

Trends

90-day Incremental Principal Trend in USD to 10/10/26 🌹

WH Review ■■■■■■ na

1-3 Year Treasury shy ■■■■■■ 合

3-7 Year Treasury iei ■■■■■■ 合

7-10 Year Treasury ief ■■■■■■ 合

20+ Year Treasury tlt ■■■■■■ 合

25 Year Zero U.S. zroz ■■■■■■ 合

Core U.S. Aggregate Bond ETF agg ■■■■■■ 合

Corporate lqd ■■■■■■ 合

High Yield jnk ■■■■■■ 合

Read left to right: t(-4), t(-3), t(-2), t

■: positive change versus t(ref)

■: negative change versus t(ref)

"Move Proxy" Trend in USD to 10/10/26 🌹

WH Review		na
MarketAxess Holdings, Inc. mktx		合
Simplify Interest Rate Hedge ET pfix		指
Intercontinental Exchange Inc. ice		合
Tradeweb Markets tw		指
CME Group Inc. cme		合
Virtu Financial virt		指
Charles Schwab schw		指
Direxion Daily 20-Year Treasury tmv		指

Read left to right: t(-4), t(-3), t(-2), t

: positive change versus t(ref)

: negative change versus t(ref)

WestHarbor Summation  

31% ● 19% ◆ 74% ◇

12% 19%

Housing & utilities

American Homes 4 Rent amh

Invitation Homes invh

D.R. Horton, Inc. dhi

Lennar Corp len

Duke Energy Corp duk

Health care

HCA Healthcare, hca

Eli Lilly Ily

Elevance Health elv 

CVS Health Corp cvs          

UnitedHealth Group unh

Financial services & insurance

Chubb Limited cb 

Charles Schwab Corp schw     

JP Morgan Chase jpm            

American Express Company **exp**      

Bank of America Corp bac

Food

Kroger kr    

Costco Wholesale Corp cost

Archer-Daniels-Midland adm

Walmart wmt

General Mills gis

Transportation

Delta Air Lines dal          

FedEx Corp fdx          

Union Pacific Corp unp

Über Technologies uber

United Parcel Service ups

Food services/accommodation

Marriott International mar

Hilton Worldwide Holdings hlt

Starbucks Corp sbux

Yum! Brands, Inc. yum

McDonald's Corp mcd

Energy

Vista Energy vist          

ExxonMobil Holdings xom

ConocoPhillips cop

Chevron Corp cvx

EOG Resources, Inc. eog