

Observers' Edition

— not investment advice edition



SE Asia

SE Asia Countries Etf's



SE Asia relative to Algo 🌹 3

17% ● 67% ◆ 100% ◇
33% ■ 17% ■

WestHarbor Summation ●●●● ■ ■ ◆ ◆ 合

Thailand	thd	●	●	●	●	■	■	■	◆	◆	有
Singapore	ews	●	●	●	●	■	■	■	◆	◆	合
Indonesia	eido	●	●	●	●	■	■	■	◆	◆	合
Malaysia Index Fun	ewm	●	●	●	●	■	■	■	◆	◆	合
VanEck Vietnam	vnm	●	●	●	●	■	■	■	■	◆	合
Philippines	ephe	●	●	●	●	■	■	■	■	◆	合

Indonesia

Indonesia relative to Algo 🌹 2

WestHarbor Summation

10%  70%  70% 
0%  20% 

											
Merdeka Copper Gold	mdka.jk										
Bank Mandiri	bmri.jk										
Bank Rakyat Indonesia	bbri.jk										
Indofood Sukses Makmur	indf.jk										
Bank Central Asia	bbca.jk										
Bank Negara Indonesia	bbni.jk										
Bumi Resources Minerals	brms.jk										
Barito Pacific	brpt.jk										
Astra International	asii.jk										
Telkom Indonesia	tlkm.jk										

Malaysia

Malaysia relative to Algo 🌹 1

WestHarbor Summation

10%  40%  80% 
0%  50% 

pchem	5183.kl										
pmetal	8869.kl										
gamuda	5398.kl										
cimb	1023.kl										
ambank	1015.kl										
rhbbank	1066.kl										
pbbank	1295.kl										
ihh	5225.kl										
maybank	1155.kl										
tenaga	5347.kl										

Singapore

Singapore relative to Algo 🌹 5



60% 50% 90%
40% 30%

WestHarbor Summation

OCBC Bank	o39.si										
DBS	d05.si										
Keppel	bn4.si										
YZJ Shipbldg SGD	bs6.si										
UOB	u11.si										
Wilmar Intl	f34.si										
SIA	c6l.si										
CapLand Ascendas REIT	a17u.si										
Singtel	z74.si										
Grab Holdings Limited	grab										

Thailand

Thailand relative to Algo 🌱 5



WestHarbor Summation          

60%  70%  90% 

70%  10% 

delta electronics	delta-r.bk										
krung thai bank	ktb-r.bk										
airports of thailand	aot-r.bk										
ptt	ptt-r.bk										
advance info service	advanc-r.bk										
gulf development	gulf-r.bk										
ptt exploration and	pttep-r.bk										
siam cement	scc-r.bk										
cp all	cpall-r.bk										
bangkok dusit medical	bdms-r.bk										

Viet Nam

Viet Nam relative to Algo 🌹 1



WestHarbor Summation



25%  38%  100% 

13%  38% 

vingroup jsc vic.vn



vinhomes joint stock company vhm.vn



vietnam dairy products jsc vnm.vn



masan group corp msn.vn



js comm bank foreign trade viet vcb.vn



ssi securities corporation ssi.vn

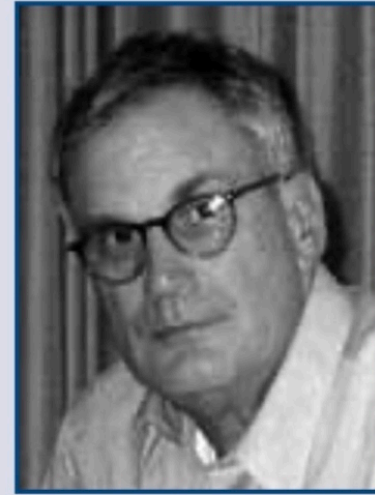


vix securities jsc vix.vn



hoa phat group jsc hpg.vn





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