

Trends

90-day Incremental Principal Trend in USD to 10/3/26 🌹

WH Review ■■■■■■ na

1-3 Year Treasury shy ■■■■■■ 合

3-7 Year Treasury iei ■■■■■■ 合

7-10 Year Treasury ief ■■■■■■ 合

20+ Year Treasury tlt ■■■■■■ 合

25 Year Zero U.S. zroz ■■■■■■ 合

Core U.S. Aggregate Bond ETF agg ■■■■■■ 合

Corporate lqd ■■■■■■ 合

High Yield jnk ■■■■■■ 合

Read left to right: t(-4), t(-3), t(-2), t

■: positive change versus t(ref)

■: negative change versus t(ref)

"Move Proxy" Trend in USD to 10/3/26 🌹

WH Review							na
Intercontinental Exchange Inc. ice							合
Tradeweb Markets tw							合
MarketAxess Holdings, Inc. mktx							合
CME Group Inc. cme							合
Simplify Interest Rate Hedge ET pfix							指
Charles Schwab schw							指
Virtu Financial virt							指
Direxion Daily 20-Year Treasury tmv							指

Read left to right: t(-4), t(-3), t(-2), t

: positive change versus t(ref)

: negative change versus t(ref)

PCE, shadow of major factors relative to Algo 🌹 1

10/3/26

WestHarbor Summation 

29% 26% 74%

14% 19%

Housing & utilities

D.R. Horton, Inc. dhi

American Homes 4 Rent amh     

Invitation Homes invh    

Lennar Corp len

Duke Energy Corp duk       

Health care

Eli Lilly Ily

HCA Healthcare, hca

Elevance Health elv

CVS Health Corp cvs                  

UnitedHealth Group unh                       

Financial services & insurance

Chubb Limited                 

Charles Schwab Corp schw    

JP Morgan Chase jpm                  

American Express Company `exp`          

Bank of America Corp bac

Food

Archer-Daniels-Midland adm

Kroger kr    

Costco Wholesale Corp cost

Walmart wmt

General Mills

Transportation

Union Pacific Corp unp

FedEx Corp fdx          

Delta Air Lines dal     

United Parcel Service ups

Über Technologies uber

Food services/accommodation

Marriott International mar

Hilton Worldwide Holdings hlt Starbucks Corp sbux

Yum! Brands, Inc. yum

McDonald's Corp mcd

Energy

ExxonMobil Holdings xom

EOG Resources, Inc. eog

ConocoPhillips cop

Chevron Corp cvx

Vista Energy vist