

Observers' Edition

— not investment advice edition



Europe

Europe Etf's



Europe etf's relative to Algo 🌹 3

WestHarbor Summation



38% 46% 100%

31% 0%

Greece	grek										
Finland	efnl										
Poland	epol										
Norway	norw										
Netherlands	ewn										
Sweden	ewd										
Spain	ewp										
Belgium	ewk										
Italy	ewi										
Germany	ewg										
United Kingdom	ewu										
Switzerland	ewl										
France	ewq										

France: WestHarbor



France relative to Algo 🌹 1

WestHarbor Summation



30%  20%  80% 

10%  20% 

TotalEnergies tte.pa



Schneider Electric su.pa



BNP Paribas bnp.pa



AXA cs.pa



Safran saf.pa



Air Liquide ai.pa



L'OREAL or.pa



Airbus air.pa



Sanofi san.pa



LVMH mc.pa



Germany: WestHarbor



Germany relative to Algo 🌹 4

WestHarbor Summation



40% ● 80% ◆ 100% ◇

40% ■ 0% ■

dhl ag	dhl.de	●	●	●	●	■	■	■	◆	◇	合
deutsche boerse	db1.de	●	●	●	●	■	■	🌲	◆	◇	合
siemens energy ag	enr.de	●	🌐	●	●	■	■	■	■	◇	指
ifineon technologies ag	ifx.de	●	●	●	●	■	■	■	■	◇	指
allianz se	alv.de	●	●	●	●	■	■	■	◆	◇	合
siemes ag	sie.de	●	●	●	●	■	■	■	◆	◇	合
sap se	sap.de	●	●	●	●	■	■	■	◆	◇	合
muechener rueckvers.	muv2.de	●	●	●	●	■	■	■	◆	◇	合
deutsche bak ag	dbk.de	●	●	●	●	■	■	■	◆	◇	合
deutsche telekom ag	dte.de	●	●	●	●	■	■	■	◆	◇	合

Greece: WestHarbor



Greece relative to Algo 🌱 5

WestHarbor Summation



78% 78% 100%

67% 0%

motor oil s.a. moh.at										
national bank of greece s.a. ete.at										
alpha bank s.a. alpha.at										
ote s.a. hto.at										
piraeus bank s.a. tpeir.at										
p.p.c. s.a. ppc.at										
gek terna s.a. gekterna.at										
metlen energy & metals plc mtln.at										
jumbo s.a. bela.at										

Italy: WestHarbor



Italy relative to Algo 🌹 5

WestHarbor Summation



60% ● 40% ◆ 90% ◆

40% ■ 20% ■

Eni eni.mi



Banca Monte dei Paschi di Siena bmps.mi



BPER Banca bpe.mi



Prysmian pry.mi



Intesa Sanpaolo isp.mi



Ferrari race.mi



UniCredit ucg.mi



Assicurazioni Generali g.mi



Enel enel.mi



Leonardo ldo.mi



Poland: WestHarbor



Poland relative to Algo 🌟 5

WestHarbor Summation



90% 100% 100%

90% 0%

KGHM Polska MiedŹ°	kgh.wa										
ORLEN	pkn.wa										
Bank Polski	pko.wa										
mBank	mbk.wa										
PZU	pzu.wa										
Bank Pekao	peo.wa										
Erste Bank Polska	ebp.wa										
LPP	lpp.wa										
Allegro.eu	ale.wa										
Dino Polska	dnp.wa										

Spain: WestHarbor



Spain relative to Algo 🌹 5

WestHarbor Summation



50%

40%

90%

20%

10%

Repsol rep.mc



Banco Bilbao Vizcaya Argentaria bbva.mc



Iberdrola ibe.mc



CaixaBank cabk.mc



Banco Santander san.mc



Banco de Sabadell sab.mc



Amadeus IT Group ams.mc



Aena aena.mc



Inditex itx.mc



Ferrovial fer.mc



Sweden: WestHarbor



Sweden relative to Algo 🌱 5



WestHarbor Summation

70% 60% 100%
50% 10%

Swedbank A	swed-a.st										
Investor AB	inve-b.st										
SEB A	seb-a.st										
Atlas Copco A	atco-a.st										
Atlas Copco B	atco-b.st										
Sandvik	sand.st										
Ericsson B	eric-b.st										
ASSA ABLOY B	assa-b.st										
Volvo B	volv-b.st										
Spotify Technology	spot										

Switzerland: WestHarbor



Switzerland relative to Algo 🌹 2

WestHarbor Summation



22% ● 11% ◆ 100% ◆

11% ■ 0% ■

ABB Ltd abbn.sw



Swiss Re AG sren.sw



UBS Group AG ubsg.sw



Novartis AG novn.sw



Compagnie FinanciÃ¨re Richemont cfr.sw



Holcim AG holn.sw



Lonza Group AG lonn.sw



Zurich Insurance Group AG zurn.sw



NestlÃ© S.A. nesn.sw



UK: WestHarbor



UK relative to Algo 🌹 3

WestHarbor Summation

50% 30% 100%
20% 30%

Shell	shel.l										
BP	bp.l										
Rolls-Royce Holdings	rr.l										
Rio Tinto	rio.l										
HSBC Holdings	hsba.l										
GSK	gsk.l										
Barclays	barc.l										
Unilever	ulvr.l										
British American Tobacco	bats.l										
AstraZeneca	azn.l										



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