Trends

90-day Incremental Principal Trend in USD to 11/7/26 🌹

WH Review	🟥🟥🟥🟥▪▪	na
1-3 Year Treasury shy	🟩🟥🟥🟥▪▪	合
3-7 Year Treasury iei	🟥🟥🟥🟥▪▪	合
7-10 Year Treasury ief	🟥🟥🟥🟥▪▪	合
20+ Year Treasury tlt	🟥🟥🟥🟥▪▪	合
25 Year Zero U.S. zroz	🟥🟥🟥🟥▪▪	合
Core U.S. Aggregate Bond ETF agg	🟥🟥🟥🟥▪▪	合
Corporate lqd	🟥🟥🟥🟥▪▪	合
High Yield jnk	🟩🟥🟥🟥▪▪	合

Read left to right: t(-4), t(-3), t(-2), t

🟩: positive change versus t(ref)

🟥: negative change versus t(ref)

"Move Proxy" Trend in USD to 11/7/26 🌹

WH Review	🟩	🟩	🟩	🟩	■	■	na
Virtu Financial virt	🟩	🟩	🟩	🟩	■	■	指
Direxion Daily 20-Year Treasury tmv	🟩	🟩	🟩	🟩	■	■	指
Simplify Interest Rate Hedge ET pfix	🟩	🟩	🟩	🟩	■	■	指
CME Group Inc. cme	🟩	🟩	🟥	🟩	■	■	指
Intercontinental Exchange Inc. ice	🟩	🟩	🟩	🟩	■	■	指
MarketAxess Holdings, Inc. mktx	🟥	🟥	🟥	🟥	■	■	合
Tradeweb Markets tw	🟩	🟩	🟥	🟩	■	■	指
Charles Schwab schw	🟩	🟥	🟩	🟥	■	■	合

Read left to right: t(-4), t(-3), t(-2), t

🟩: positive change versus t(ref)

🟥: negative change versus t(ref)

WestHarbor Summation

40% 64% 64% 74%

55% 0%

Housing & utilities

D.R. Horton, Inc. dhi

Duke Energy Corp duk

American Homes 4 Rent amh

Lennar Corp len

Invitation Homes invh

Health care

Elevance Health elv

Eli Lilly lly

UnitedHealth Group unh

HCA Healthcare, hca

CVS Health Corp cvs

Financial services & insurance

Chubb Limited cb

JP Morgan Chase jpm

American Express Company axp

Bank of America Corp bac

Charles Schwab Corp schw

Food

Walmart wmt

Kroger kr

Costco Wholesale Corp cost

General Mills gis

Archer-Daniels-Midland adm

Transportation

FedEx Corp fdx

Union Pacific Corp unp

Delta Air Lines dal

United Parcel Service ups

Uber Technologies uber

Food services/accommodation

Hilton Worldwide Holdings hlt

Starbucks Corp sbux

Marriott International mar

Yum! Brands, Inc. yum

McDonald's Corp mcd

Energy

Chevron Corp cvx

ConocoPhillips cop

ExxonMobil Holdings xom

EOG Resources, Inc. eog

Vista Energy vist