

Observers' Edition

— not investment advice edition



East Asia

East Asia Countries Etf's



East Asia relative to Algo 🌱 5

60% 🟢 100% 🔵 100% 🟡
60% 🟢 0% 🔴

WestHarbor Summation



South Korea ewy



Taiwan ewt



Japan ewj



China Large-Cap fxi



Hong Kong I ewh



China



China relative to Algo 🌸 2

WestHarbor Summation

21% 71% 75%
18% 21%

Bank	bank of china 3988.hk				
Bank	icbc 1398.hk				
Oil & gas	petrochina 0857.hk				
Bank	ccb 0939.hk				
Bank	abc 1288.hk				
Biotechnology	beigene 6160.hk				
Bank	cm bank 3968.hk				
Coal	china shenhua 1088.hk				
Insurance	ping an 2318.hk				
Oil & gas	sinopec corp 0386.hk				
Consumer electronics	xiaomi-w 1810.hk				
Home furnishings	haier smarthome 6690.hk				
Insurance	picc p&c 2328.hk				
Internet retail	jd-sw 9618.hk				
Leisure	anta sports 2020.hk				
opticals	kingdee int'l 2382.HK				
opticals	sunny optical 2382.HK				
Gold	zijin mining 2899.hk				
Insurance	china life 2628.hk				
Internet retail	meituan-w 3690.HK				
Internet retail	baba-w 9988.hk				
R/E development	china res land 1109.hk				
Internet content	tencent 0700.hk				
Internet content	bidu-sw 9888.HK				
Internet content	kuaishou-w 1024.hk				
Auto	li auto-w 2015.hk				
Auto	byd company 1211.hk				
Travel services	trip.com-s 9961.hk				

China R/E

 China r/e relative to Algo  1

WestHarbor Summation  

0%  22%  44% 

0%  67% 

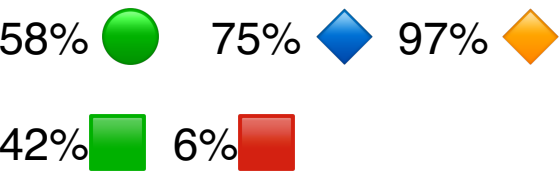
china vanke	2202.hk							
country garden	2007.hk							
china res land	1109.hk							
sunac	1918.hk							
shui on land	0272.hk							
poly property	0119.hk							
longfor group	0960.hk							
r&f properties	2777.hk							
shimao group	0813.hk							

Japan



Japan relative to Algo 🌱 5

WestHarbor Summation



Advantest Corporation	6857.t										
Sumitomo Mitsui Financial Group, Inc.	8316.t										
Mizuho Financial Group, Inc.	8411.t										
Japan Tobacco Inc.	2914.t										
MS&AD Insurance Group Holdings, Inc.	8725.t										
Recruit Holdings Co., Ltd.	6098.t										
Mitsubishi UFJ Financial Group, Inc.	8306.t										
ITOCHU Corporation	8001.t										
Tokio Marine Holdings, Inc.	8766.t										
Mitsui & Co., Ltd.	8031.t										
Takeda Pharmaceutical Company Limited	4502.t										
Mitsubishi Corporation	8058.t										
SoftBank Group Corp.	9984.t										
Hitachi, Ltd.	6501.t										
KDDI Corporation	9433.t										
Murata Manufacturing Co., Ltd.	6981.t										
Fast Retailing Co., Ltd.	9983.t										
Mitsubishi Electric Corporation	6503.t										
Shin-Etsu Chemical Co., Ltd.	4063.t										
Nippon Telegraph and Telephone	9432.t										
SoftBank Corp.	9434.t										
Honda Motor Co., Ltd.	7267.t										
HOYA Corporation	7741.t										
Fujitsu Limited	6702.t										
Toyota Motor Corporation	7203.t										
Seven & i Holdings Co., Ltd.	3382.t										
Mitsubishi Heavy Industries, Ltd.	7011.t										
Oriental Land Co., Ltd.	4661.t										
Nintendo Co., Ltd.	7974.t										
Sony Group Corporation	6758.t										
Daiichi Sankyo Company, Limited	4568.t										
Canon Inc.	7751.t										
Daikin Industries,Ltd.	6367.t										
Keyence Corporation	6861.t										
FUJIFILM Holdings Corporation	4901.t										
Chugai Pharmaceutical Co., Ltd.	4519.t										

Korea

S Korea relative to Algo 🌱 4

WestHarbor Summation

100%  22%  89% 
11%  0% 

hanafinancialgr 086790.KS										
Doosan Enerbility 034020.KS										
SK hynix 000660.KS										
SamsungElec 005930.KS										
sksquare 402340.KS										
SamsungElecMech 009150.KS										
ShinhanGroup 055550.KS										
KBFinancialGroup 105560.KS										
HyundaiMtr 005380.KS										

Taiwan

Taiwan relative to Algo  4



WestHarbor Summation          

89%  100%  89% 

100%  0% 

nan ya plastic	1303.tw										
unimicron technology	3037.tw										
ase technology holding co ltd	3711.tw										
taiwan semiconductor manufactur	2330.tw										
united micro electronics	2303.tw										
mediatek inc	2454.tw										
delta electronic	2308.tw										
elite material co	2383.tw										
hon hai precision industry	2317.tw										

Hong Kong

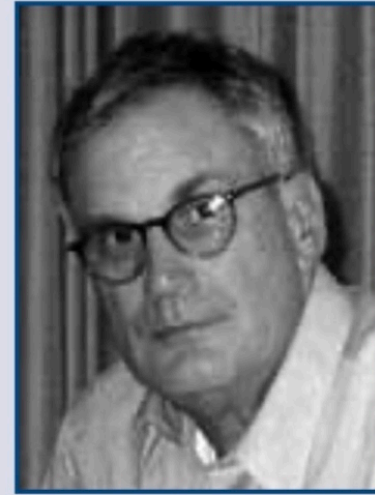
Hong Kong relative to Algo 🌹 4



WestHarbor Summation

56% 44% 89%
33% 11%

power assets 0006.hk										
boc hong kong 2388.hk										
clp holdings 0002.hk										
ckh holdings 0001.hk										
techtronic ind 0669.hk										
shk ppt 0016.hk										
hkex 0388.hk										
link reit 0823.hk										
aia 1299.hk										



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