Trends

90-day Incremental Principal Trend in USD to 10/31/26 🌹

WH Review	🟥	🟥	🟥	🟥	■	■	na
1-3 Year Treasury shy	🟩	🟥	🟥	🟥	■	■	合
3-7 Year Treasury iei	🟥	🟥	🟥	🟥	■	■	合
7-10 Year Treasury ief	🟥	🟥	🟥	🟥	■	■	合
20+ Year Treasury tlt	🟥	🟥	🟥	🟥	■	■	合
25 Year Zero U.S. zroz	🟥	🟥	🟥	🟥	■	■	合
Core U.S. Aggregate Bond ETF agg	🟥	🟥	🟥	🟥	■	■	合
Corporate lqd	🟥	🟥	🟥	🟥	■	■	合
High Yield jnk	🟩	🟥	🟥	🟥	■	■	合

Read left to right: t(-4), t(-3), t(-2), t

🟩: positive change versus t(ref)

🟥: negative change versus t(ref)

"Move Proxy" Trend in USD to 10/31/26 🌹

WH Review 🟩🟩🟩🟩▪▪ na

Virtu Financial virt 🟩🟩🟩🟩▪▪ 指

Direxion Daily 20-Year Treasury tmv 🟩🟩🟩🟩▪▪ 指

Simplify Interest Rate Hedge ET pfix 🟩🟩🟩🟩▪▪ 指

CME Group Inc. cme 🟩🟩🟩🟩▪▪ 指

Intercontinental Exchange Inc. ice 🟩🟩🟩🟩▪▪ 指

MarketAxess Holdings, Inc. mktx 🟩🟥🟩🟩▪▪ 指

Tradeweb Markets tw 🟥🟩🟥🟩▪▪ 指

Charles Schwab schw 🟩🟥🟩🟥▪▪ 合

Read left to right: t(-4), t(-3), t(-2), t

🟩: positive change versus t(ref)

🟥: negative change versus t(ref)

WestHarbor Summation

45% 62% 60% 71%

55% 2%

Housing & utilities

D.R. Horton, Inc. dhi

Duke Energy Corp duk

Lennar Corp len

American Homes 4 Rent amh

Invitation Homes invh

Health care

Eli Lilly lly

Elevance Health elv

UnitedHealth Group unh

HCA Healthcare, hca

CVS Health Corp cvs

Financial services & insurance

Chubb Limited cb

JP Morgan Chase jpm

American Express Company axp

Bank of America Corp bac

Charles Schwab Corp schw

Food

Walmart wmt

Kroger kr

Costco Wholesale Corp cost

Archer-Daniels-Midland adm

General Mills gis

Transportation

FedEx Corp fdx

Union Pacific Corp unp

United Parcel Service ups

Delta Air Lines dal

Uber Technologies uber

Food services/accommodation

Yum! Brands, Inc. yum

Marriott International mar

Hilton Worldwide Holdings hlt

Starbucks Corp sbux

McDonald's Corp mcd

Energy

Vista Energy vist

ExxonMobil Holdings xom

ConocoPhillips cop

EOG Resources, Inc. eog

Chevron Corp cvx