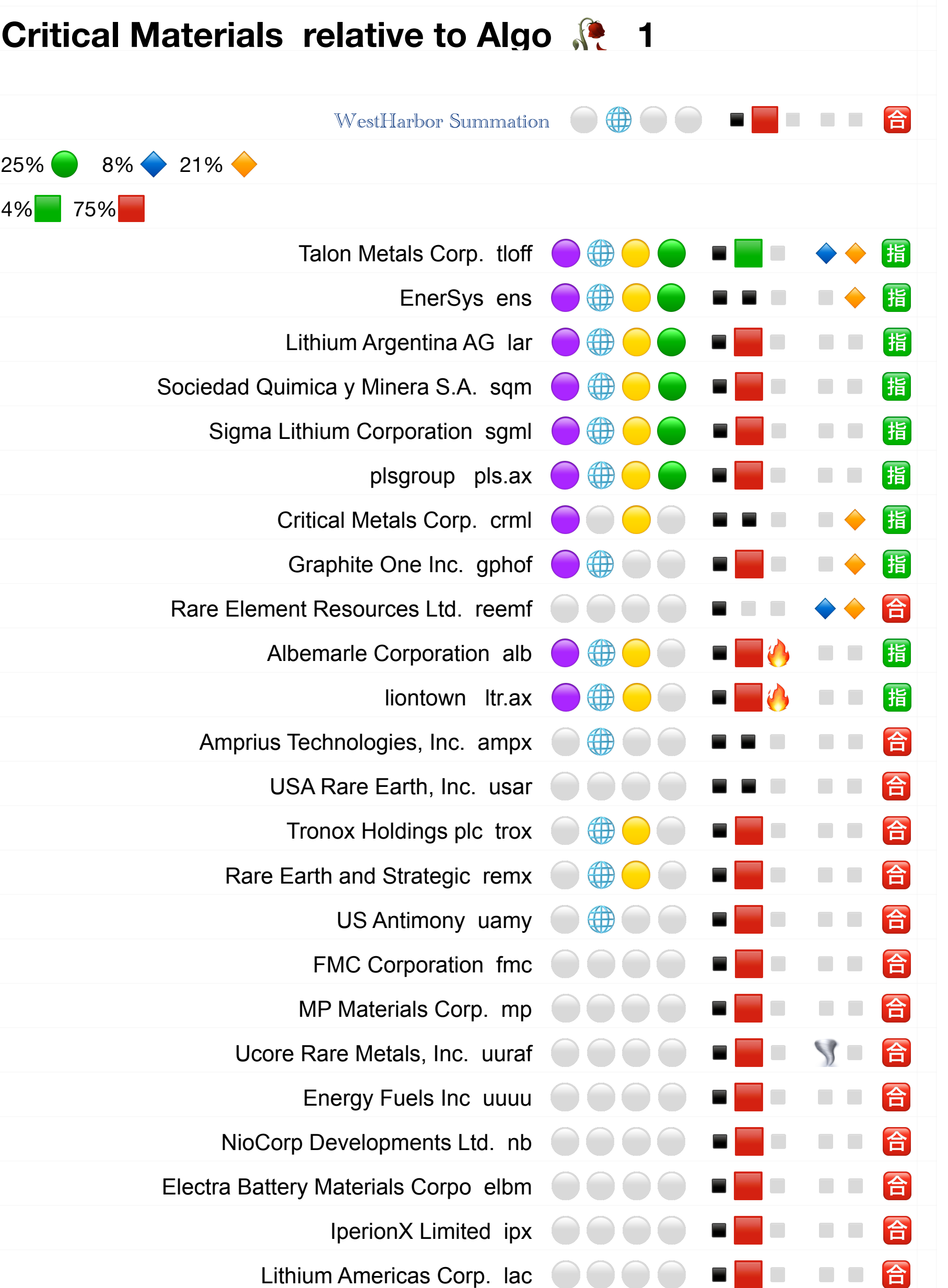
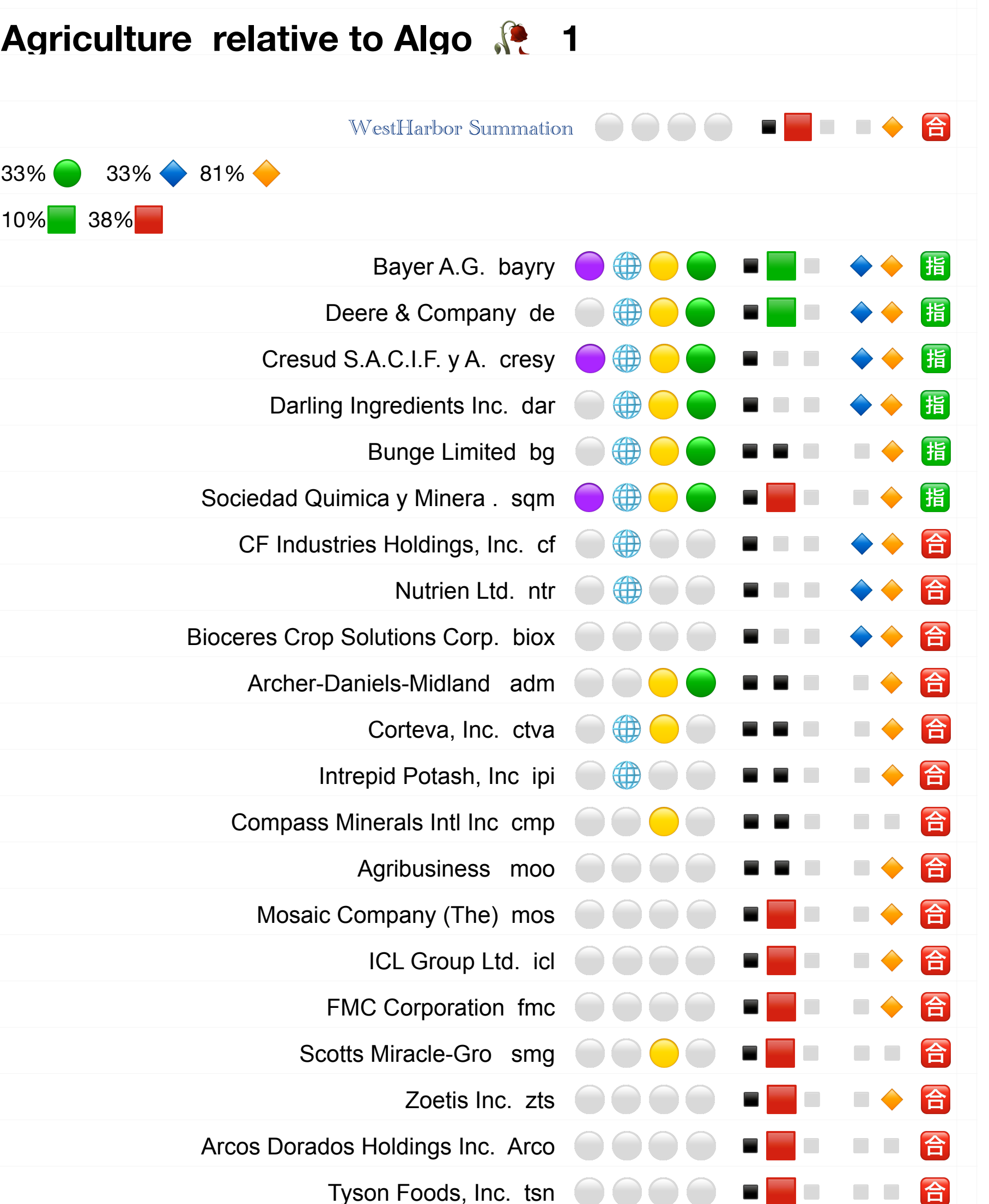
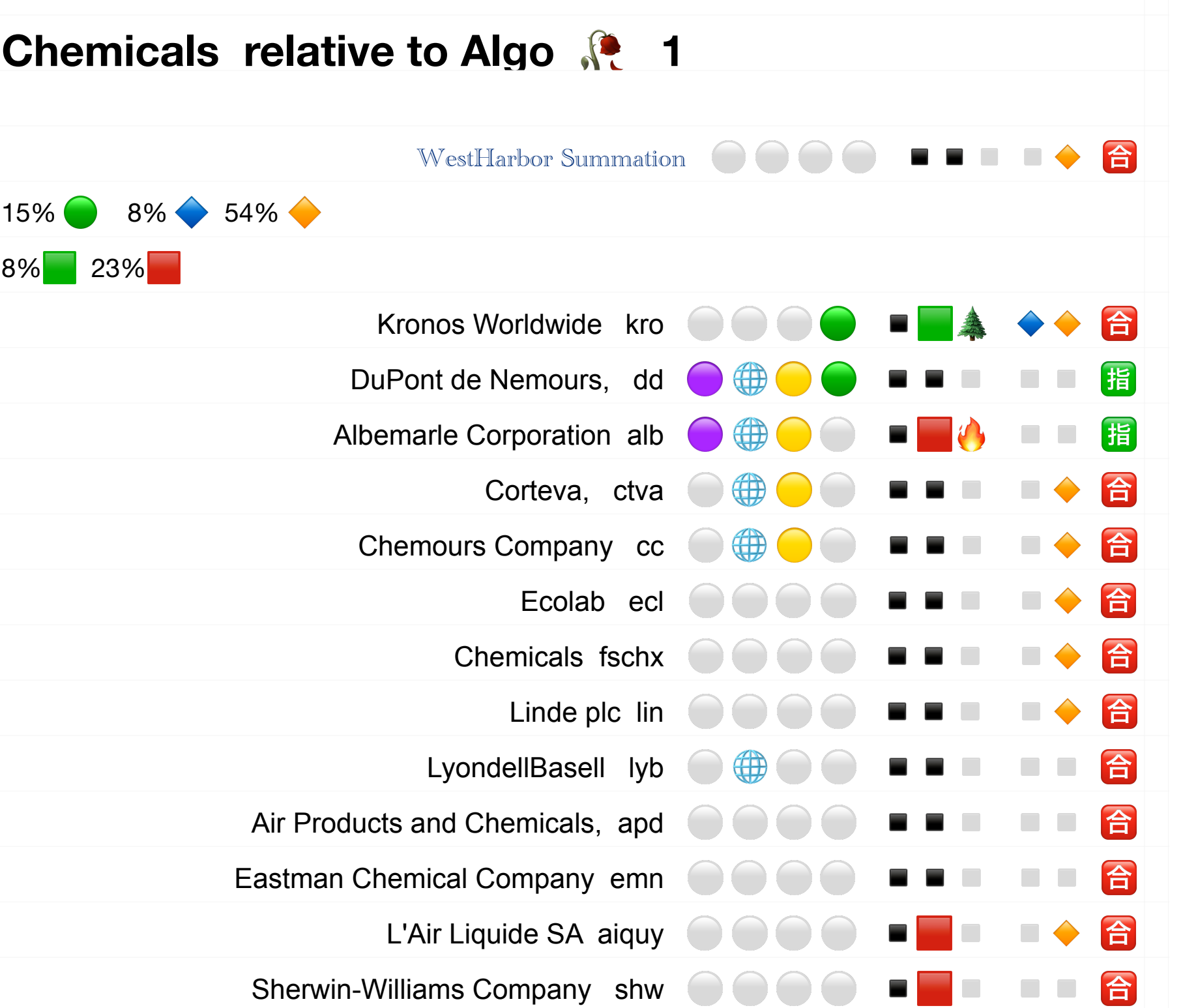
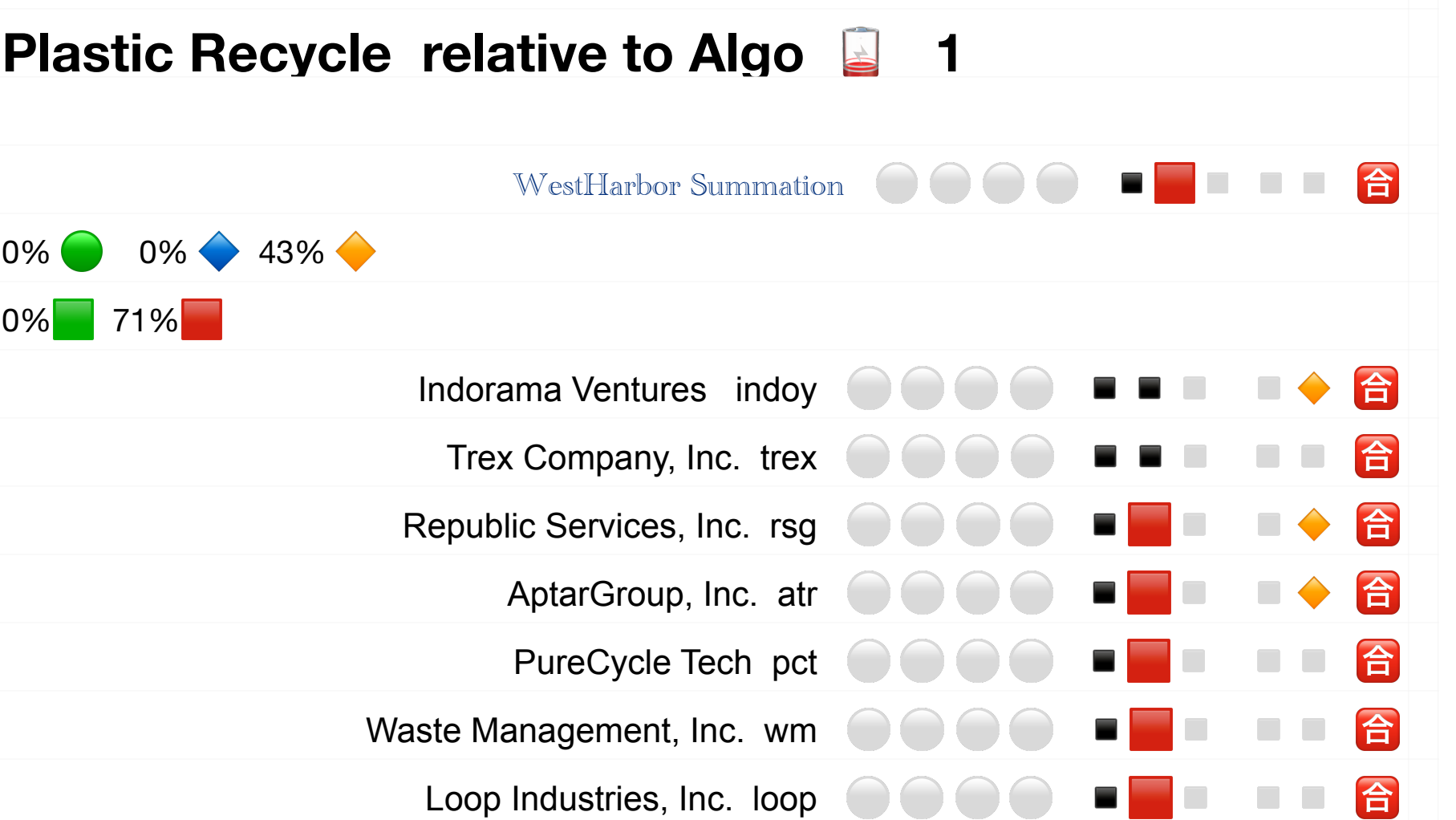
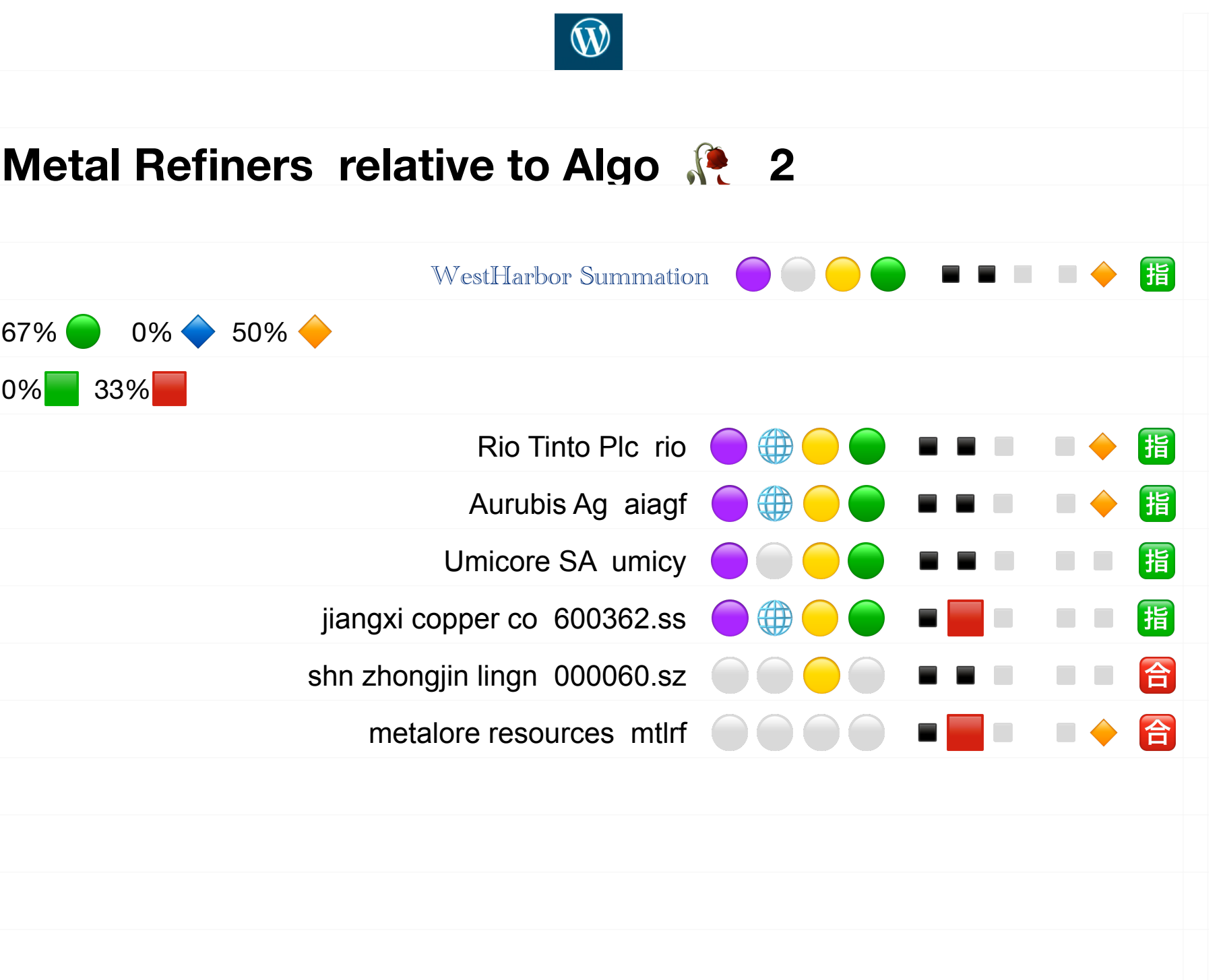
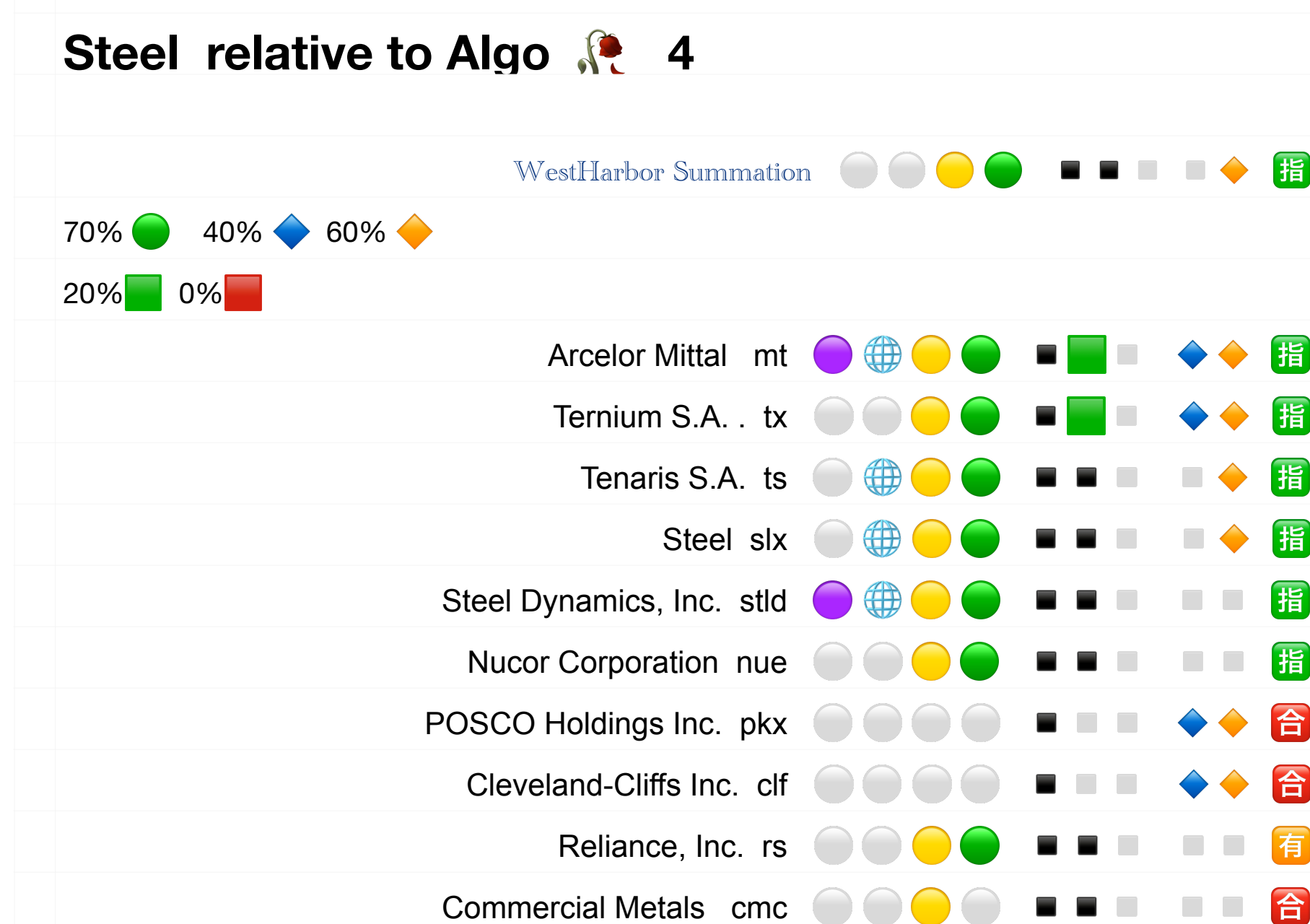
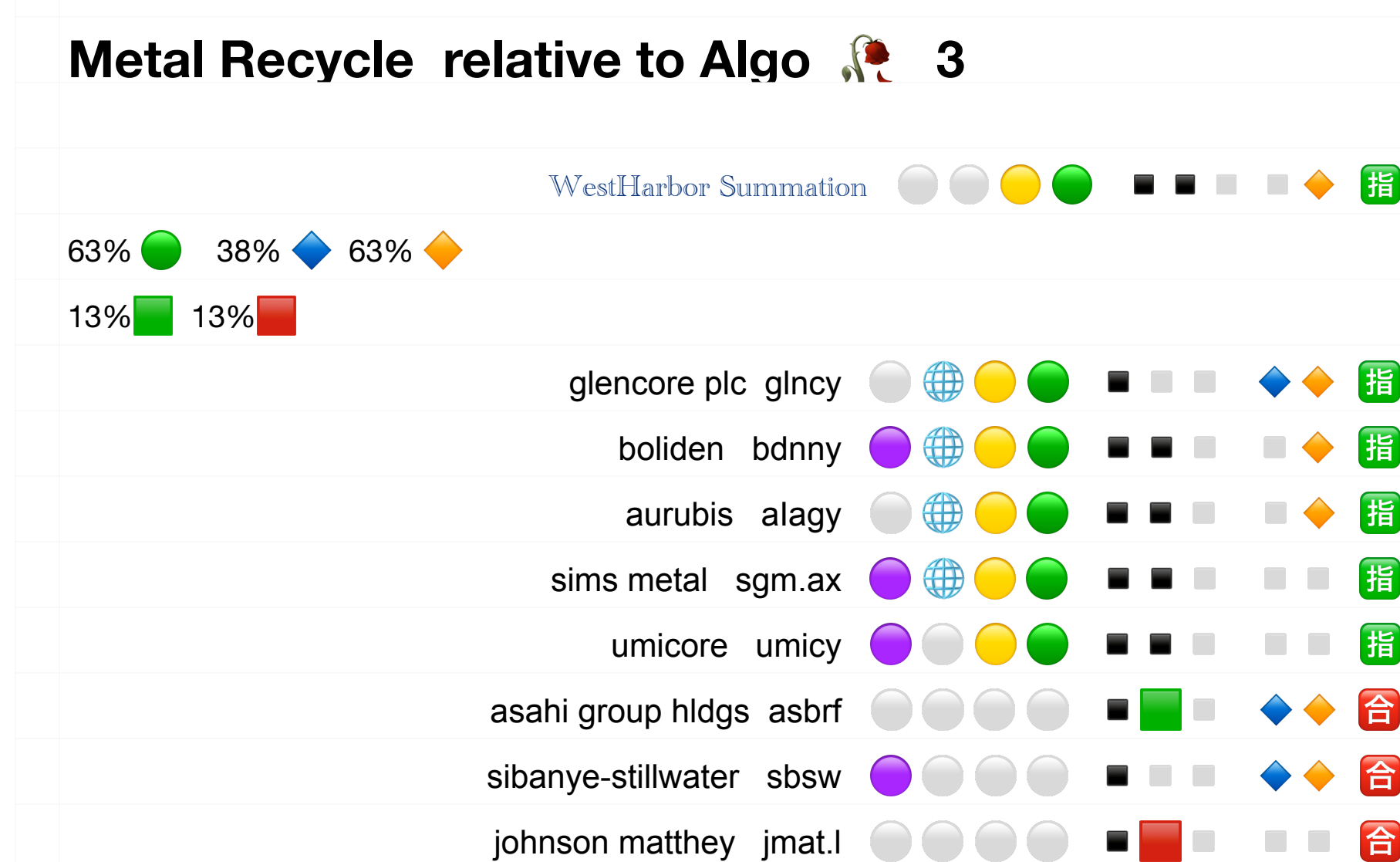
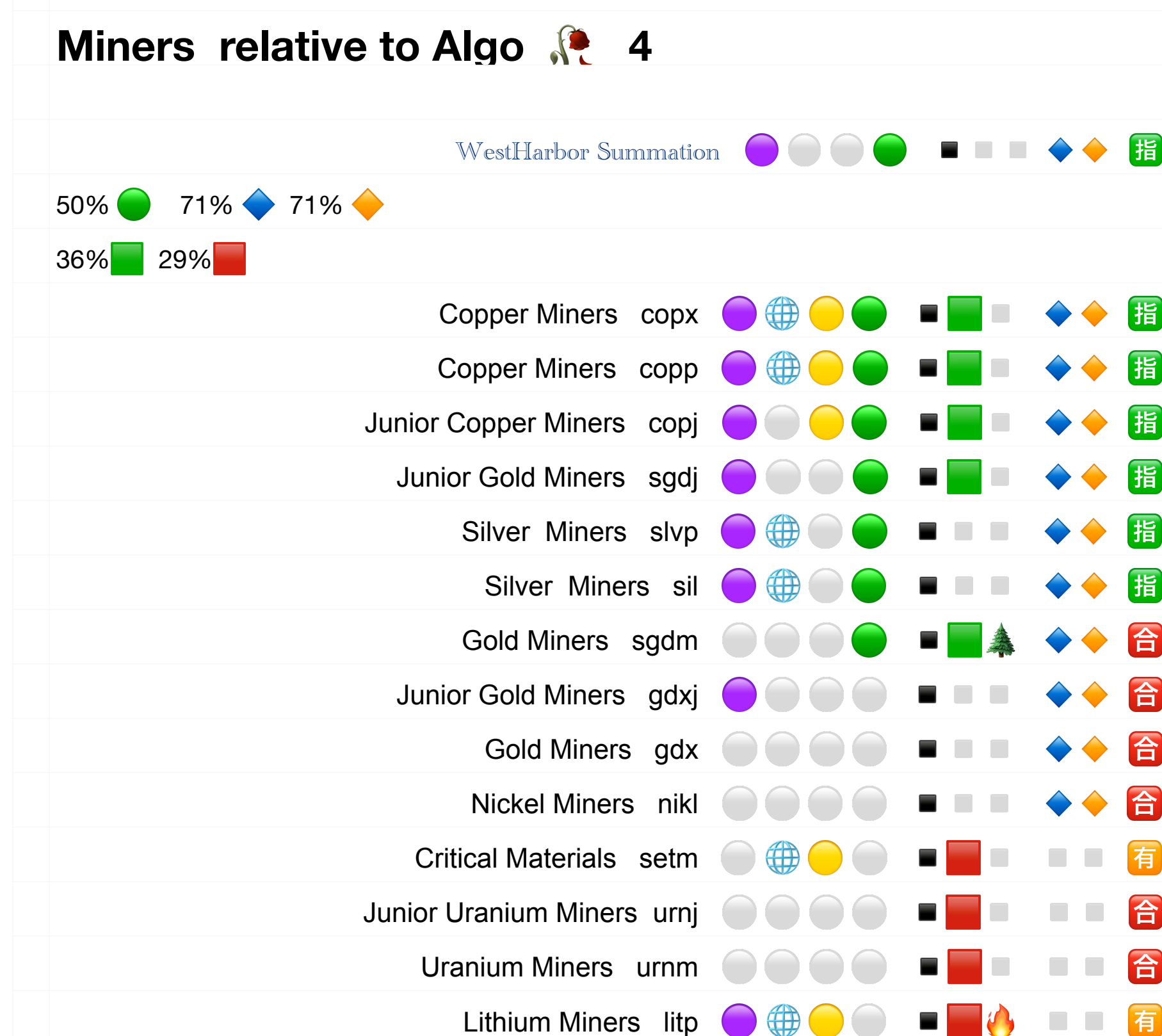
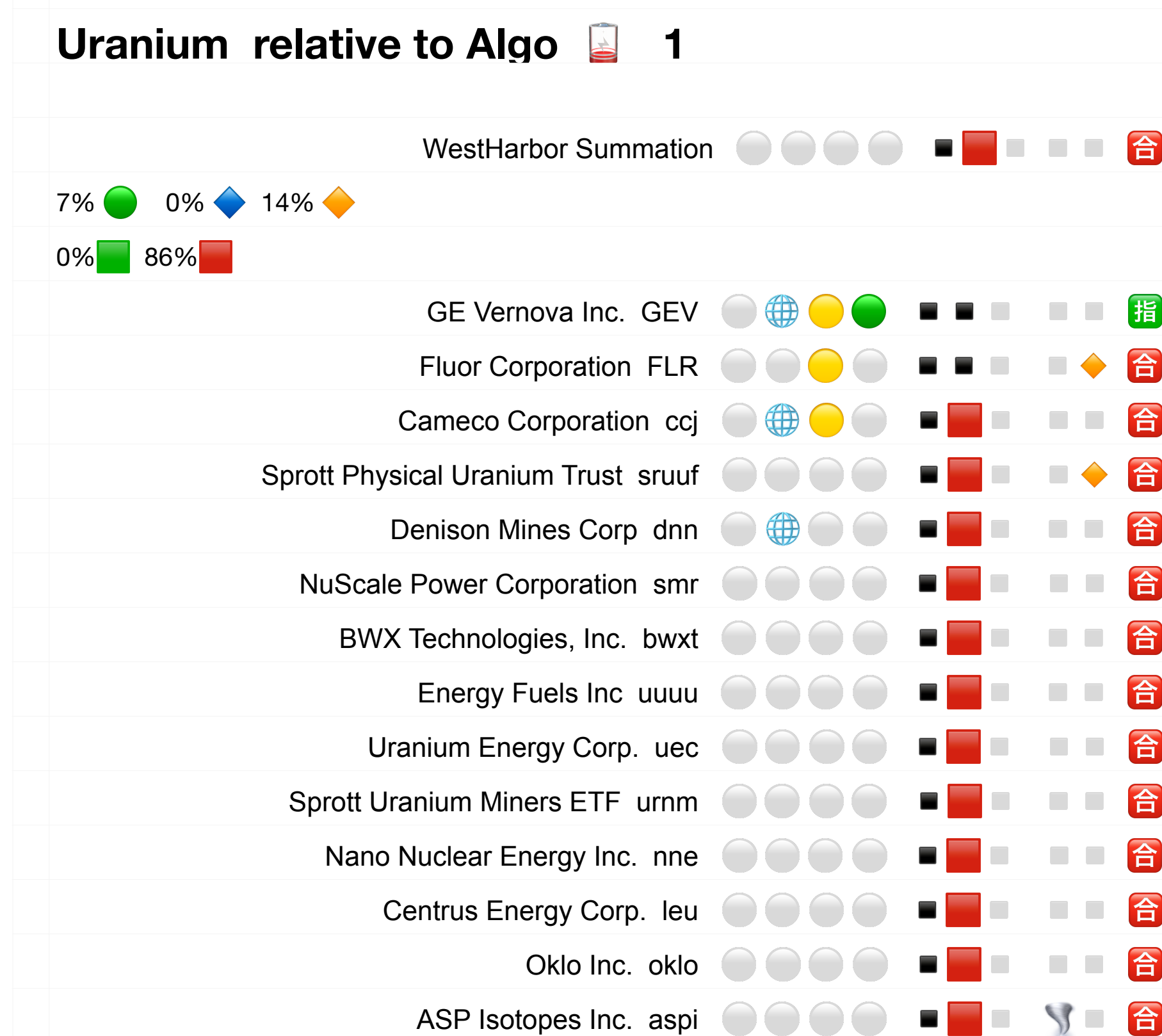
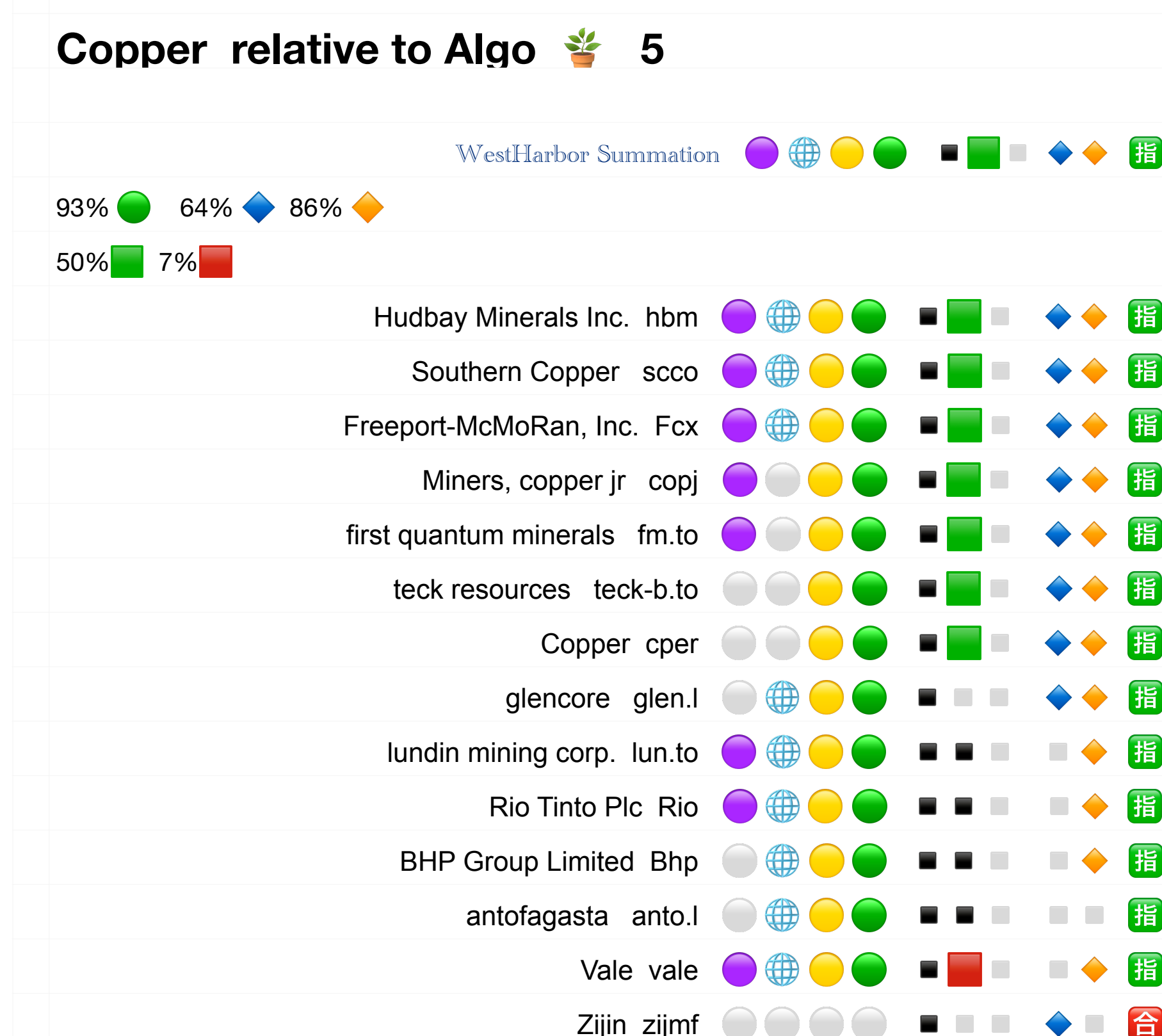
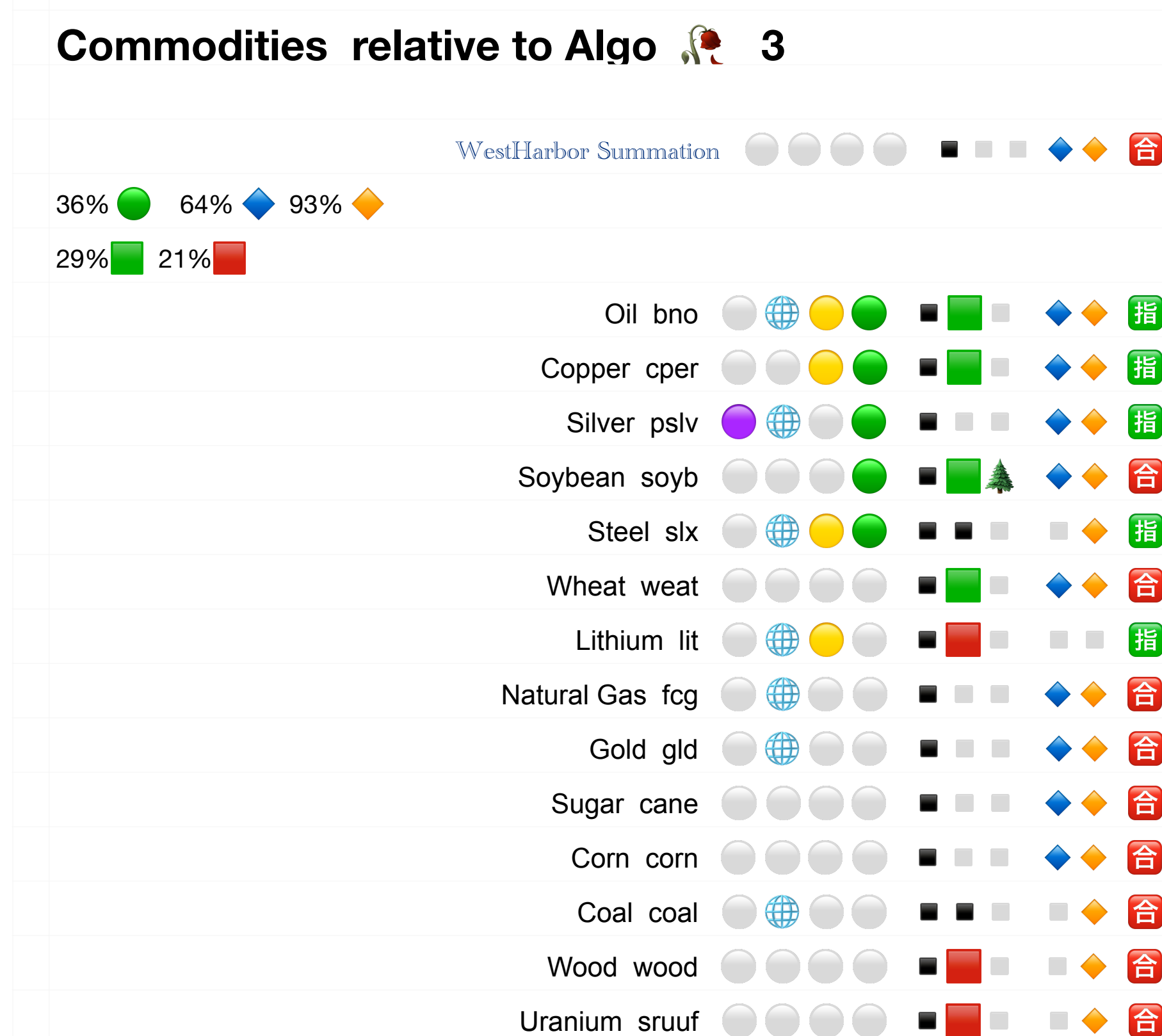
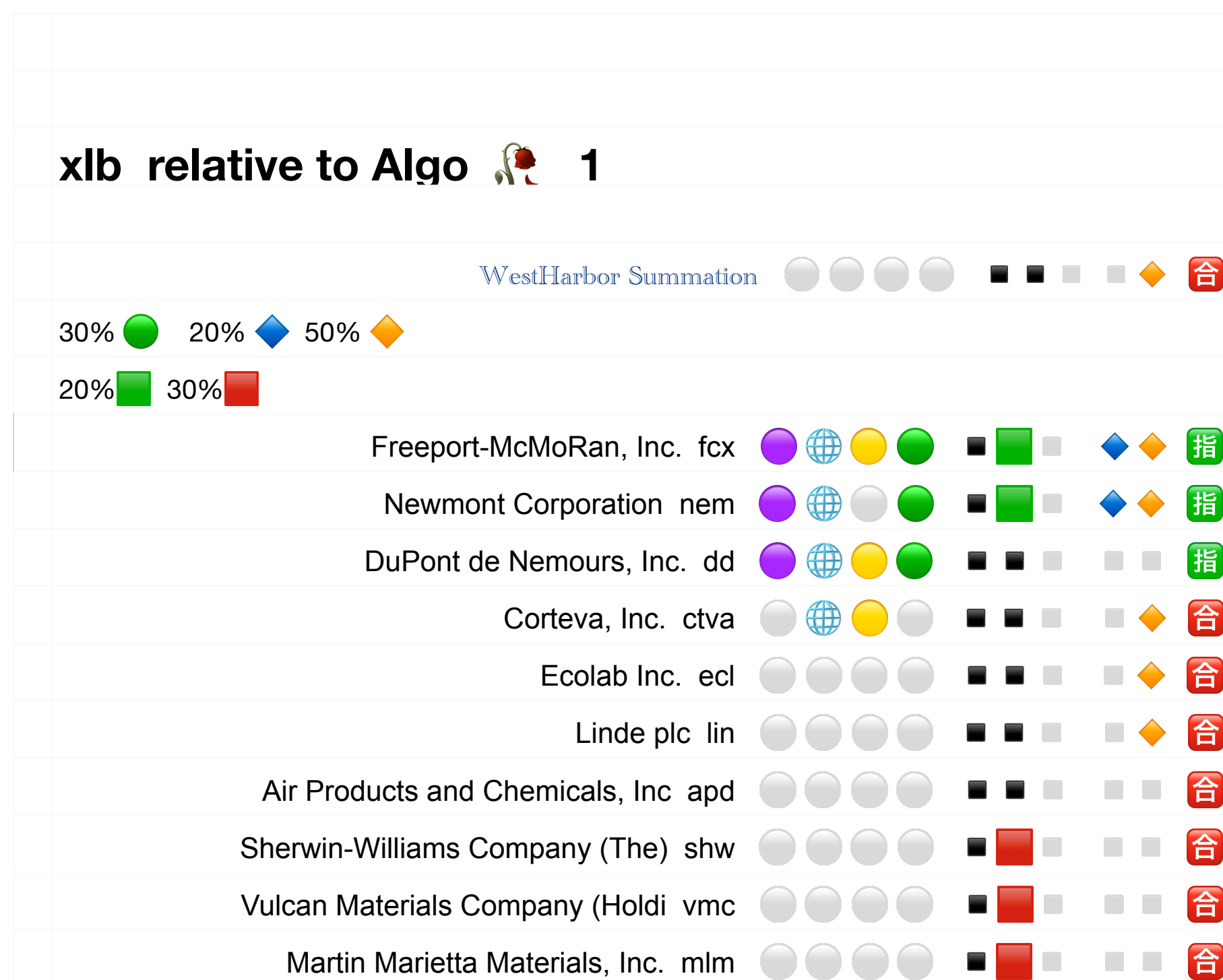
Space relative to Algo 2



Starlink Vendors relative to Algo 🍷 3



Materials



Consumer

[illegible]

Utilities



Utilities relative to Algo 📄 1

WestHarbor Summation

0% 0% 25%
0% 94%

Consolidated Edison, Inc.	ed										
American Electric Power	aep										
Edison International	eix										
American Water Works.	awk										
Vistra Corp.	vst										
NextEra Energy, Inc.	nee										
Dominion Energy, Inc.	d										
Duke Energy	duk										
Xcel Energy Inc.	xel										
Utilities	xlu										
FirstEnergy Corp.	fe										
The Southern Company	so										
Pinnacle West Capital	exc										
Sempra	sre										
Atmos Energy Corporation	ato										
Public Service	peg										

Telecom relative to Algo 📄 1

WestHarbor Summation

14% 14% 57%
0% 57%

AT&T Inc.	t										
Telecom	iyz										
Verizon Communications Inc.	vz										
Lumen Technologies, Inc.	lumn										
T-Mobile US, Inc.	tmus										
Charter Communications, Inc.	chtr										
Comcast Corporation	cmcsa										

Electric relative to Algo 📄 1

WestHarbor Summation

0% 0% 29%
0% 88%

Pampa Energía S.A.	pam										
Pinnacle West Capital	pnw										
Consolidated Edison, Inc.	ed										
American Electric Power	aep										
Edison International	eix										
Global Utilities ETF	jxi										
WEC Energy Group, Inc.	wec										
NextEra Energy, Inc.	nee										
Eversource Energy	es										
Ameren Corporation	aee										
Alliant Energy Corporation	int										
DTE Energy Company	dte										
Duke Energy Corporation	duk										
Xcel Energy Inc.	xel										
The Southern Company	so										
CMS Energy Corporation	cms										
PPL Corporation	ppl										

Electric Transmission relative to Algo 🌳 3

WestHarbor Summation

70% 10% 50%
10% 20%

Atkore Inc.	atkr										
Quanta Services, Inc.	pwr										
nVent Electric plc	nvt										
Sterling Infrastructure, Inc.	strl										
Vertiv Holdings, LLC	vrt										
Powell Industries, Inc.	powl										
GE Vernova Inc.	gev										
Eaton Corporation, PLC	etn										
MasTec, Inc.	mtz										
Hubbell Inc	hubb										

Electric Storage relative to Algo 📄 1

WestHarbor Summation

20% 0% 60%
0% 60%

EnerSys	ens										
Energy Vault Holdings, Inc.	nrqv										
Generac Holdings Inc.	gnrc										
The AES Corporation	aes										
Fluence Energy, Inc.	finc										
Tesla, Inc.	tsla										
Vistra Corp.	vst										
NextEra Energy, Inc.	nee										
Eos Energy Enterprises, Inc.	eose										
Stem, Inc.	stem										

Pipelines relative to Algo 📄 1

WestHarbor Summation

0% 0% 73%
0% 18%

Transportadora de Gas	tgs										
ONEOK, Inc.	oke										
Williams Companies,	wmb										
Enterprise Products	epd										
Kinder Morgan, Inc.	kmi										
Energy Transfer LP	et										
Antero Midstream	am										
Pipelines	tpyp										
TC Energy Corporation	trp										
Pembina Pipeline	pba										
Enbridge Inc.	enb										

